

AIM/Enduse Model for Thailand: Effects of CO₂ Emission Constraints

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Presentation Overview

- Introduction
- Energy Demand and Emissions
- Implications under Emission Constraints
- Implications of Limits of Natural Gas Import
- Conclusions

Sector Classification

- Energy Demand Sectors
 - Agriculture
 - Transportation
 - Air, Rail, Road and Water
 - Commercial
 - Industrial
 - 8 sub-sectors (food, textile, paper, chemicals, cement, equipments, steel and others)
 - Residential
 - Bangkok metropolitan area (MEA) and rest household (PEA)
- Energy Conversion and Supply Sectors
 - Coal, biomass, power generation, natural gas production and supply and petroleum refineries and supply

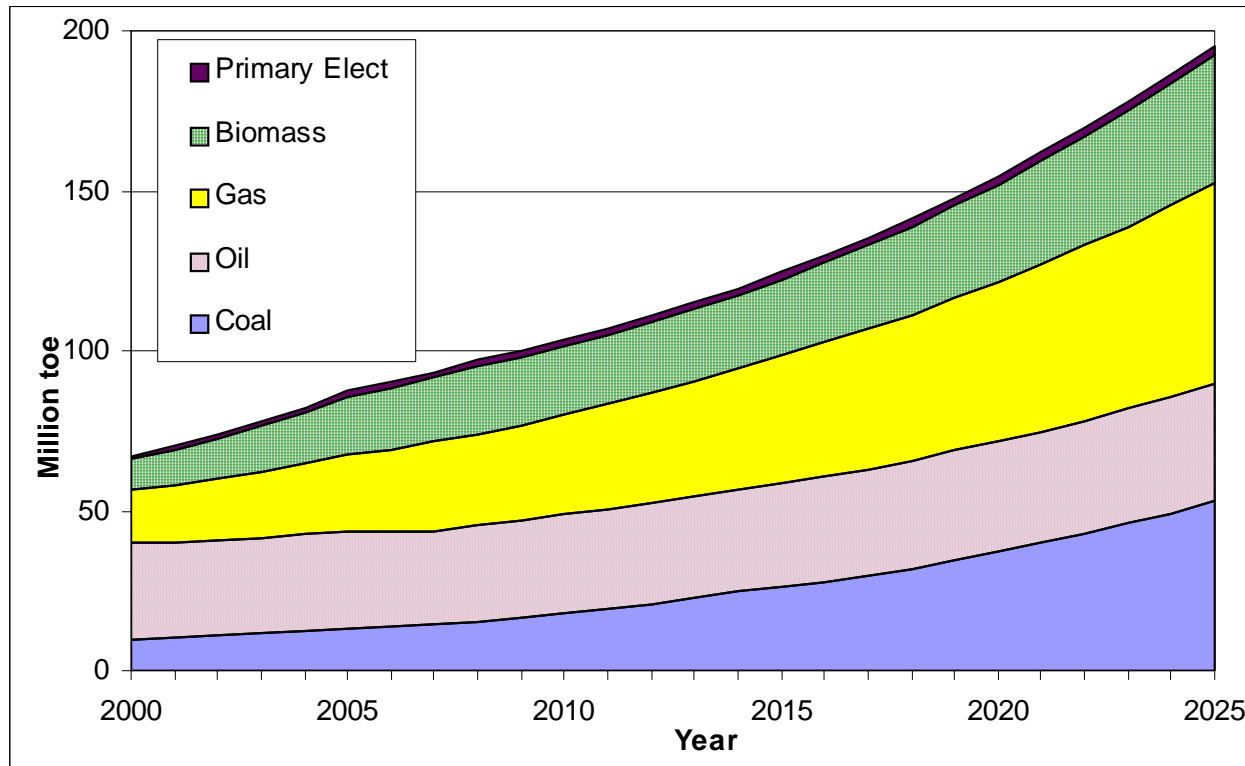


Scenarios Description

- Base Case
- 3 cases of CO₂ emission reduction targets
 - 5%, 10% and 15% reductions during 2010-2025 from that of base case defined as ER5, ER10 and ER15 respectively

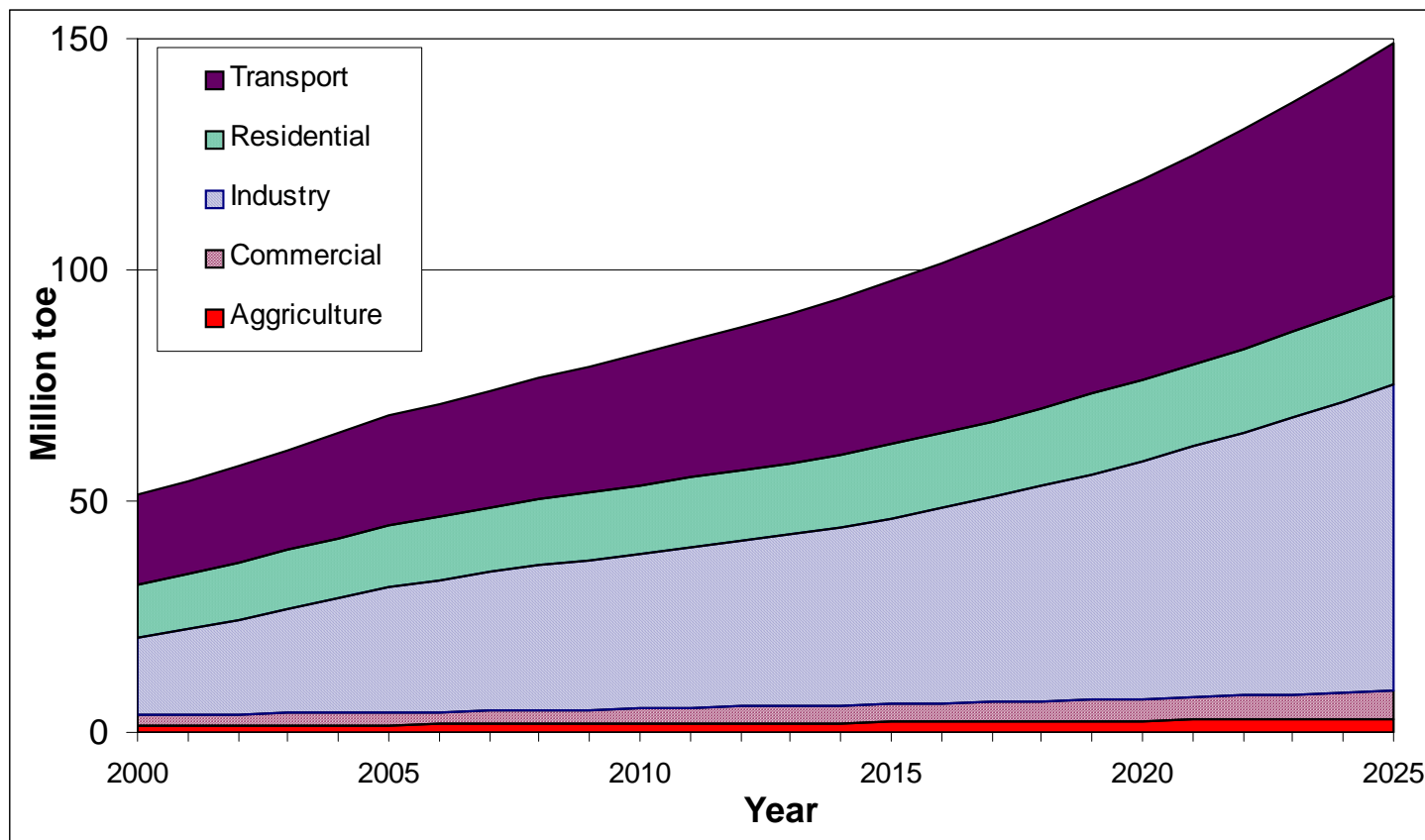
Total Primary Energy Supply (Mtoe)

