

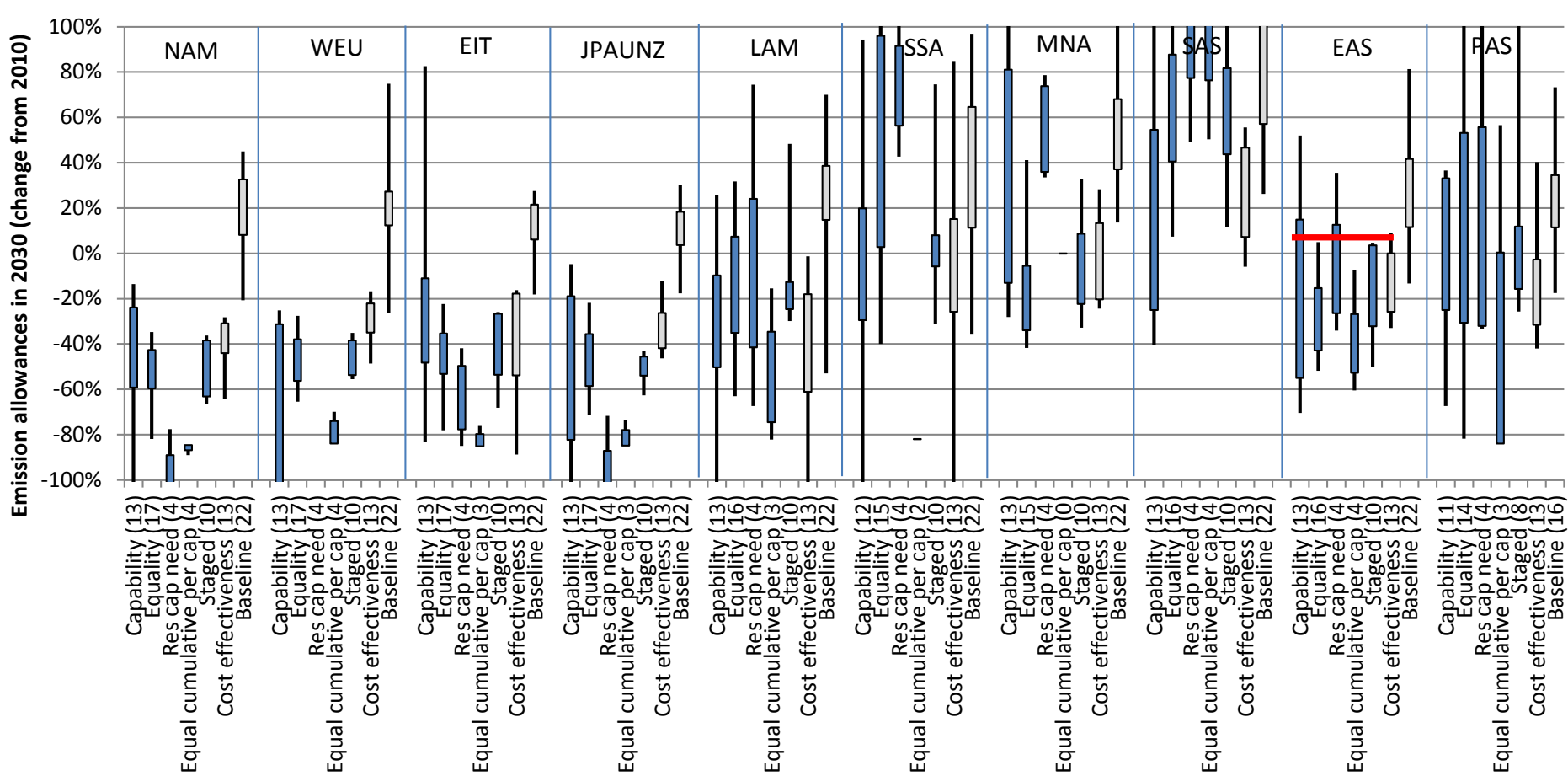
ERI's Research Activities in 2014

Jiang Kejun, Hu Xiulian

Energy Research Institute
21th AIM International Workshop
Nov. 13-15, 2015
Tsukuba

