Narrative Storyline Development

AIM Training Workshop Tokyo, Japan Oct 22-26, 2007



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Why need narrative visions (storyline)?

Sharing the vision is the key for successful LCS development!!

LCS Vision

Imaginable

Attractive

Consistent

Policy

Mindset

Technology

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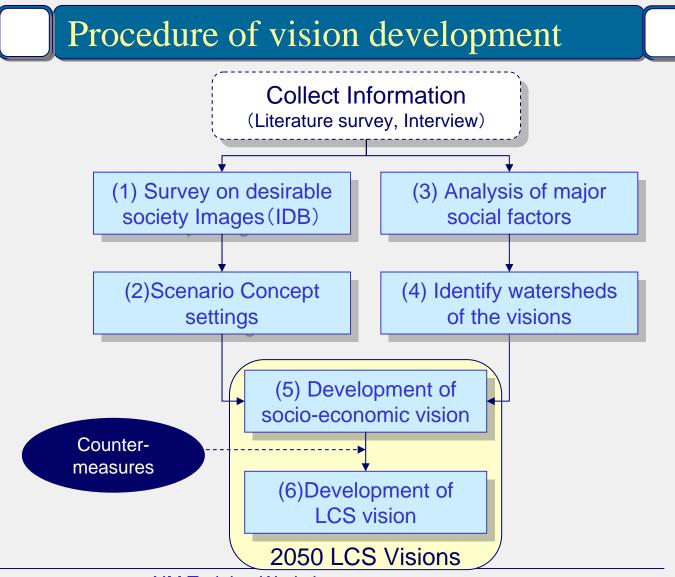
Procedure of Japanese 2050 visions development

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AIM Training Workshop Ohyama Hall, NIES, Ibaraki, Japan, Oct 22-26, 2007

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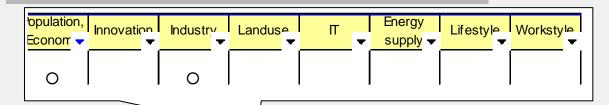
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(1) Survey on desirable society Images (IDB)



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Reference No =		Dipective visions	Population Econom	Innovation	Industry	Landuse	п	Energy supply	Lifestyle	Workstyle
1	観光の振興	観光産業は労働集約的かつ裾野の広い産業であり、雇用創出効果も大きい。さら に、観光は質が高ければ価格が高くてもニーズが存在しうるなど、人件費が相対的 に高い先進国でも競争力を確保できるという利点もある。	0		0					
2	人口減少·超高齢 化	少干高齢化は、先進国が直面し、アジア近隣諸国で達からず現実のものとなる世界的な潮流である。日本の場合その動きは急速であり、人口減少の下で、高齢者も含め苦が悪かに暮らすことに日本が成功すれば、世界にとってのモデルとなり得る。	0							
2	開かれた文化創 造国家	「文化創造力」や技術力などによって、世界に対して存在感を有している。世界に開かれ、財・人・資本などの自由で活発な交流によって、経済社会に活力がもたらされている。 さらに、国際社会に対する資献を通じて信頼を得ている。 その結果、世界に対する日本の影響力が高まり、安全保険にもが影響を及ぼすことができる。	0		0					
2	開かれた文化創 造国家	伝統工芸が優れたデザインカで評価されるなど、日本の伝統文化の魅力が時代に 合った形で再評価されている。	0							
2		世界のフロントランナーが増え、イノベーションや「世界の標準」つくりを主導する	0							
2	開かれた文化創 造国家	日本企業が知的価値・文化的価値の生産手法の管理・開発に成功することで、「世 界の知的開発拠点」となる。高い知的価値の創造に成功に人や組織がロロントラン ナー(失節主者)としてイノベーションの速を広げ、新たな世界機準を作っていく。	0							
2	開かれた文化創 造国家	製造業を中心に多くの業種で世界のトップ10で活躍したり、世界に追随を許さない、 オンリーワンの技術を持つ素材・部品製造企業群が存在する。	0		0					
2	開かれた文化創 造国家	FTA の下で、競争力ある製品の輸出を増やし、日本における本社機能や高付加価 値製造工程の維持に成功、国内で高資金の雇用機会が維持される。一方、海外 展開した事業から収益も増加する。さらに、外国企業の参入による競争が進み、 効率的な経営が進展する。	0							
2	開かれた文化創 造国家	体系的に蓄積され付加価値の高い情報網がある「世界の情報ポータル(表玄関)」 となる。	0							
2	機会に充ち躍動 する経済	目指すべき将来像を支える経済の姿は、個人の能力向上への取組やイノペーション を通じて生産性が上昇し、信頼される市場が成立しており、公正な競争の下に参入と 奉新が継続する機会に充み運動する経済となることが展望される。	0	0						
2	労働生産性上昇による成長の維持	多様な働き方が可能になる労働市場が登儀されることにより、高齢者などの労働力 中の高まりが、生産を終入口(15歳 の 40歳 の 30歳 から一定程度策段する。民間 設備投資の伸びに支えられて資本装備事の伸びがやや高まるととは、技術革新 や資源配分の効率化により、全要素生産性の伸びは現在よりも高まり、1990 年以 時の平均程度の伸び(1% 弱程度)になると見込まれる、その結果、労働生産性 2% 強上男する。このように、労働生産性の上昇に支えられて、実質のDP成集率は 1% 会主任め申じたなる。	0	0						0
2	新しい消費需要と 投資の拡大	高齢化に伴う健康・医療分野、職業制験や生涯学習など教育・訓練分野、家事・子 育て支援サービスなどにおける新し、消費需要が拡大する。また、投資については、 新しい消費需要への対応、国際的な競争力の破除、労働力不足や高齢容服用拡大 への対応、環境・資源エネルギー問題の克服に向けた投資が拡大することが見込ま れる。	0		0				0	
2	高い生活水準を維持	一人当上少素質OPはマウロで見たい気に2を、程度の伸びたなり、一人当たり実 資消費も同様に2% 程度の伸びとなる。その結果、一人当たり消費額は2005年度 の約230万円から、2030年度には約580万円(2005年億齢)まで高まる見込みで あり、高い生活水準を維持することが可能となる。一人当たりの金融資産や資本ストックを搬力する。	0							
2	グローバルな投資 立国へ	家計部門は高齢化に伴う貯蓄率の低下により黒字幅が縮小する。法人部門においても投資が整調に伸びることに伴い黒字幅は大幅に縮小していく。政府部門は2010年代初頭に国・地方を合わせた基礎的財政収支の黒字化を達成し、その後も小さくて効率的な政府の構築に向けた取組を進めることから、その赤字幅が縮小する。	0							