- Average Annual Growth Rate (AAGR) 4.4%
- Oil share decreasing from 45% in 2000 to 19% in 2025
- Coal share increasing (14% in 2000 to 27% in 2025),
- Gas share increasing (25% in 2000 to 32% in 2025)
- Biomass share increasing (14% in 2000 to 20% in 2025)



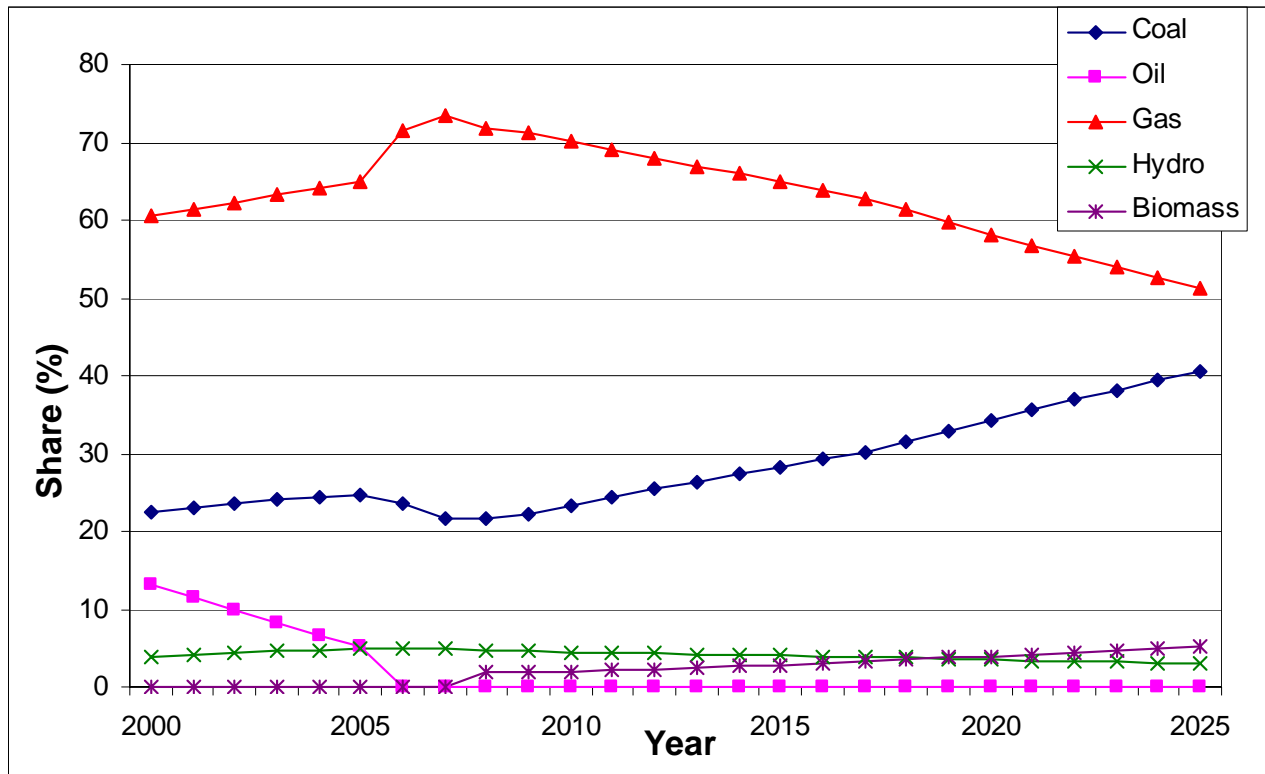
Final Energy Demand by Sector (Base Case)