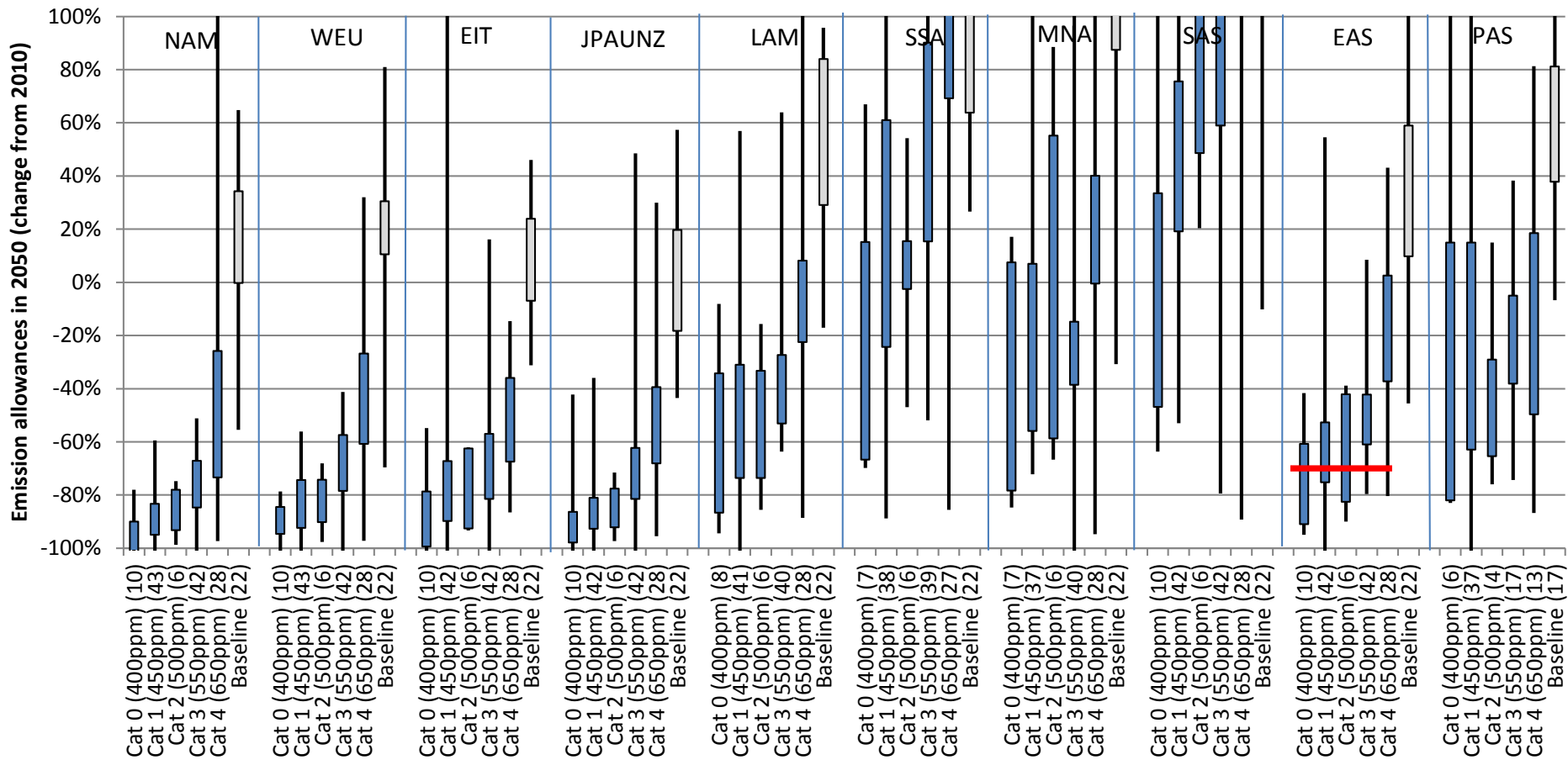
Modeling activities in 2014

- ◆ feasibility for 2 degree scenario: multiply 2 degree scenarios
- ◆ air pollution control policies assessment, co-benefit with GHG emissions
- ◆ carbon pricing assessment: carbon tax, emission trading
- ◆ Provincial/City studies: Beijing Low Carbon Development Strategy, Guiyang Energy Planning
- ◆ Coal peaking study
- ◆ Rapid Energy Transition Scenario for China
- ◆ Energy Solution in rural area
- ◆ CD-LINK, LIMIT, IAMC, EMF30, MILES
- ◆ 2 degree Asia



排放分担，2030和2010年相比，十个地区

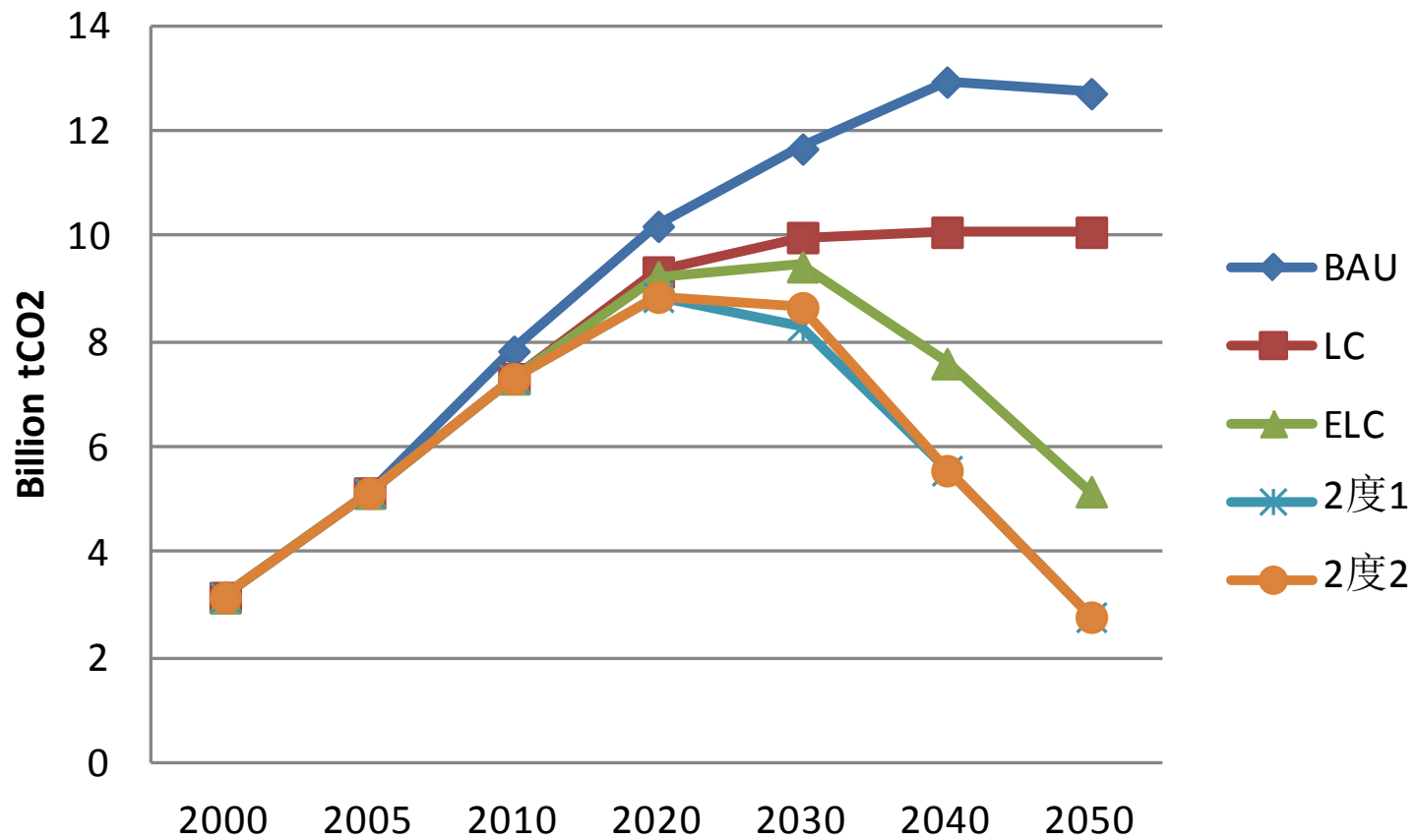
Figure 2. Emission allowances by allocation category for Cat 1, i.e. 425-475 ppmCO₂e, in 2030 relative to 2010 emissions (min, 20th percentile, 80th percentile, max). Number of studies in brackets. GHG emissions (all gases and sectors) in GtCO₂e in 1990 and 2010 were OECD90 13.4, 14.2, EIT 8.4, 5.6, ASIA 10.7, 19.9, MAF 3.0, 6.2, LAM 3.3, 3.8 .