Literature

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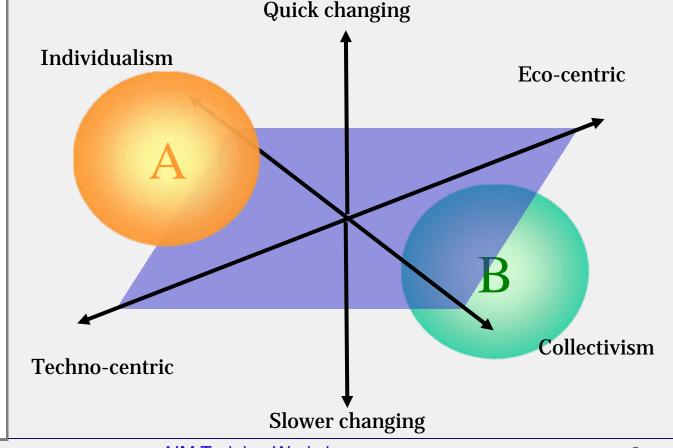
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(2) Scenario Concept settings



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Vivid, Technology-driven

Urban/Personal

Techno-centric

Centralized production /recycle

Comfortable and Convenient



Slow, Natural-oriented

Decentralized/Community

Self-sufficient
Local production for local
consumption

Social and Cultural Values



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(3) Analysis of major social factors

Major Keywords	Related Keywords	Trends
	Population Decrease	Population starts to decreasing and this trend is expected to continue. Population decrease will lead less energy consumption.
Population	falling birthrate and the aging population	The falling birthrate and aging population are serious issues in Japan. The trend is expected continue. It is commonly argued that as the aging population progress, consumption in medical, recreation, and entertainment expenses increases
	Information Society	Emergence of Internet shopping and teleshopping have changed the consumption style of the people. New appliances with advanced information technologies become more and more popular in the residential sector. It is expected that the informatization will continue
Lifestyle	Mindset	Environmental awareness of the people become higher and higher. Environmentally friendly products become popular in the market.

