# Development of LCS Scenario in Iskandar Malaysia (project under SATREPS research program)

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Japan International Cooperation Agency

JST-JICA 2011- 2015

Technical Cooperation Project

UTM, IRDA, PTHM and JPBD Malaysia

Kyoto University, Okayama University and NIES Japan

#### PRESENTATION OUTLINE

#### 1. BACKGROUND

- Challenges and Issues
- National Vision





#### 2. CASE STUDY- ISKANDAR MALAYSIA

- Comprehensive Development Plan 2025
- Modeling output



#### 3. SATREPS PROJECT

- JICA –JST visit
- Workshops



Background - MALAYSIA



### **ISSUES AND CHALLENGES**



Rapid urbanization and industrialization



Relatively high carbon intensity dependence on fossil fuel



**High Private car ownership** 



Low density development and urban sprawl



Low efficiency appliances

### **NATIONAL VISION 2010**

### 1 MALAYSIA CHARTING DEVELOPMENT TOWARDS A HIGH INCOME NATION

 The 2011 Budget, with the aim to position Malaysia as a developed and high-income economy with inclusive and sustainable development, will continue to ensure that the most conducive socioeconomic environment is created through the Government Transformation Programme (GTP) to underpin growth.

#### The 10<sup>th</sup> Malaysia Plan

- Building an environment that enhances Quality of Life
- New urbanism and compact city
- Growth concentrated in urban conurbation
- Safe city initiatives
- Developing climate resilient growth policy
- Adaptation measures
- Mitigation measures
- Incentives for RE and EE
- Improving Solid waste management
- Conserving forest
- Reducing emission to improve air quality





## COP 15 – Malaysia's target

Prime Minster of Malaysia,
 Y.A.B Dato' Sri Mohd Najib bin
 Tun Abdul Razak, in COP15 last
 year at Copenhagen, Denmark,
 proposed to reduce CO<sub>2</sub>
 emission intensity in Malaysia
 to 40 per cent by the year
 2020 compared with its 2005
 levels, subject to assistance
 from developed countries.



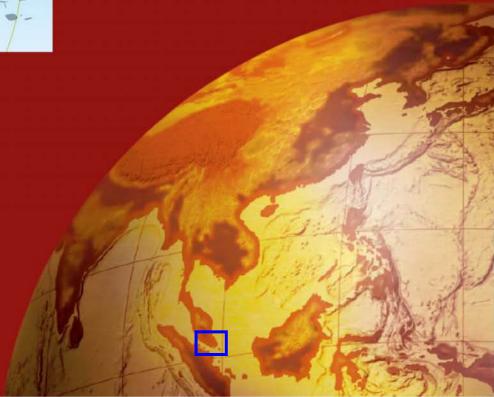
COP15 on Dec 17, 2009 at Copenhagen, Denmark



### Case study

Iskandar Development Region 2,216 km<sup>2</sup> Population 1,353,200

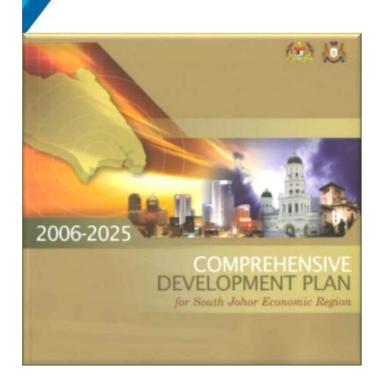




### **Comprehensive Development Plan 2006-2025**



The CDP is the principal document to guide IM's economic, social, physical development and environmental planning and management toward the establishment of a "strong, sustainable metropolis of international standards".