排放分担，2050和2010年相比，十个地区

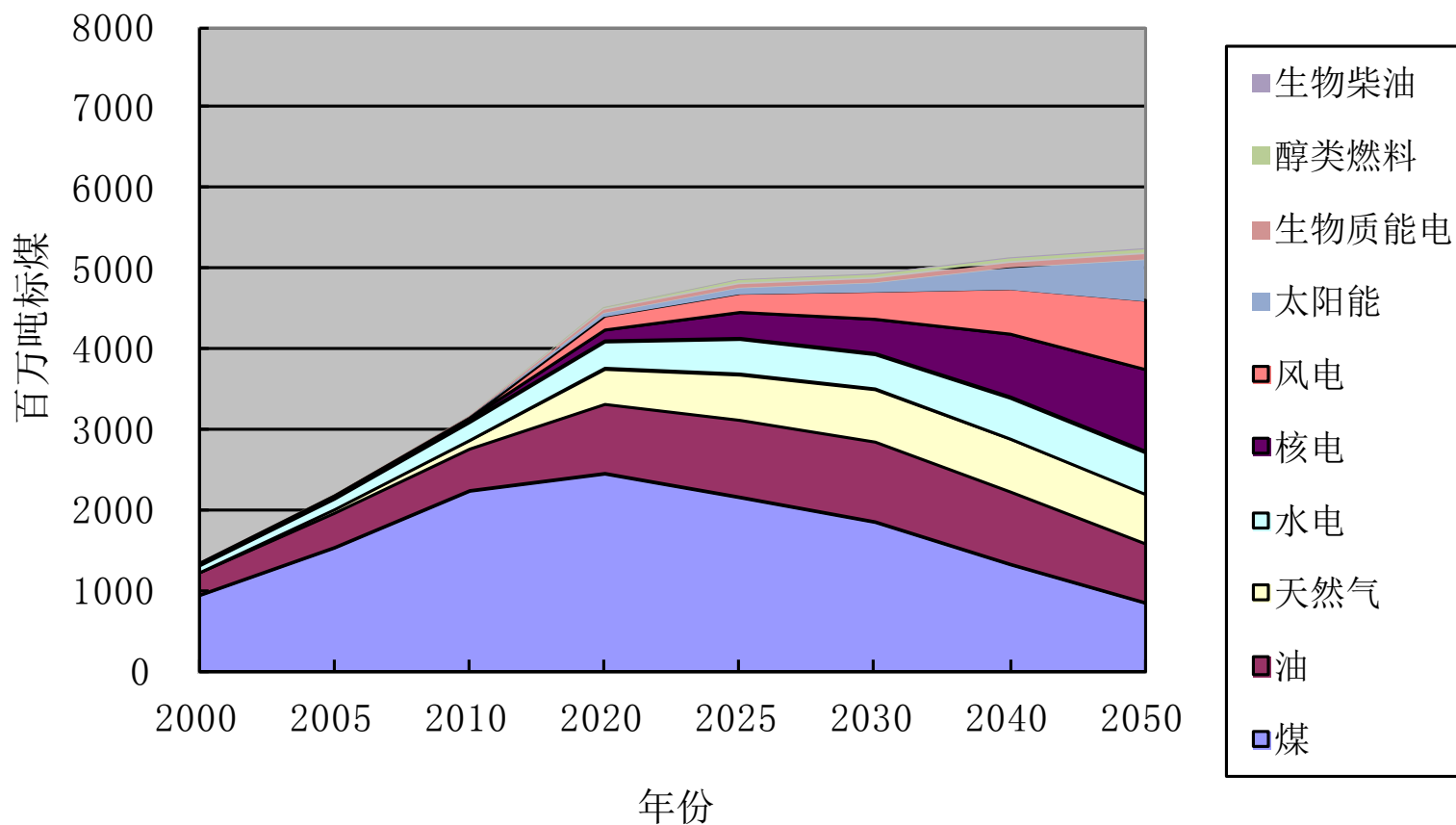
Figure 3. Emission allowances for various concentration levels in 2050 relative to 2010 emissions (min, 20th percentile, 80th percentile, max). Number of studies in brackets. GHG emissions (all gases and sectors) in GtCO₂e in 1990 and 2010 were OECD90 13.4, 14.2, EIT 8.4, 5.6, ASIA 10.7, 19.9, MAF 3.0, 6.2, LAM 3.3, 3.8