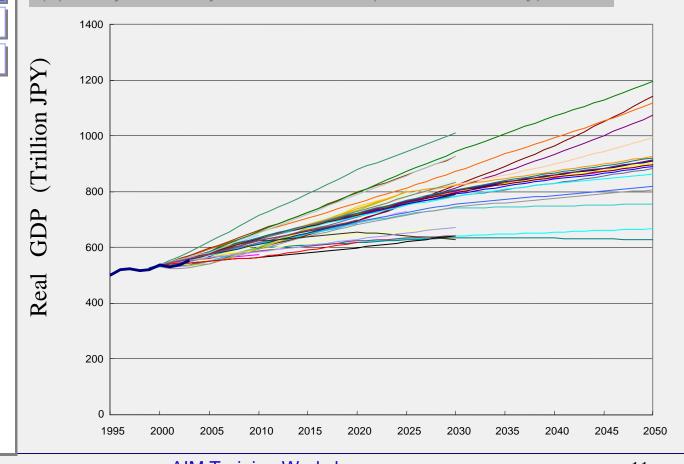
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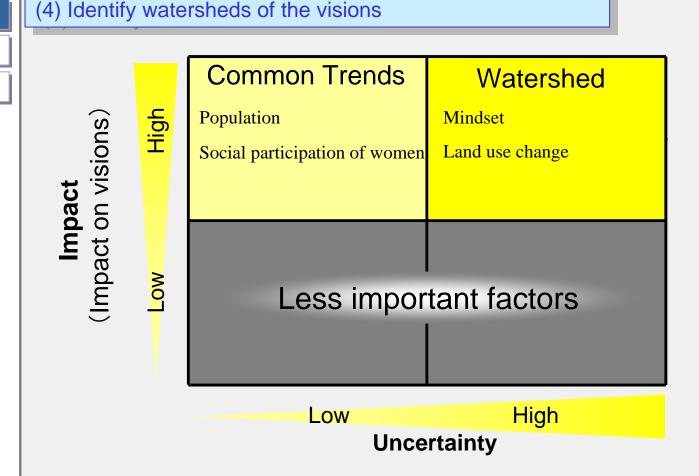
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(4) Identify watersheds of the visions (Mindset)

	Vision A	Vision B
Goal of life	Pursue economical "success" in the competitive society and spend much time on their own skill development.	Contribute to society as much as possible in the various fields using their capabilities
Work	Pursue high productivity and efficiency. "Success in the economic society has the highest priority over any other factors.	Although working is one of the worthwhile activities, more value is placed on balance between work and life
Residence	Prefer sophisticated and convenient urban life.	Prefer slower and healthy lifestyle.
Acceptance of advanced technologies	Positively accept new and advanced technologies. People tend to expect advent of new technologies to overcome various social issues.	Take a cautious attitude towards some advanced technologies (ex. Genetic technologies, atomic power). Accept inconvenient lifestyle to some extent.
Presence of Japan	Japan should continue to be a great economic nation and lead the world. In order to achieve the goals, more stress should be placed on economic development policies	Japan should show our presence by our own culture or international cooperation, although economy is also important

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Japan two socio-economic visions

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Japan two socio-economic visions

Scenario A

<u>Technical progresses</u> in the industrial sectors are considerably high because of vigorous R&D investments by the government and business sectors. The economic activities as a whole are so dynamic that average annual per capita GDP growth rate is kept at the level of <u>2%.</u> The other reasons for such high economic growth are <u>high rates of consumption</u> in both business and household sectors.

The employment system has been drastically changed from that in 2000 and equal opportunities for the employment have been achieved. Since workers are employed based on their abilities or talents regardless of their sex, nationality and age, the motivation of the worker is quite high in general. As many women work outside, the average time spent for housekeeping has decreased. Most of the household works are replaced by housekeeping robots or services provided by private companies. Instead, the time used for personal career development has increased. The new technologies, products, services are positively accepted in the society. Therefore, purchasing power of the consumer is strong and upgrade cycles of the commodities are short. Household size becomes smaller and the number of single-member households has increased. Multi-dwellings are preferred over detached

houses, and the urban lifestyle is more popular than the lifestyle of countryside.

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Scenario B

Although average annual growth rate of per capita GDP is approximately 1%, people can receive adequate social services no matter where they live. Volunteer works or community based mutual aid activities are the main provider of the services. Since the levels of medical and educational service in the countryside have drastically improved, continuous migration of population from city to countryside has been observed.

The number of family who own <u>detached dwellings</u> has increased. The trend is especially prominent in the countryside. The size of the houses and the floor area per houses has also increased with the increasing share of detached houses.

The ways people work have also changed. The practice that husbands work outside and wives work at home is not common anymore. In order to avoid the excessive work of the partner, the couples help each other and secure the income according to their life plan. Housework is shared mainly among family members, but free housekeeping services provided by local community or social activity organizations are also available. As a result of the changes in lifestyle, the time-spent within family has increased. The time spent on hobby, sports, cultural activities, volunteer activities, agricultural works, and social activities has also increased.