Downloadable at <a href="https://www.iskandarmalaysia.com.my">www.iskandarmalaysia.com.my</a>

#### **DEVELOPMENT STRATEGIES:**

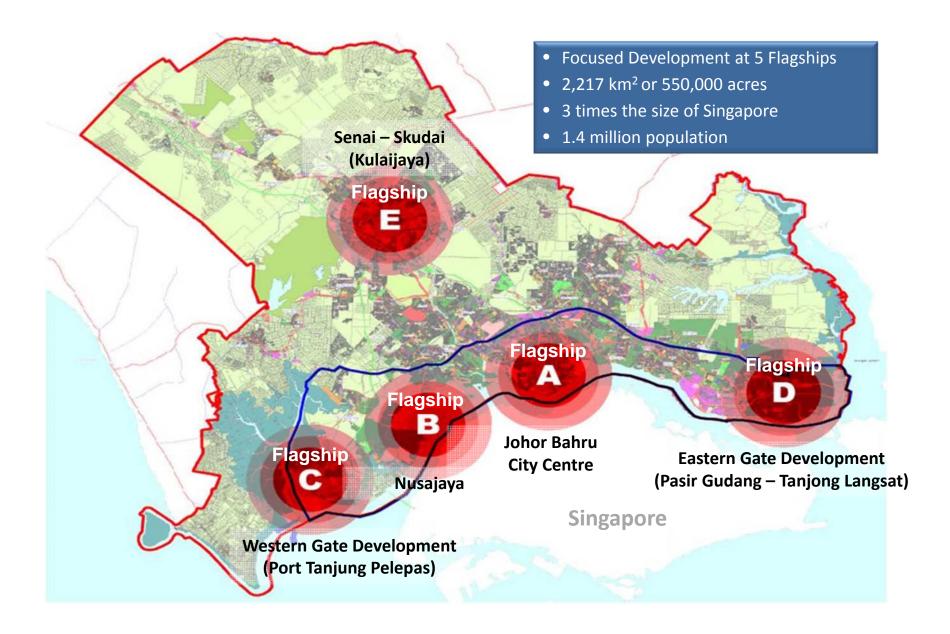
**Manage Regional Growth** 

- □ Balanced Development
   □ Protect and Conserve Nature, Historic and Open Spaces
   □ Focused Development at Areas with Existing & Adequate Infrastructure
   □ Promote Infill & Redevelopment
   □ Enhance Accessibility
   □ Promote Key Economic Areas as Focal Point For Growth
- ☐ Plan for Innovative & Sustainable Infrastructure & Utilities
- □ Promote Planned Communities which produce Quality and Sustainable Neighbourhoods

### **Socio Economic Scenario of IM**

	222005	2025	2025/2005
Population	1,353,200	3,005,815	2.2
No. of households	317,762	751,454	2.4
GDP (mil RM)	37,641	176,224	4.7
GDP per capita (RM/capita)	27,817	58,628	2.1
Gross output (mil RM)	121,431	474,129	3.9
Primary industry (mil RM)	1,860	5,375	2.9
Secondary industry (mil RM)	83,502	263,444	3.2
Tertiary industry (mil RM)	36,069	205,309	5.7
Floor space for commercial (mil m²)	6.8	19.3	2.8
Offices	1.3	1.7	2.9
Shops	5.7	16.3	2.9
Hospitals & Schools	0.6	1.2	2.1
Passenger transport demand (mil p-km)	3.816	8.677	2.3

### Iskandar Malaysia: Geographical Area



### **Project Progress Update – Flagship A**





Transformation of Johor Bahru City Centre (Planning) – Sg. Segget clean up







Sultan Iskandar Complex (Completed) - CIQ





Upgrading of Komtar (In progress)



**Artist Impression** 



Heritage Trail (Completed)



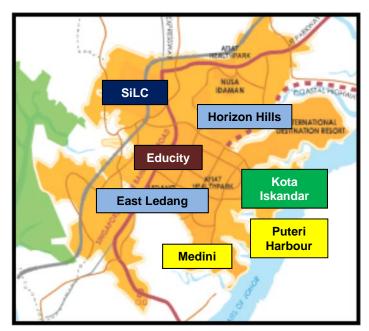






### **Project Progress Update – Flagship B**







Kota Iskandar (Completed)