CO2 Emission



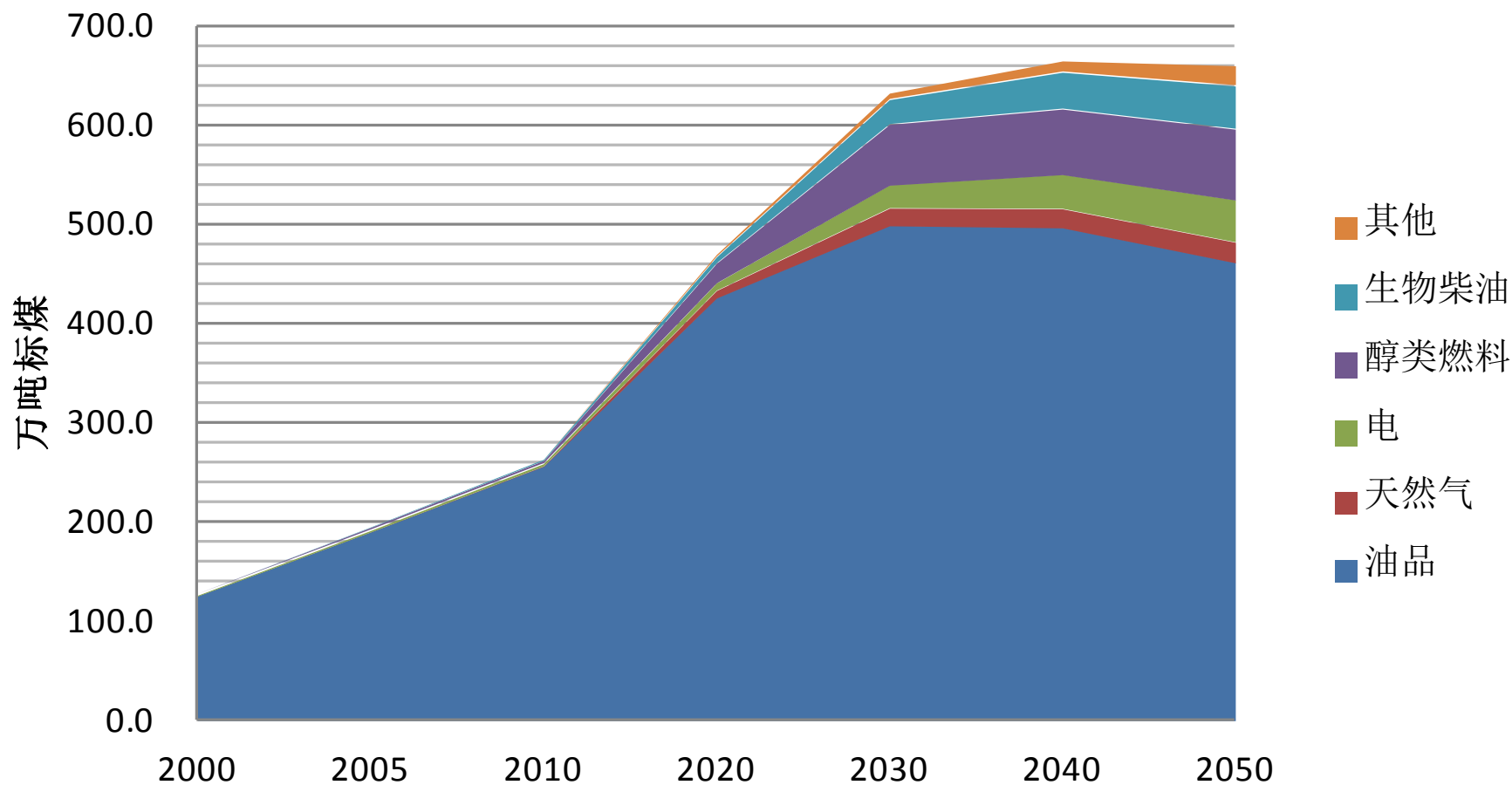
Primary Energy Demand: 2 degree scenario 1

一次能源需求量：2度情景1



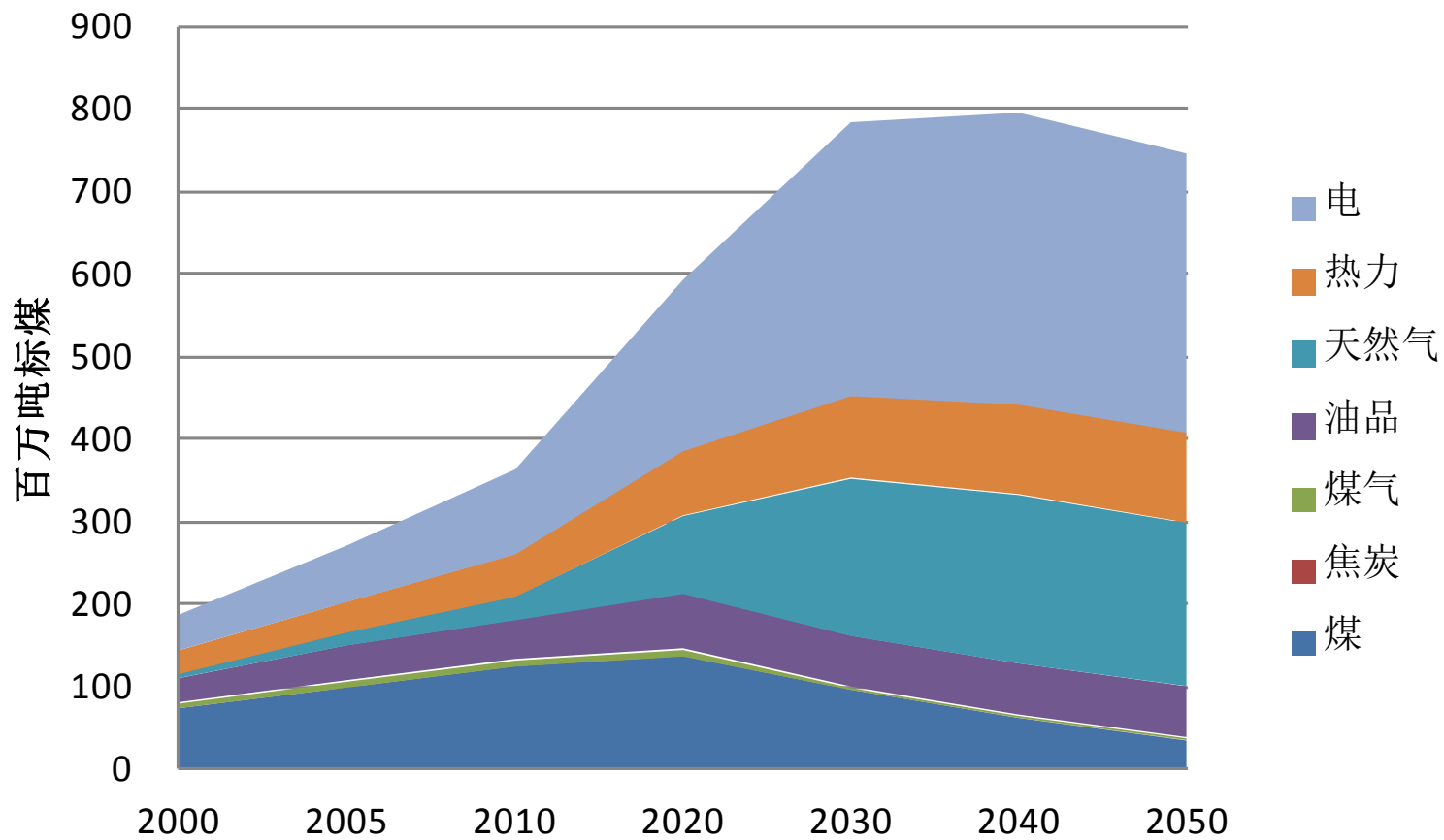
Energy Demand in Transport under the 2 degree scenario