- Transport and Industry shares over 70%



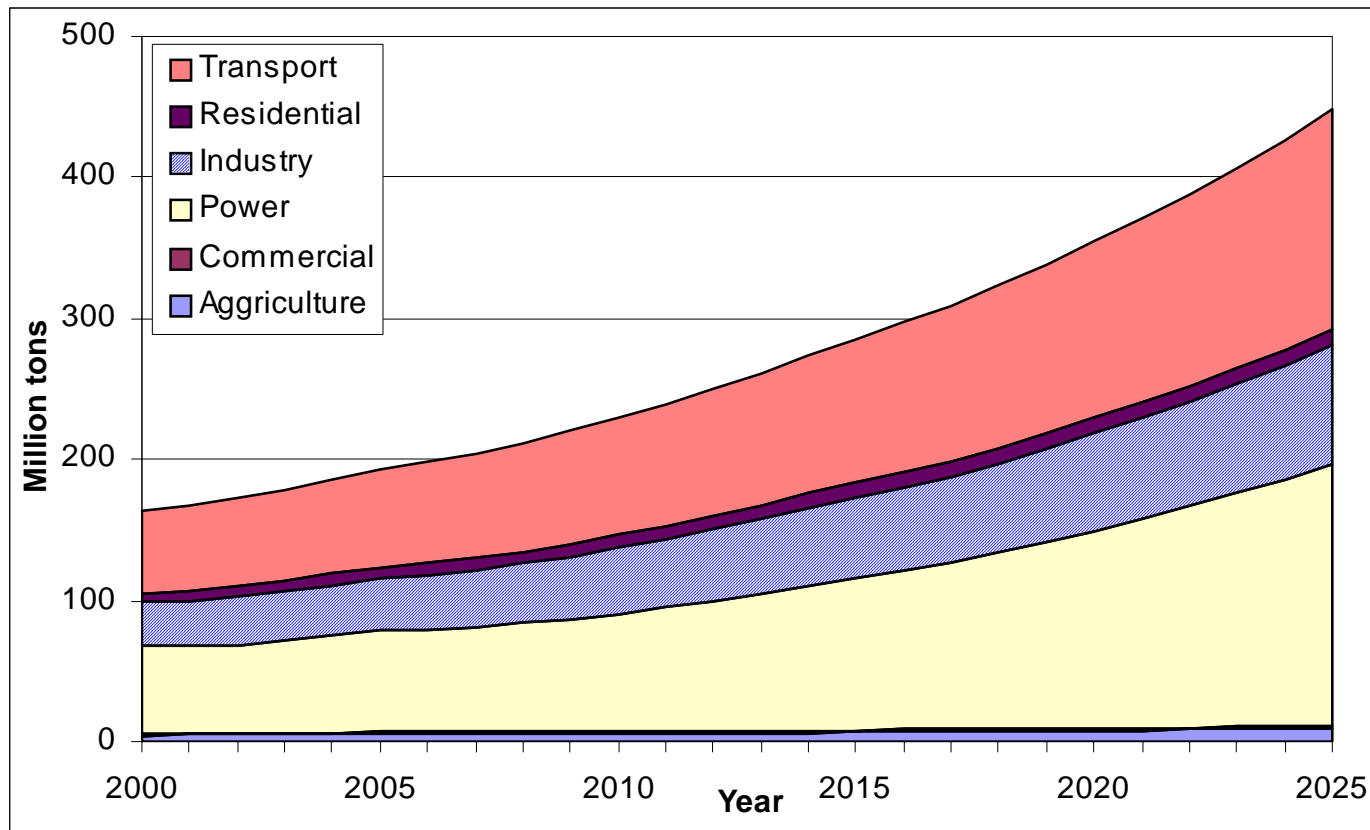
Electricity Generation by Fuel Type

- Coal based power generation would increase from 2007 replacing gas based power plants



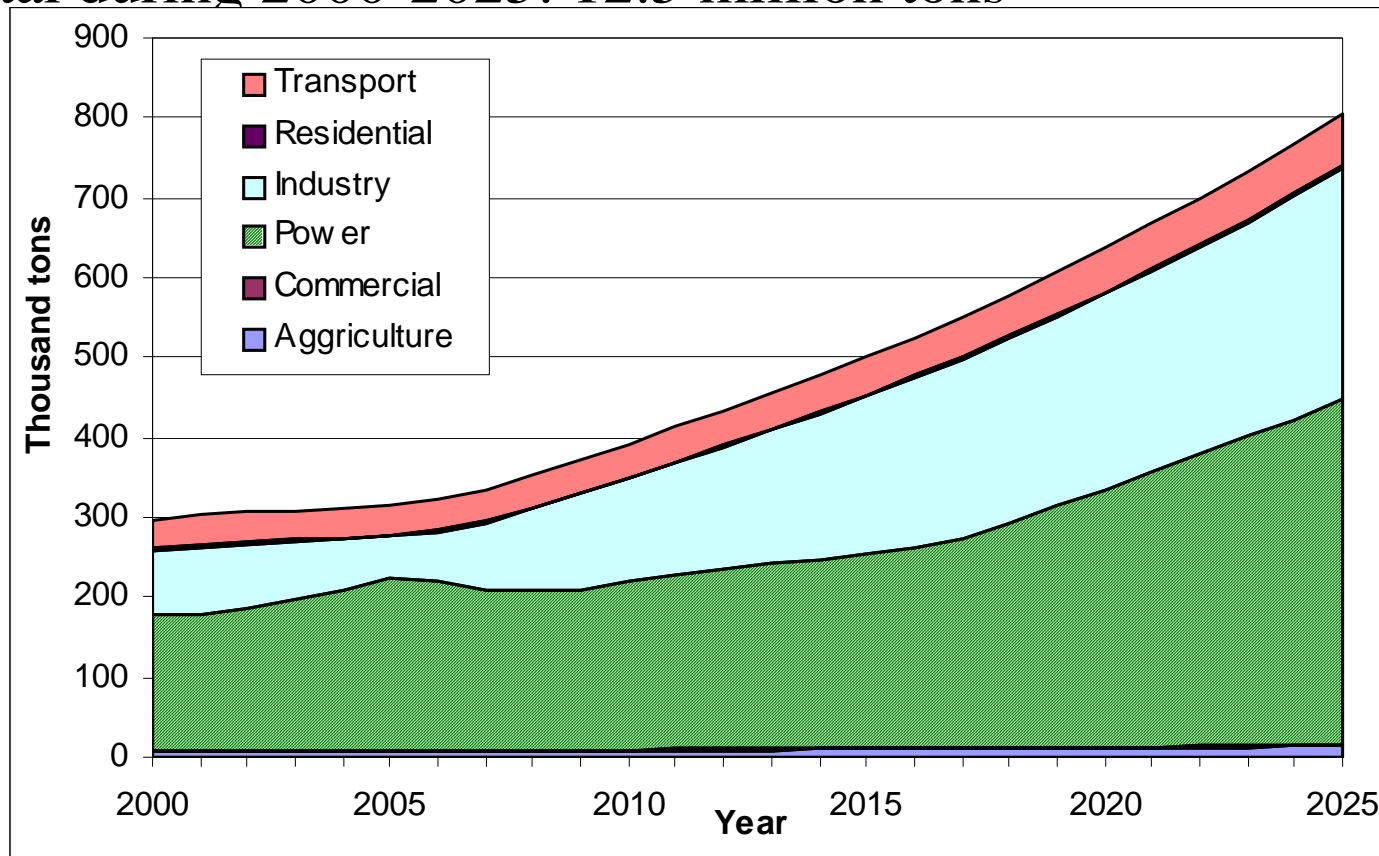
CO₂ Emissions (Base Case)

- AAGR of 4.1%
- Power and Transport sector accounts for 72% of CO₂ emissions
- Total emission during 2000-2025: 7,097 million tons