Puteri Harbour (In progress)





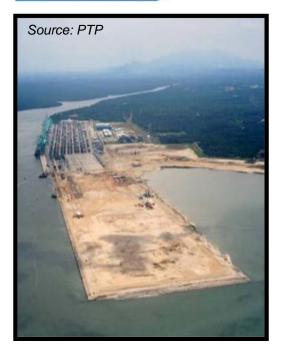
### **Project Progress Update – Flagship C**



March 2009



Port Tanjung Pelepas



MMC Corp, PTP - expansion



• Asia Petroleum Hub



- •One of the fastest growing container ports in the world
- •4 new berths will be added by end 2010 increasing the port's capacity by 3.2mn TEUs to 11.2mn TEUs.
- PTP is ranked 18<sup>th</sup> world busiest container seaport.

### **Project Progress Update – Flagship D**



Acerinox (Bahru Stainless Sdn Bhd)
 Construction in progress





**Tanjung Langsat Area** 

**Construction site** 

The main component of the Tanjung Langsat development is the 4200 acre Tanjung Langsat Industrial Complex developed by Johor Corp. It designed for Light, Medium & Heavy Industries.

### **Project Progress Update – Flagship E**





Senai Hi-Tech Park





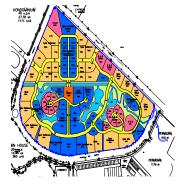


Senai International Airport – Airside Development (completed)