低碳交通能源需求



Energy Demand in Building under the 2 degree scenario

建筑能源需求量



Power Generation

发电量

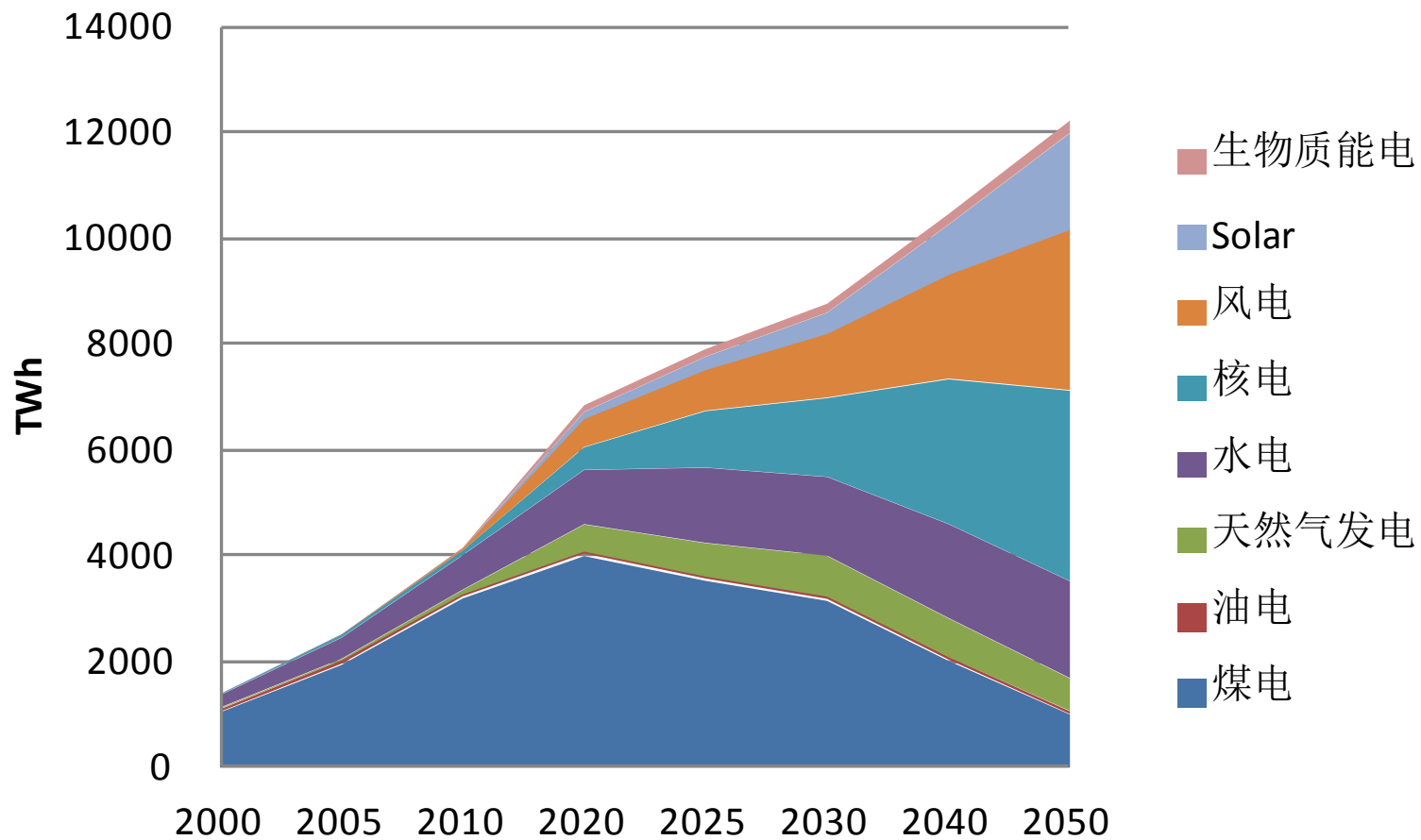
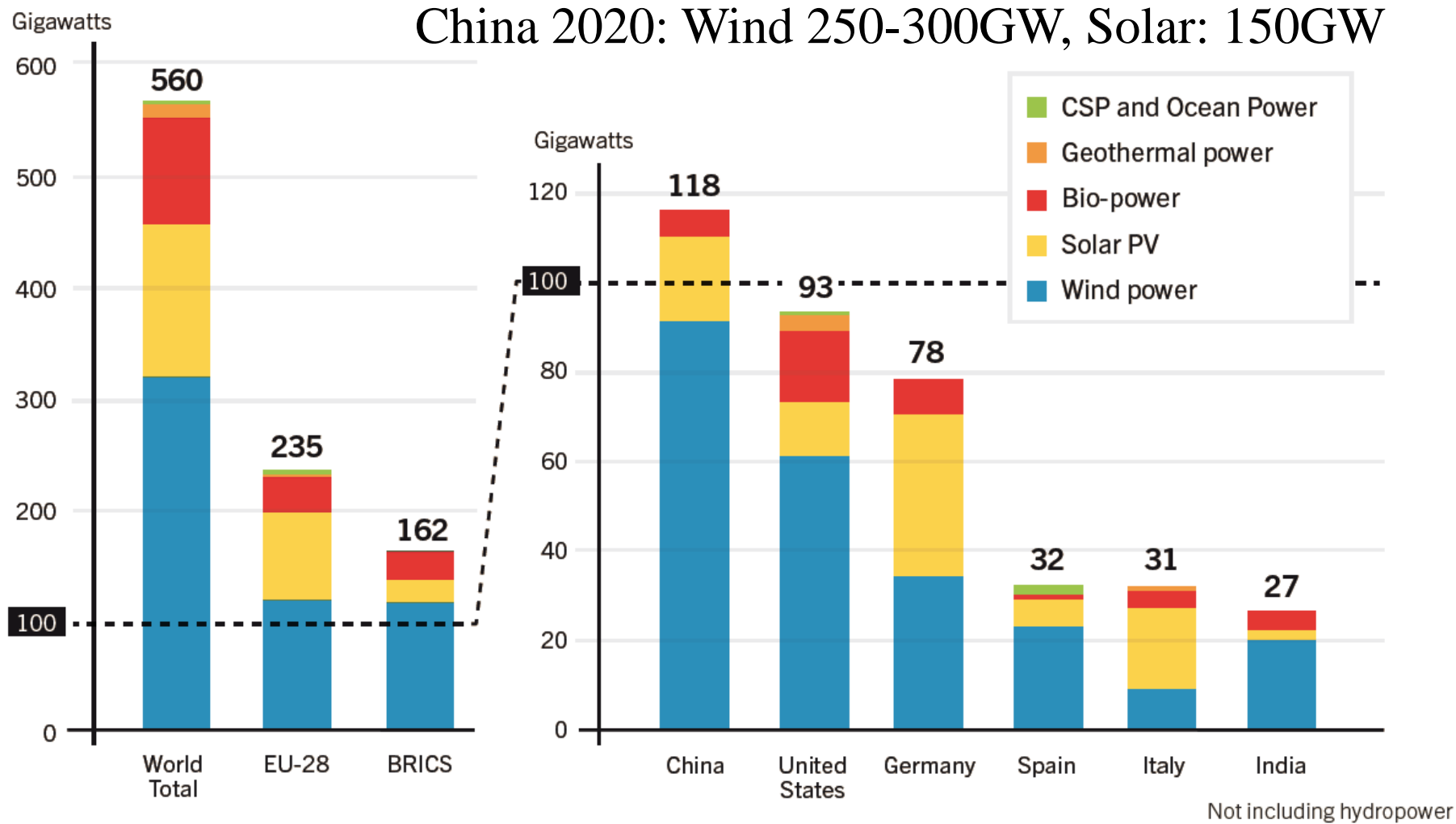