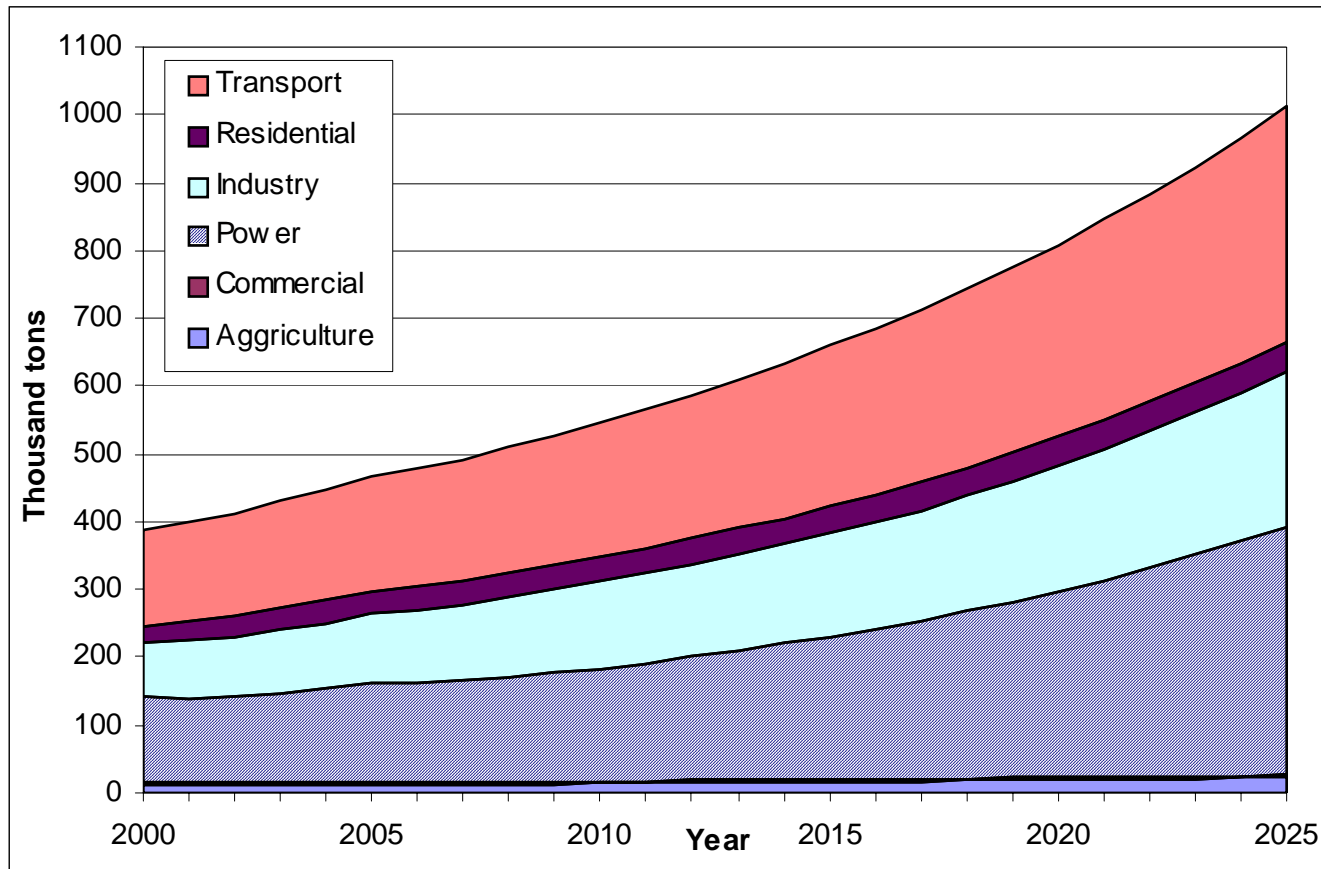
SO₂ Emissions (Base Case)

- Emissions in 2025 2.7 times that of 2000
- Power and Industry sector major source of NO_x emissions
- Total during 2000-2025: 12.5 million tons



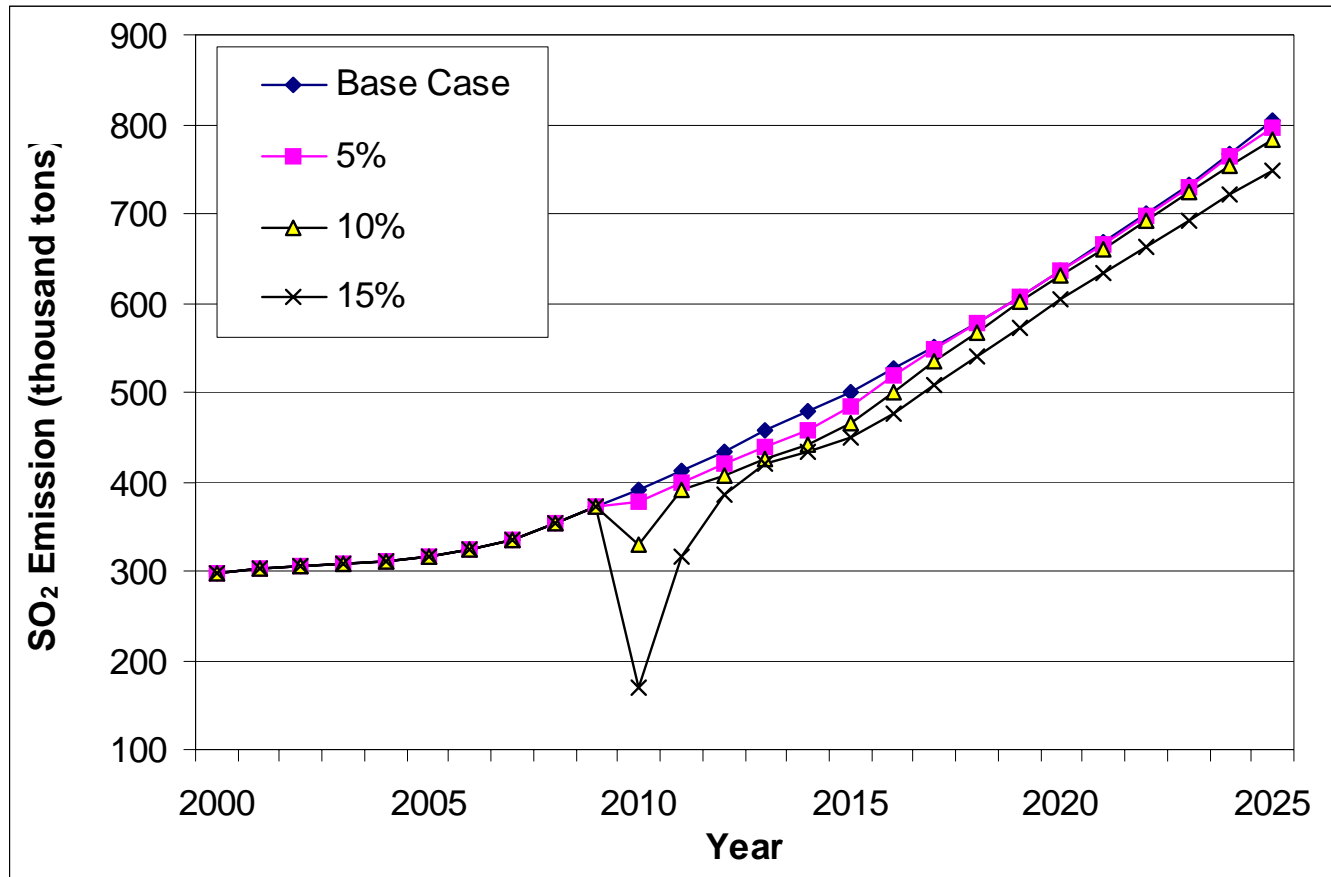
NO_x Emissions (Base Case)

- NO_x emissions increases by 2.2 times in 2025 than in 2000
- Total during 2000-2025: 16.5 million tons