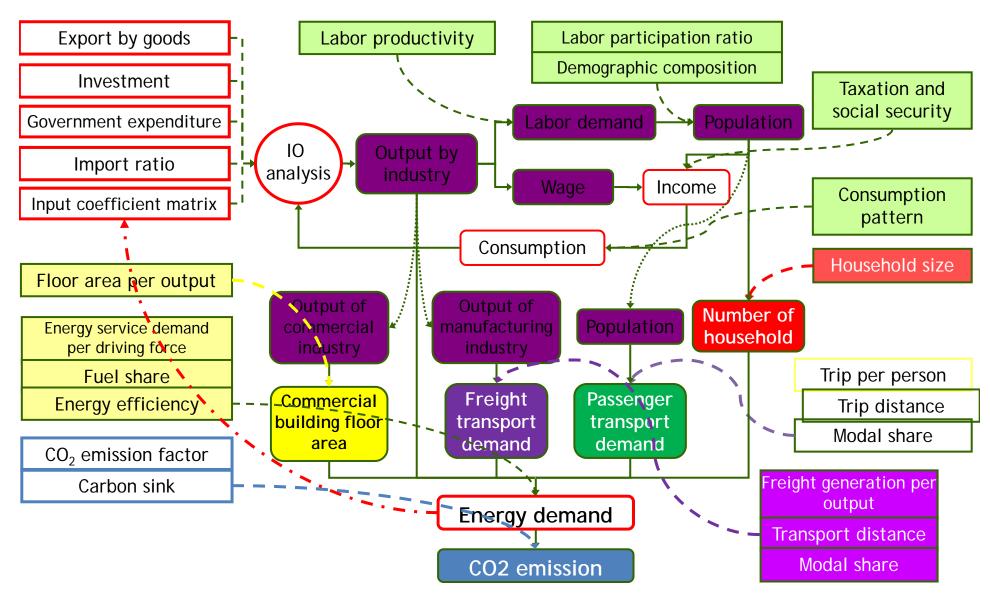


Kulai Cyber City

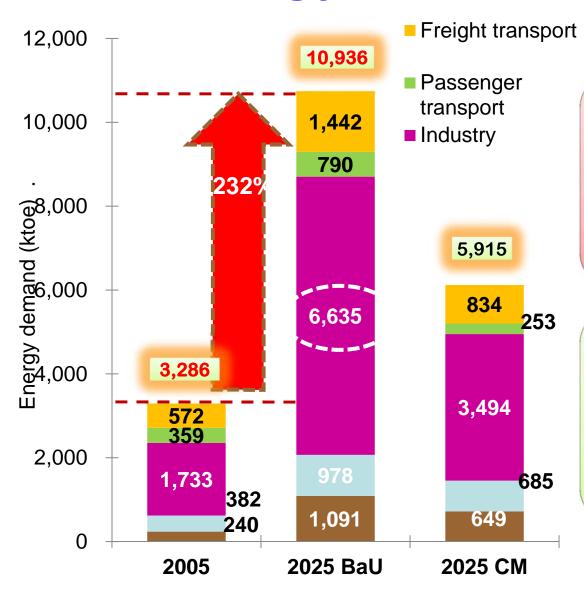




# LCS scenario study using ExSS



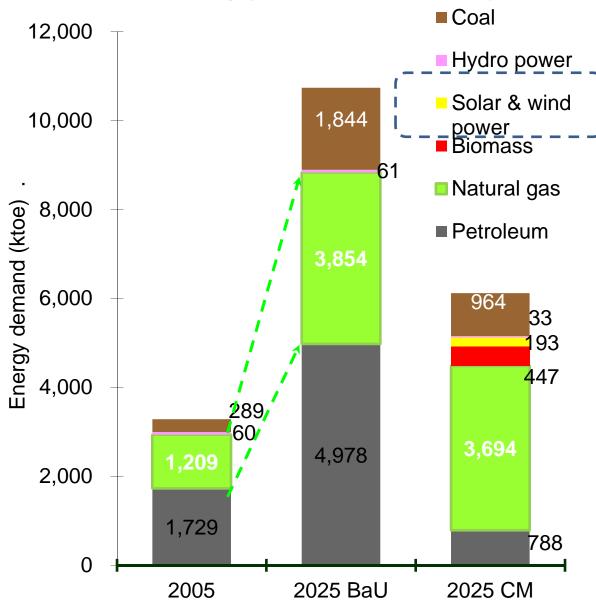
## **Energy Demand By Sector**



Energy demand in IM is projected to increase from 3,286 ktoe (toe: tonne oil equivalent) in 2005 to 10,936 ktoe in 2025 for the BaU case (BaU: business as usual)

Industry is expected to be 6,635 ktoe and will maintain the largest share of 61%.

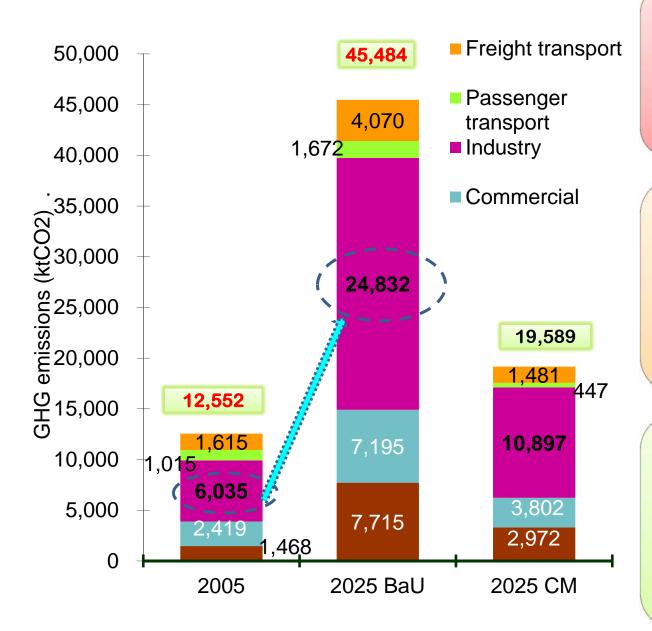
### **Energy Demand by Energy Sources**



Increase in demand for natural gas (3.2 times) the consumption in 2005.

Energy sources such as biomass, solar and wind power will be newly introduced for primary energy in 2025 CM case.