Figure 4. Renewable Power Capacities in World, EU-28, BRICS, and Top Six Countries, 2013

China 2020: Wind 250-300GW, Solar: 150GW



2014

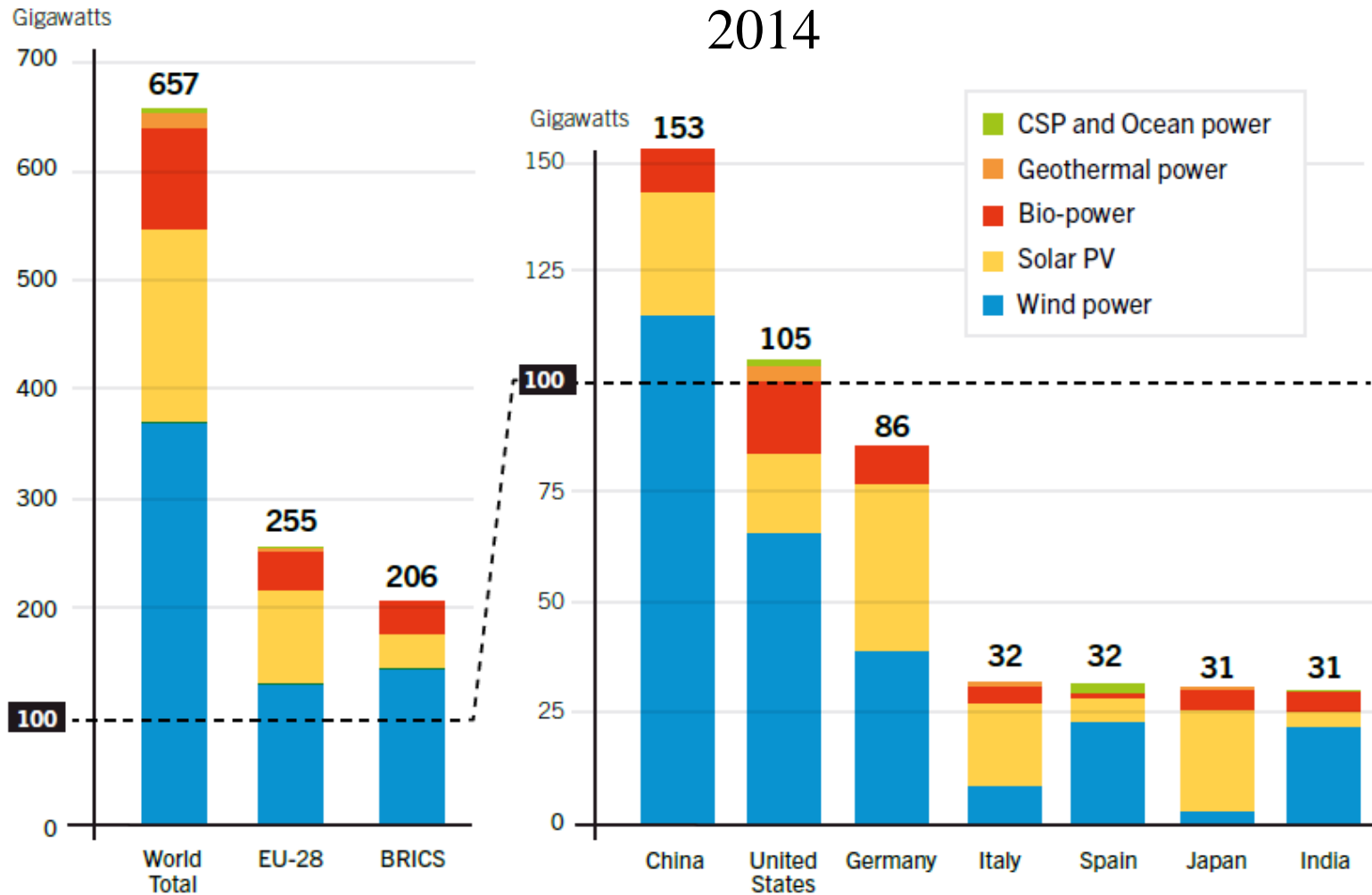


Figure 11. Hydropower Capacity and Additions, Top Six Countries for Capacity Added, 2013