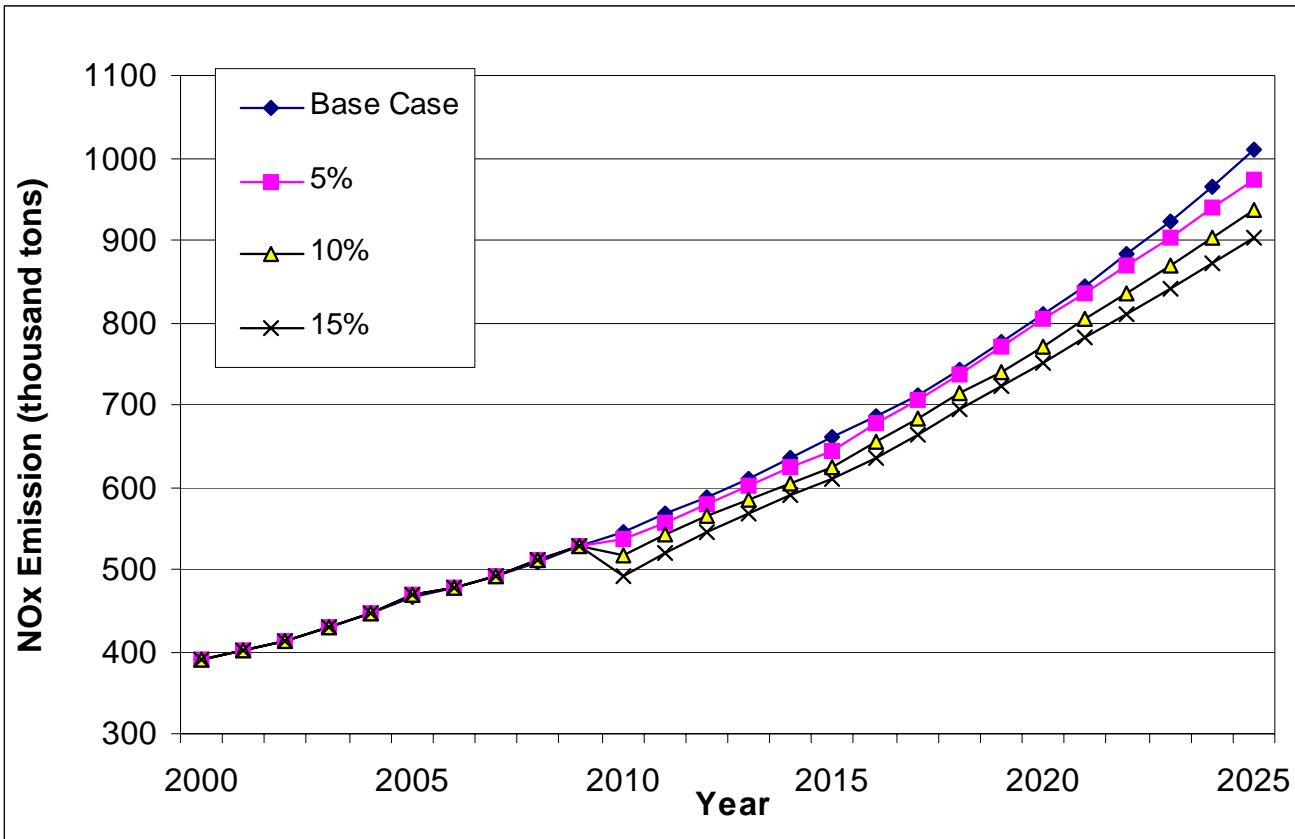
SO₂ Emission under Emission Constraints

- Sudden and large mitigation in 2010 (starting year of reduction target) under higher reduction targets.



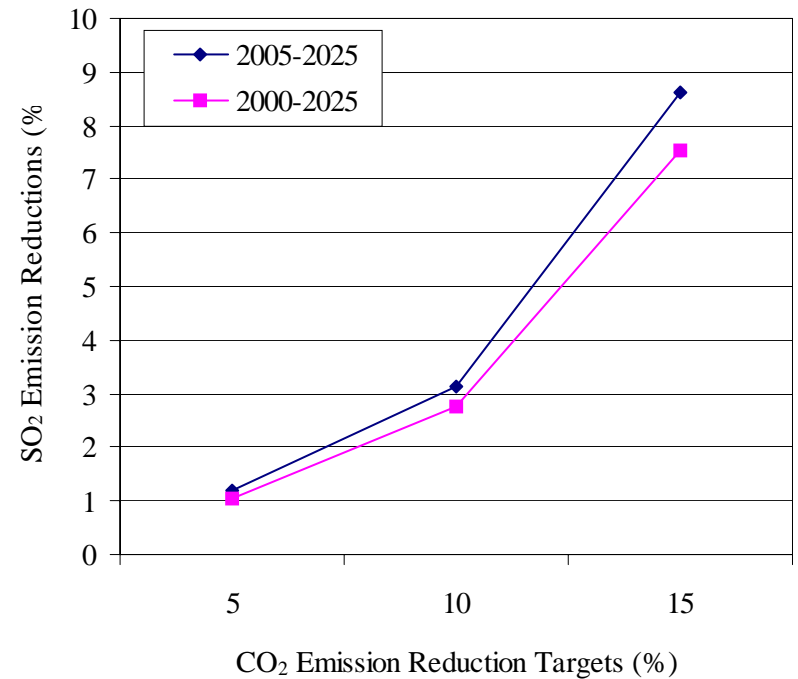
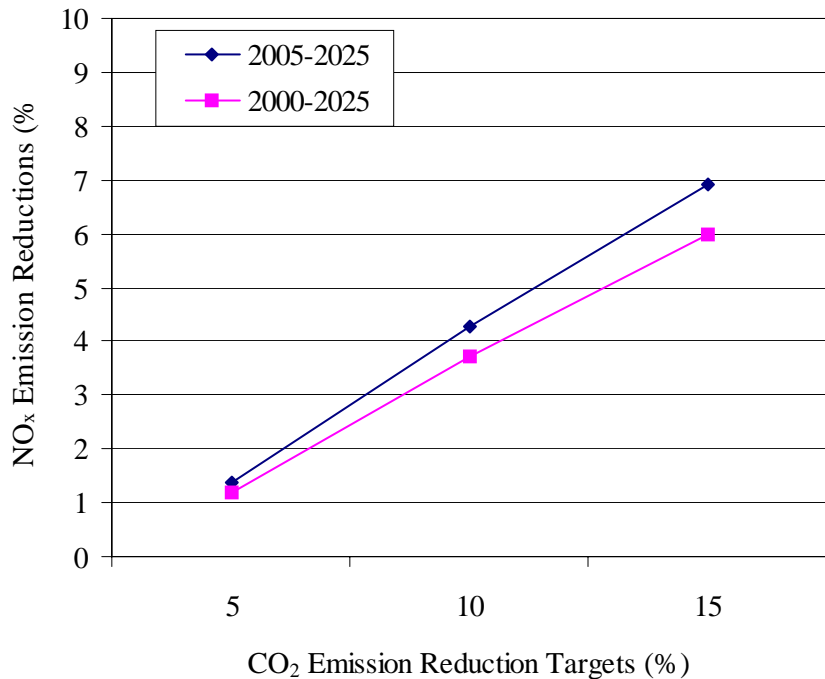
NO_x Emission under Emission Constraints

- Total reduction during 2000-2025: 16.3, 15.9 and 15.5 million tons (1.45, 4.3% and 6.0% reduction)