### **GHG Emission By Sector**

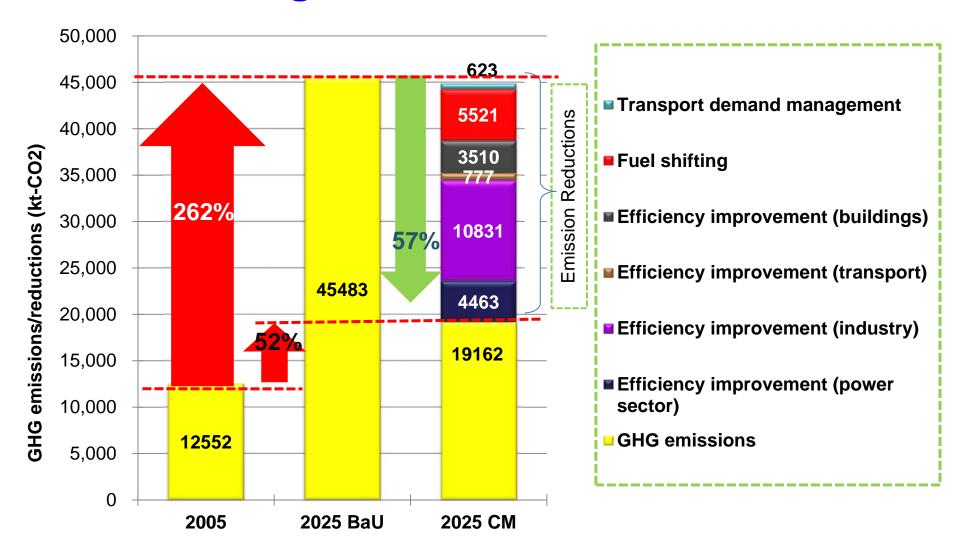


GHG Emissions in IM are projected to increase from 12,552 ktoe CO2 (2005) to 45,484 ktoe CO2 (2025 BaU)

Industry Sector will increase 4.1 times in total as compared to 2004 in GHG emission . (54%of total GHG emission in 2025 BaU)

GHG emissions per capital: 9.3 tonnes of CO<sub>2</sub> /capita (2005) to 15.1 tonnes /capita (2025 BaU), with CM will be reduced to 6.5 tonnes of CO<sub>2</sub>/capita.

### **Potential Mitigation in IM**



### Low Carbon Cities Policy Package

#### Buildings

- •Environmental performance standard and evaluation of buildings
- •Adjustment of tax rate of fixed asset tax
- •Low interest loans to investment to energy efficient buildings
- •Environmental performance standard of equipments
- •Environmental labeling
- •Education and information service
- •Green purchasing policy

•Subsidy to introduce photovoltaic power generation system

#### Transport & Land use

- Urban planning
- Transport planning
- Tax rate adjustment to fixed asset
- •Investment to public transport

- •Environmental performance standard of vehicles
- •Tax rate adjustment to energy efficient vehicles
- •Promotion of bio fuel

#### Industry

- Subsidy to investment to energy efficient equipments
- Promotion of technology transfer

- •Incentive to introduce energy efficient equipments & buildings
- Incentive to introduce renewable energy

•Controlling urban growth & choice of transport mode

Energy efficiency improvement

Lowering CO<sub>2</sub> intensity

Transport demand control

### **Preliminary findings Mitigation Measures**



#### **RESIDENTIAL & COMMERCIAL SECTOR**

- Energy Efficiency (EE) Improvement (Buildings & equipments)
- Lowering CO<sub>2</sub> Intensity (Renewable Energy Photovoltaic power generation system)



#### TRANSPORTATION (FREIGHT & PASSENGER)

- Transport Demand Management (Improvement of Public Transportation Sector)
- EE Improvement (Hybrid Vehicles)
- Lowering CO<sub>2</sub> Intensity (Renewable Energy- Bio fuel)