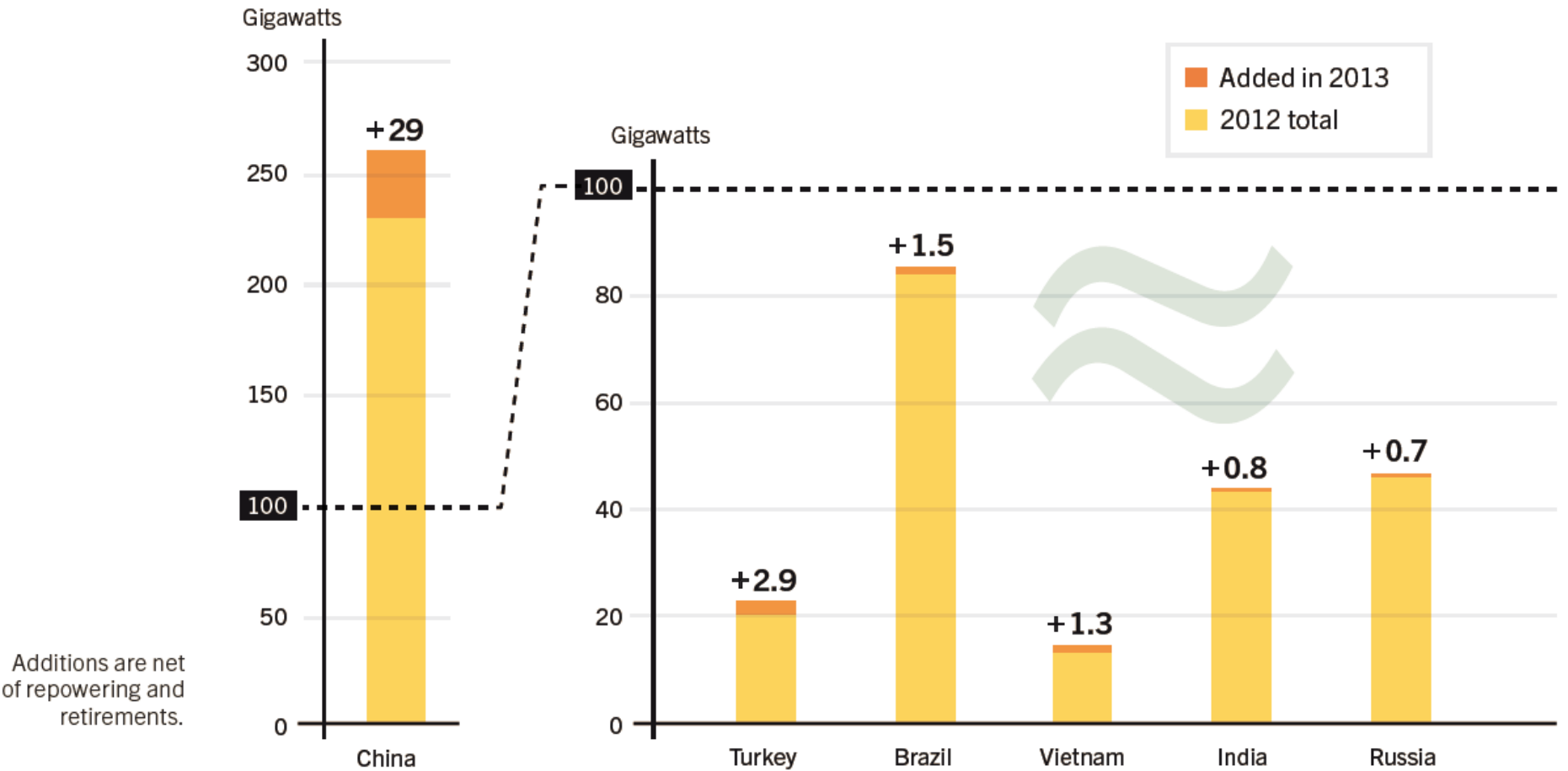
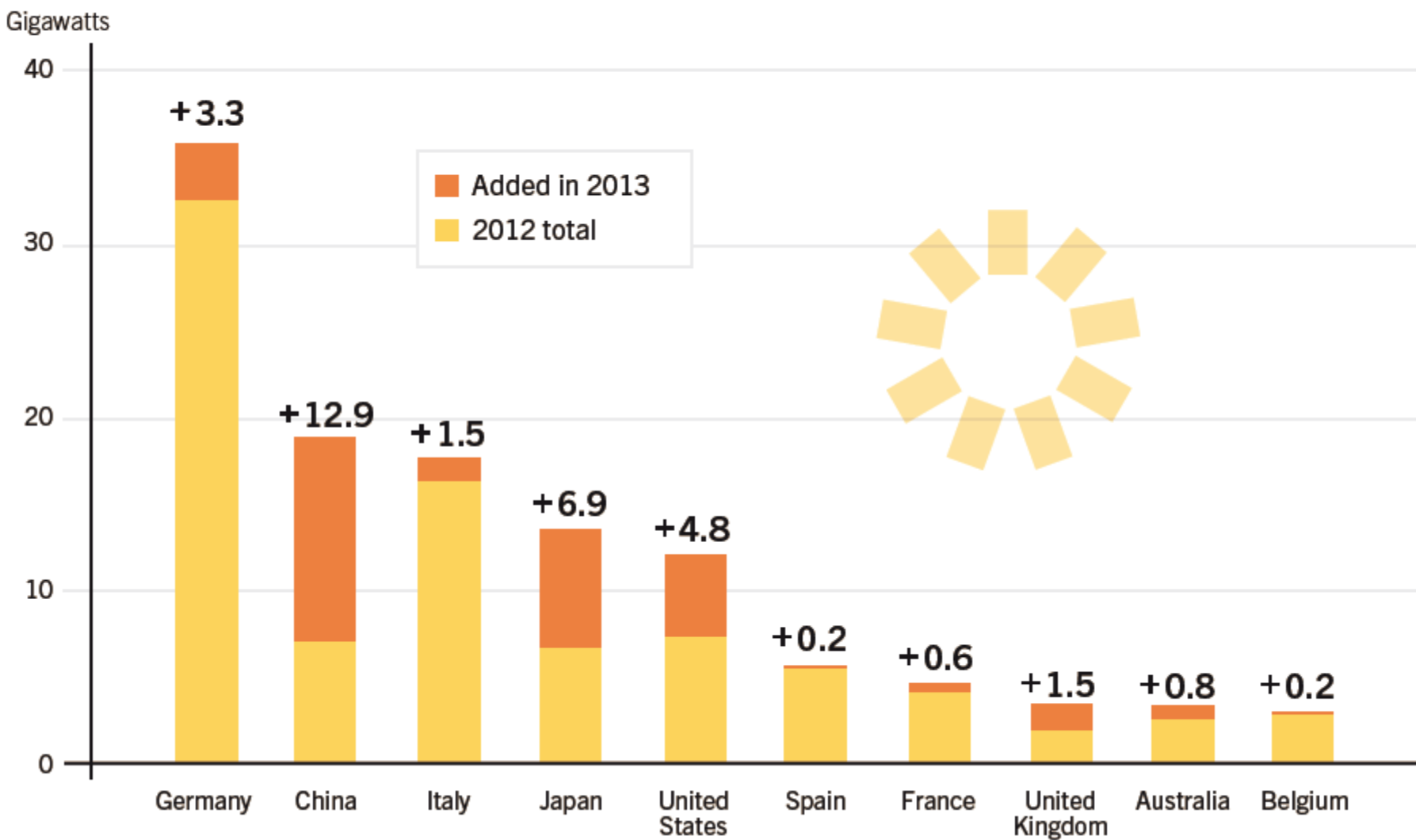