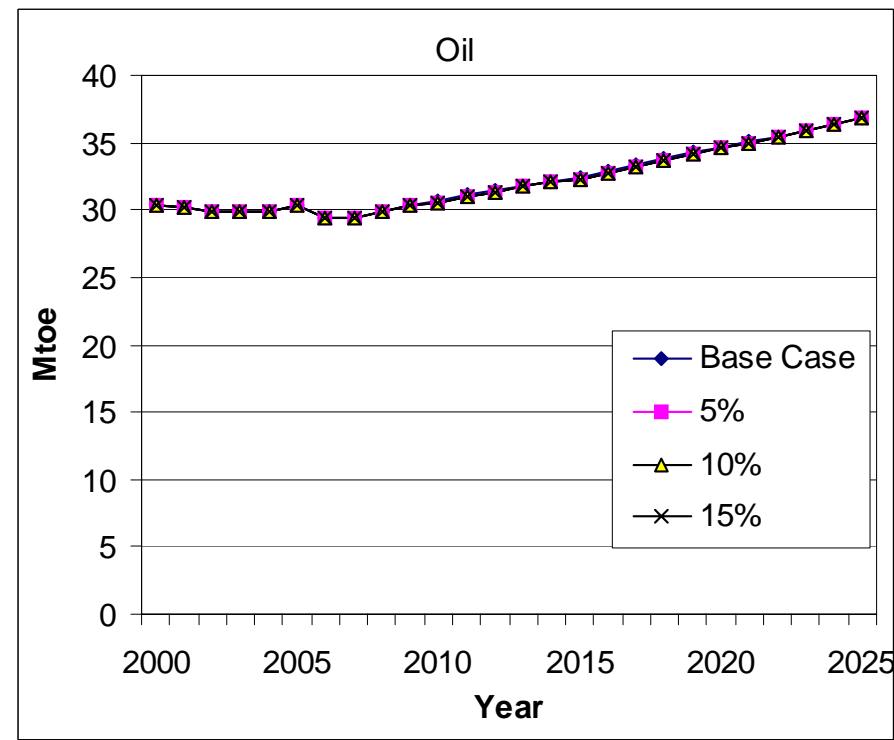
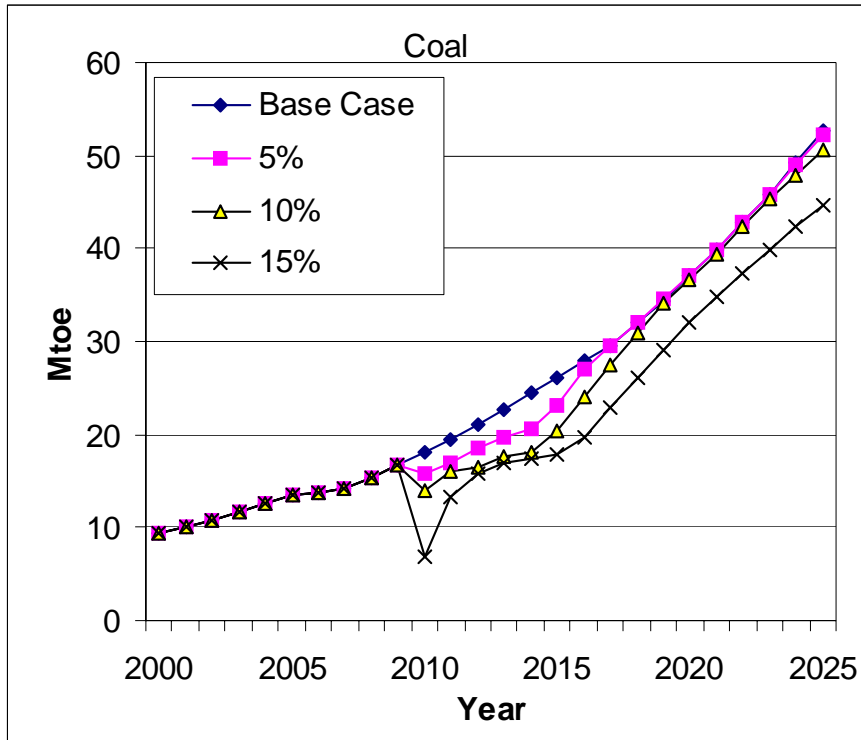
SO₂ and NO_x Emissions under Emission Constraints

- Percentage of SO₂ emission reductions higher than NO_x emission reductions under CO₂ emission constraints
- Percent of SO₂ reductions higher at higher emission reduction target



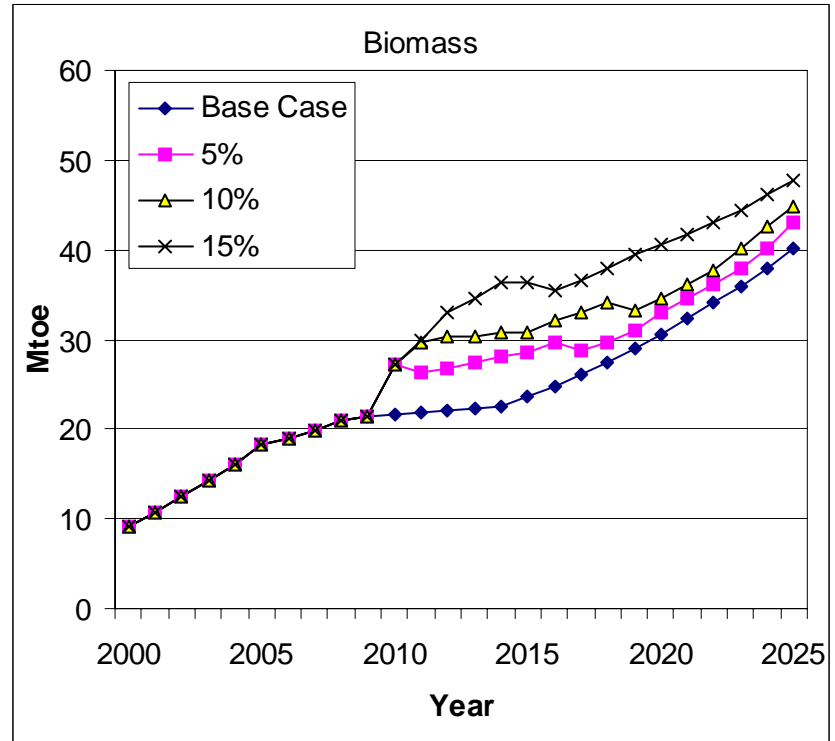
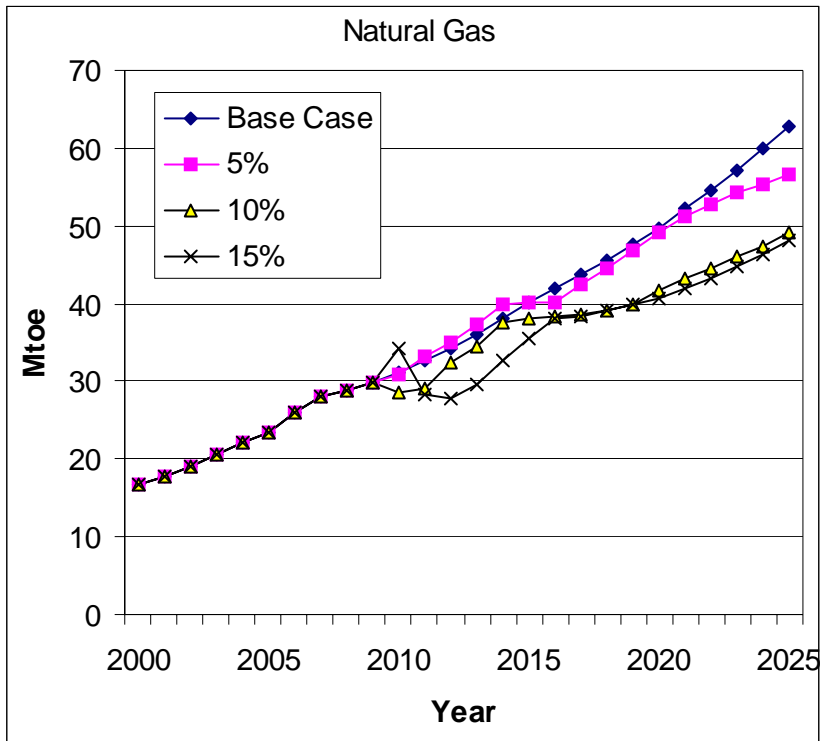
Energy Demand by Fuel Types under Emission Constraints