### **INDUSTRY & POWER SECTOR**

- EE Improvement (Improvement in Operations & Equipment, Promotion of Technology Transfer)
- Lowering CO<sub>2</sub> Intensity (Increase share of Natural Gas Usage)

#### SATREPS PROJECT

- Science and Technology Research Partnership for Sustainable Development -
  - Project Title:
     Development of Low Carbon Society Scenarios for Asian Regions
  - Project Period: Five years (2011~2015)
  - Project Area: Iskandar Development Region (IM), Malaysia
  - Sponsored by JICA (Malaysian side) and JST(Japanese side)
  - Total fund supported by JICA: 190 Million JY
  - Project Purpose:

Develop Methodology for creating Low-Carbon Society (LCS) scenarios and applied to Iskandar Development Region (IM), as well as other regions in Malaysia, and the research findings are disseminated to Asian Countries.







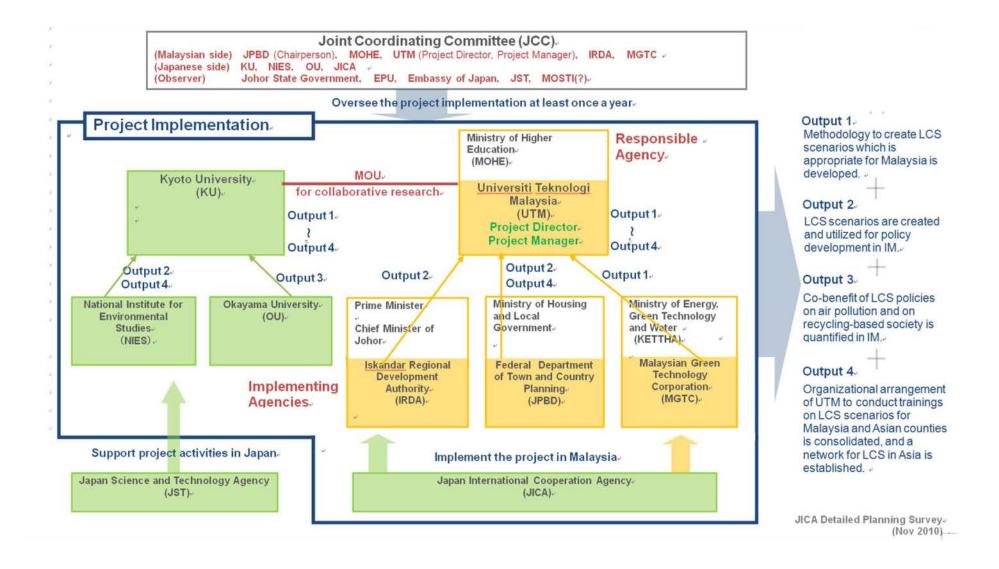




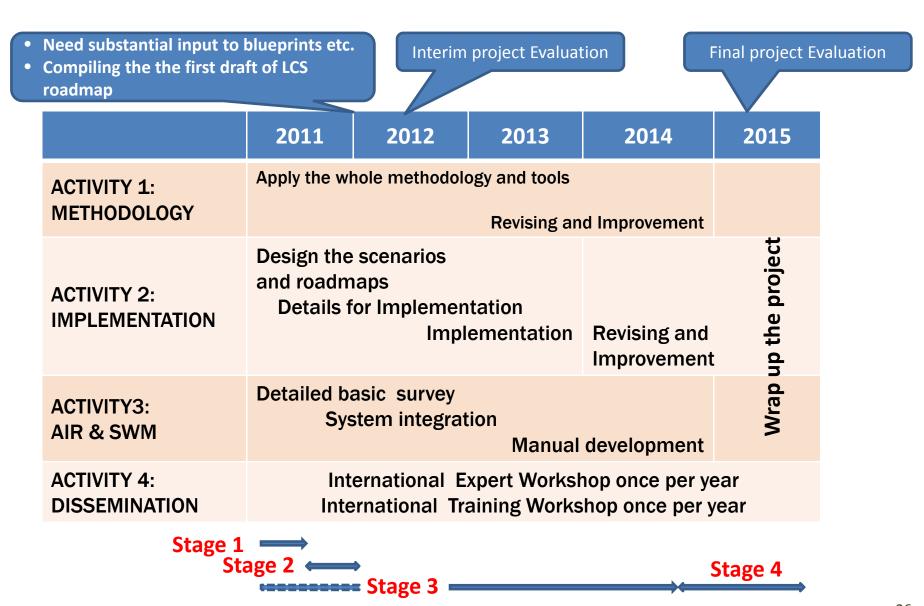
#### RESEARCH OUTPUT AND ACTIVITIES

- 1. Methodology to create LCS scenarios which is appropriate for Malaysia.
- 2.LCS scenarios are created and utilized for policy development in Iskandar Malaysia (IM).
- 3.Co-benefit of LCS policies on air pollution and on recyclingbased society is quantified in IM.
- 4.Organizational arrangement of UTM to conduct trainings on LCS scenarios for Malaysia and Asian countries is prepared, and a network for LCS in Asia is established.

#### IMPLEMENTATION ARRANGEMENT AND OUTPUT



### RESEARCH PROJECT TIMELINE 2011-2015



### LCS Study in Malaysia: Chronology of events

Beginning of the LCS Study for Iskandar Malaysia (2008)



The outcome of Low Carbon City 2025, Sustainable Iskandar Malaysia Brochure (01/2009)



LCS IM Brochure and idea presented to IRDA (01/2009)