Japan two socio-economic visions

Keywords	Scenario A	Scenario B			
Mindset of people					
Goal of life	Social success	Social contribution			
Residence	Urban orientation	· Rural orientation			
Family	Self-dependent	Cohabitation			
Acceptance of Advanced technology	• Positive	Prudent			
Population					
Birth rate	Downslide	· Recover			
Immigration of foreign workers	Positively accepted	Status quo			
Emigration	Increase	Status quo			
Landuse and cities					
Migration	· Centralization in large cities	Decentralisation			
Urban area	 Concentration in city centre Intensive land use in urban area 	Population decreaseMaintain minimum city function			
Countryside	 Significant population decrease Advent of new businesses for efficient use of land space 	 Gradual population decrease Local town development by local communities & citizens 			
Economy					
Growth rate	Per capita GDP growth rate:2%	Per capita GDP growth rate:1%			
Technological Development	• High	Not as high as scenario A			

Japan two socio-economic visions

Keywords	Scenario A	Scenario B			
Life and household					
Work	Increase in "Professionals"High-income & over-worked	 Work sharing Working time reduction & equalization. 			
Housework	Housekeeping robots & Services	Cooperation with family & neighbours			
Free time	Paid - for activityImproving carrierSkill development	With familyHobbySocial activity (i.e Volunteer activity)			
Housing	Multi-dwellings	Detached houses			
Consumption	 Rapid replacement cycle of commodities 	 Long lifetime cycle of commodities (Mottainai) 			
Industry					
Market	Deregulation	Adequate regulated rules apply			
Primary Industry	Declining GDP share Dependent on import products	Recovery of GDP share Revival of public interest in agriculture and forestry			
Secondary Industry	 Increasing add value Shifting production sites to overseas 	Declining GDP share high-mix low-volume production with local brand			
Tertiary industry	Increase in GDP share Improvement of productivity	Gradual increase in GDP share Penetration of social activity			

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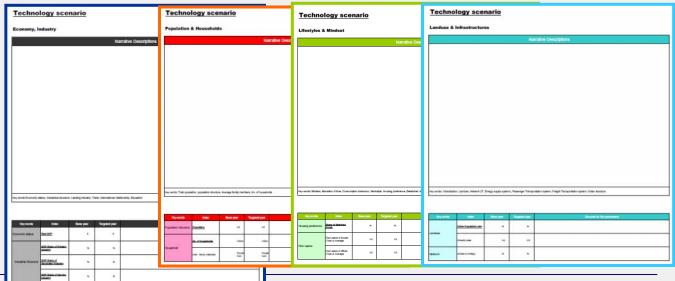
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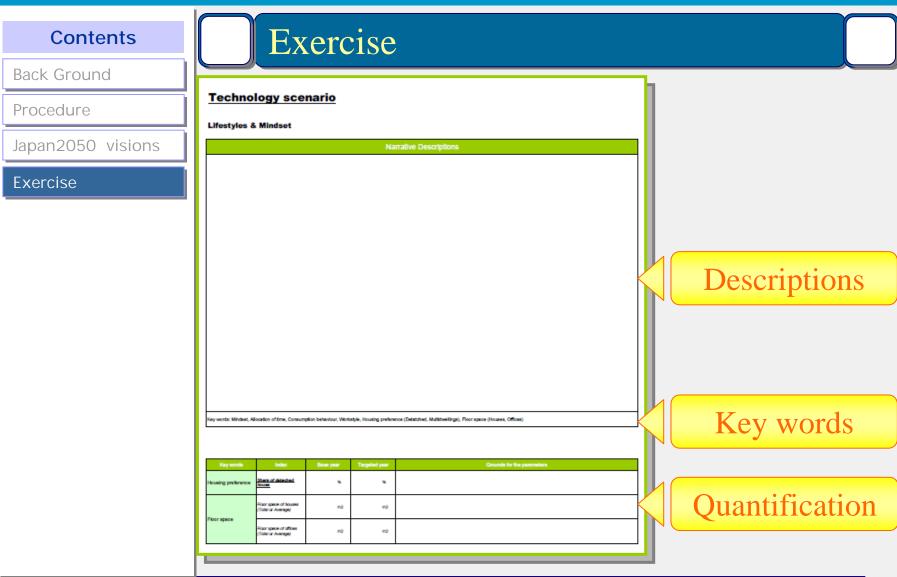
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Exercise

- Develop your own socio-economic narrative visions of your country.
- Use delivered format.
- Feel free to discuss with others.
- Population & Household, Economics & Industry, Lifestyle & Mindset, Landuse & Infrastructures



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Any Questions?



Thank you for your attention!!