- Coal use lower
- No change in oil use



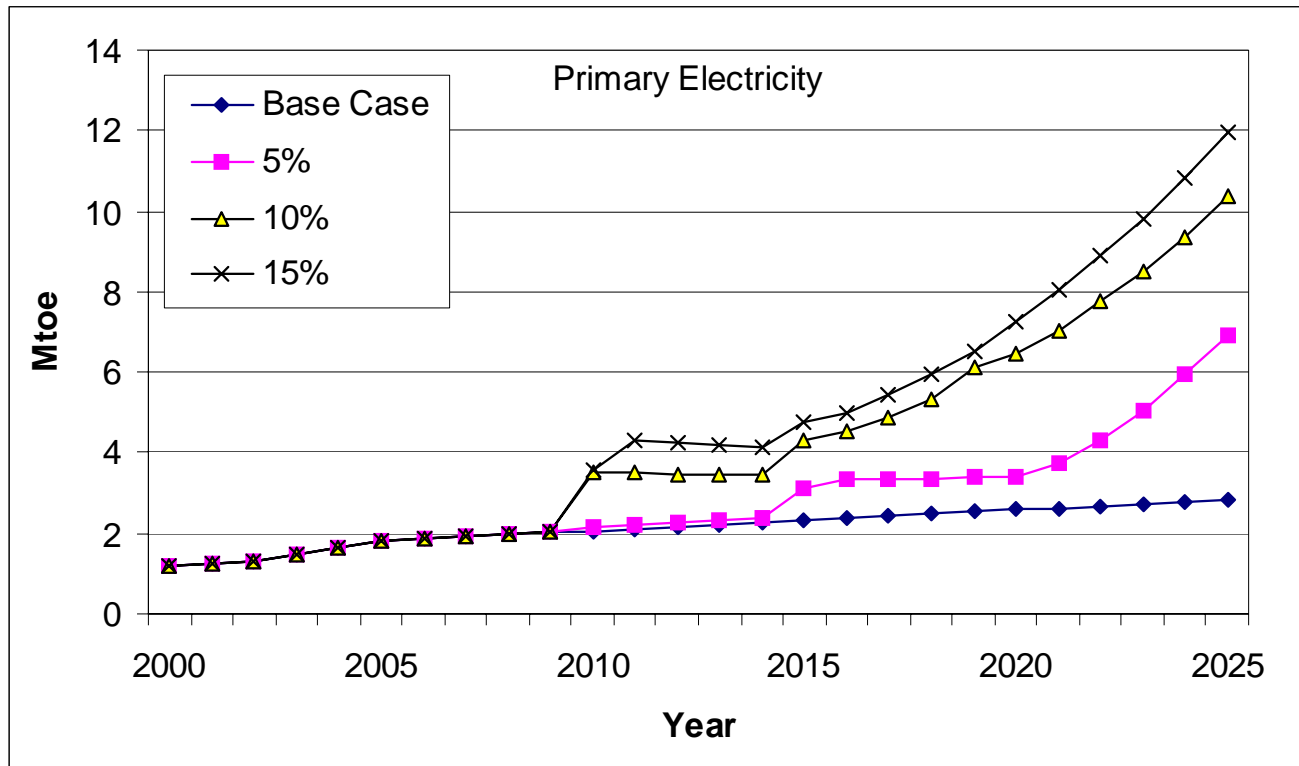
Energy Demand by Fuel Types under Emission Constraints

- Natural gas use lower
- Biomass use increased



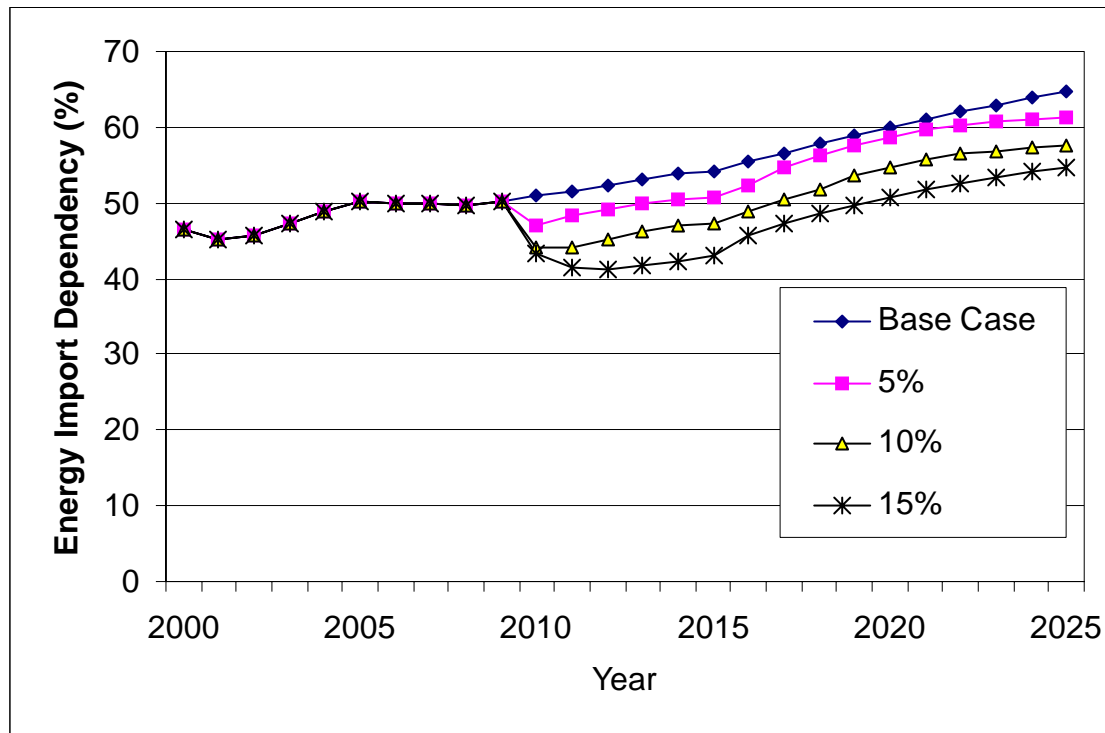
Energy Demand by Fuel Types under Emission Constraints