 Visited Iskandar Malaysia Study area. Collaboration & discussions with UTM (Prof Charles Ho) starting a LCS group at UTM.

The continuation of the Malaysian LCS research (2010- 2011)

- Preparation of LCS study brochures for Malaysia –
- To come out with the LCS road map for Iskandar Malaysia.
- The Putrajaya Green City Study and Brochure.
- AIM Training (BDJ / Dr. Zainab IBRAHIM/Dr. Kei Gomi/Miss Janice SIMPSON/ Miss Yuri HAYASHI

Research Delegation to Malaysia. Success in getting the JICA-JST fund for IM (05/2010)

- •IRDA, UTM, JPBD-KL, JICA-KL, PTHM
- •JICA KL site visit to IM
- Visit to Putrajaya Corporation.
   Japan came to Malaysia to invite our Malaysian Counterparts to come to Japan for a Technical visit in line with the JICA- JST Project. (26-30 Sept 2010)



Research Delegation to Malaysia (08/2009)

- IRDA & IMREC
- UTM
- JPBD-KL
- JICA KL
- PTHM
- KeTTHA)

### LCS Activities in Malaysia...







Meeting with Vice Chancellor of UTM



Guided tour around Putrajaya by PJC



LCS UTM team & Japan team members.

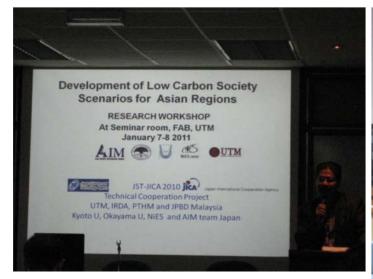








### LCS UTM Research Workshop – 07 Jan 2011















# Synergy of LCS research and application in Iskandar Malaysia



### **IRDA Blueprints that promote Low Carbon Society**

















### **Essential Mechanisms**



### **Conclusion**



 LCS Scenario development needs national vision and political/ society commitment and input.



• The use of model to quantify this vision into quantifiable variables – AIM model from NIES and Kyoto University



 Data collection and Support of experts in modelling exercise – Capacity building



 To realize a LCS, IM has to have new and bold policies to encourage and promote businesses and citizens have to take countermeasures to lower the emissions levels.

### THANK YOU FOR THE ATTENTION.