- Wind, Solar and Nuclear increased



Energy Import Dependency under Emission Constraints

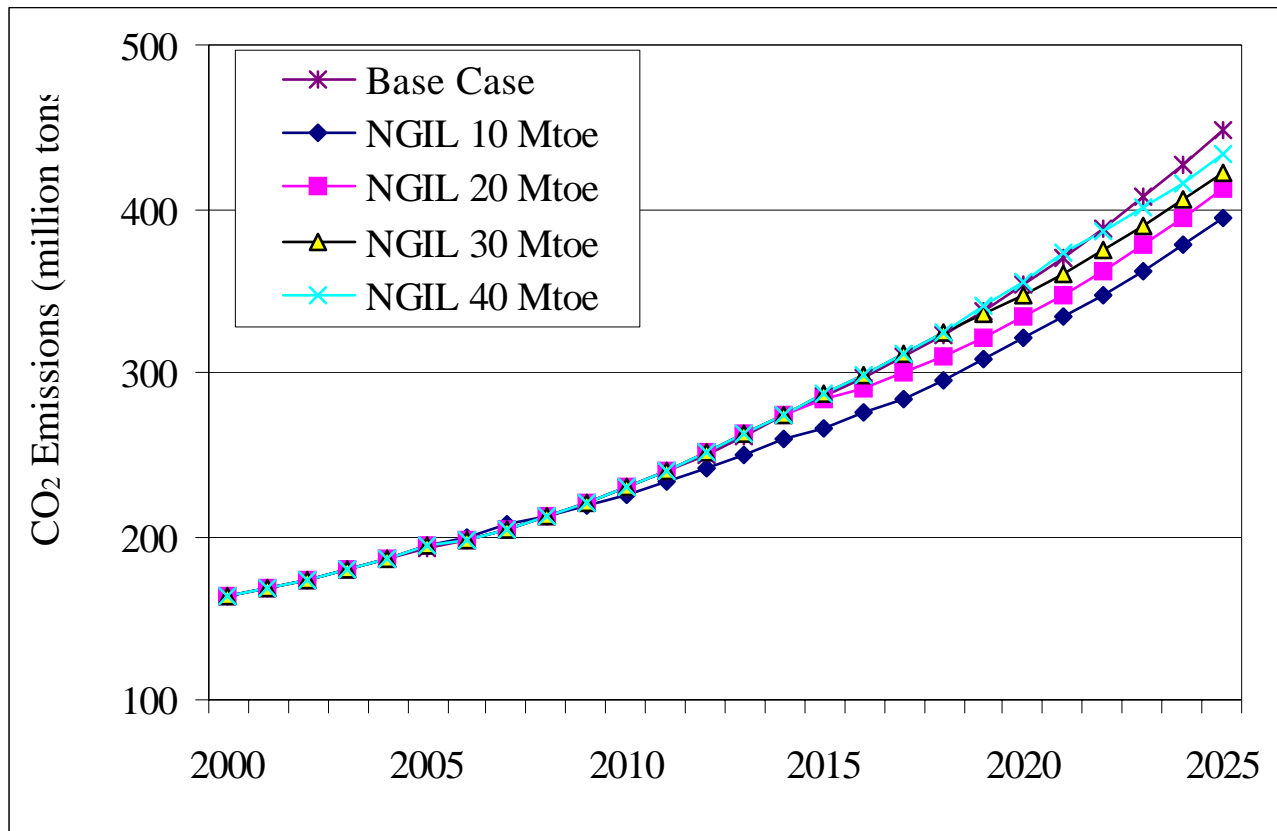
- Energy import dependency decreases by
 - 4% in ER5
 - 11% in ER10
 - 15% in ER15
- imported coal and gas replaced by biomass and primary electricity generation (nuclear, wind and solar)



Implications of Natural Gas Import Limits

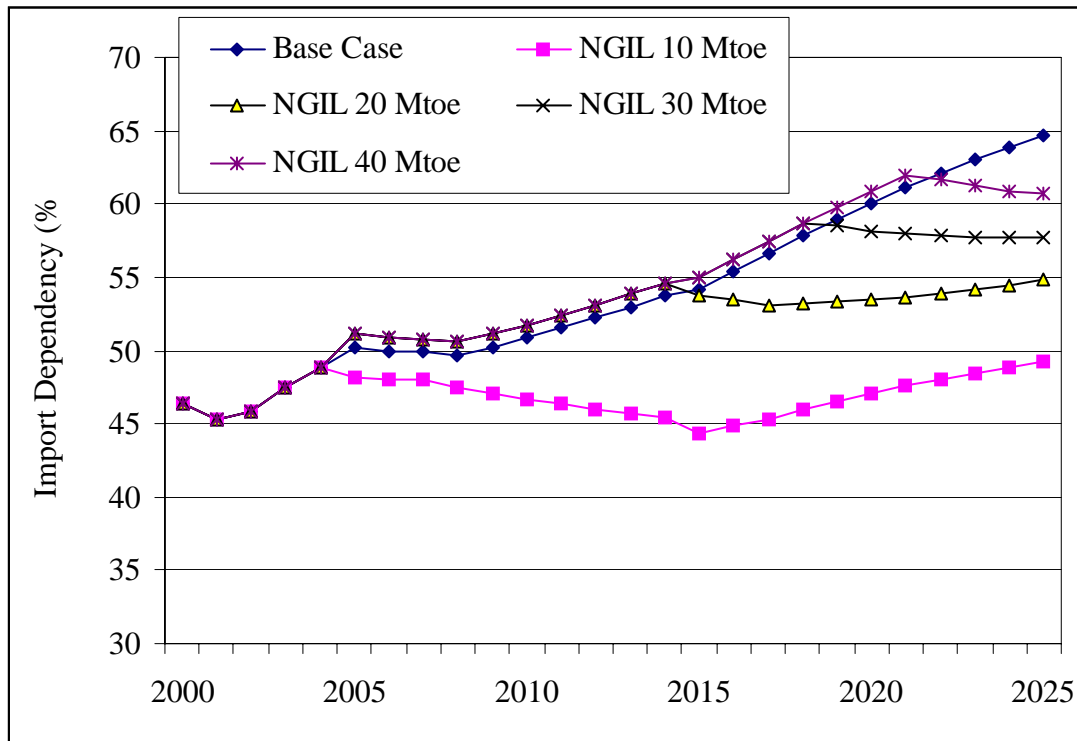
CO₂ Emissions under Natural Gas Import Limitations

- Lower CO₂ Emissions at stringent gas import limitations



Energy Import Dependency under Natural Gas Import Limitations

- Import dependency would decrease under stringent natural gas import limits





Thank you