Figure 13. Solar PV Capacity and Additions, Top 10 Countries, 2013



2014

Newly Installed Renewable Energy Power

World: 134GW

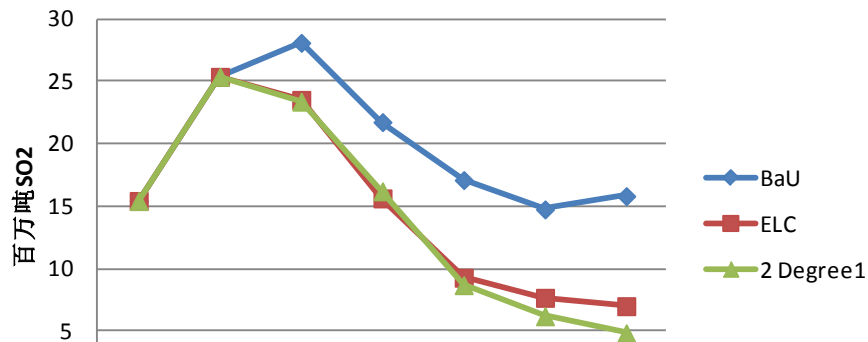
China: 57GW

Newly Installed Nuclear Power

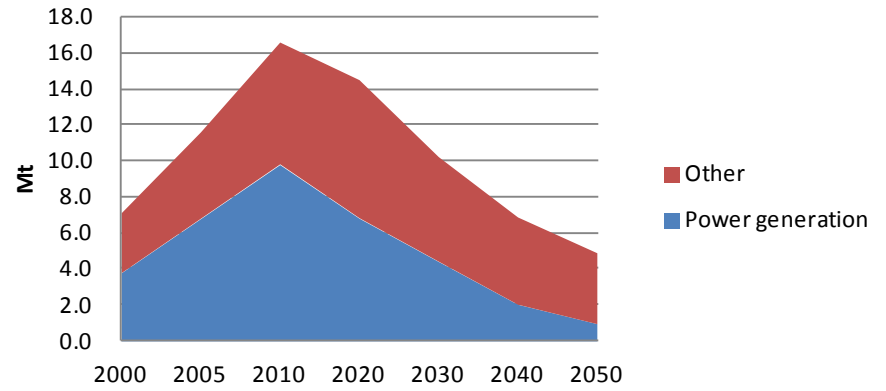
World: 3.7GW

China: 3GW

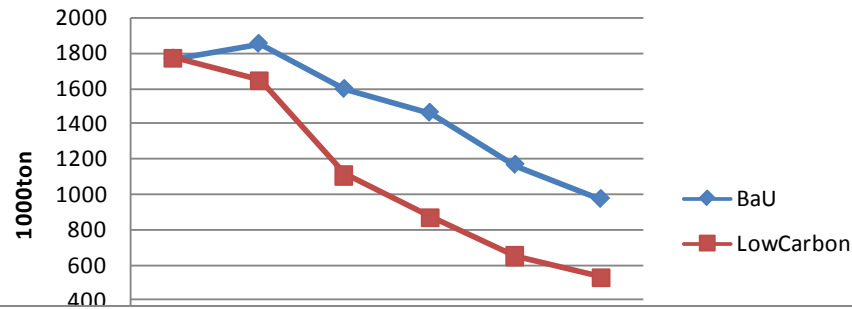
SO2排放



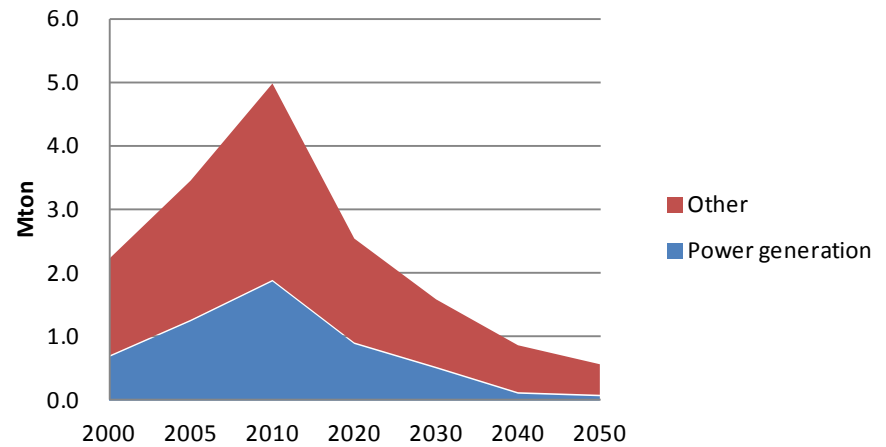
NOx Emission in China, 2 degree scenario



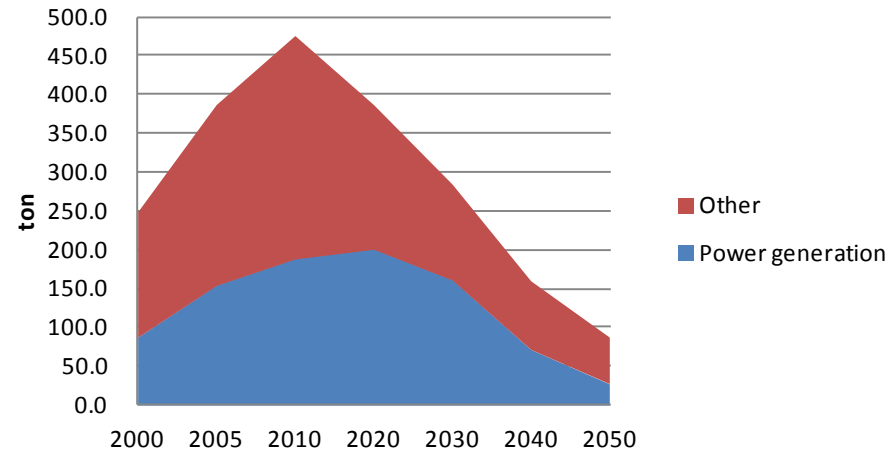
Black Carbon Emission in China



PM2.5 Emission

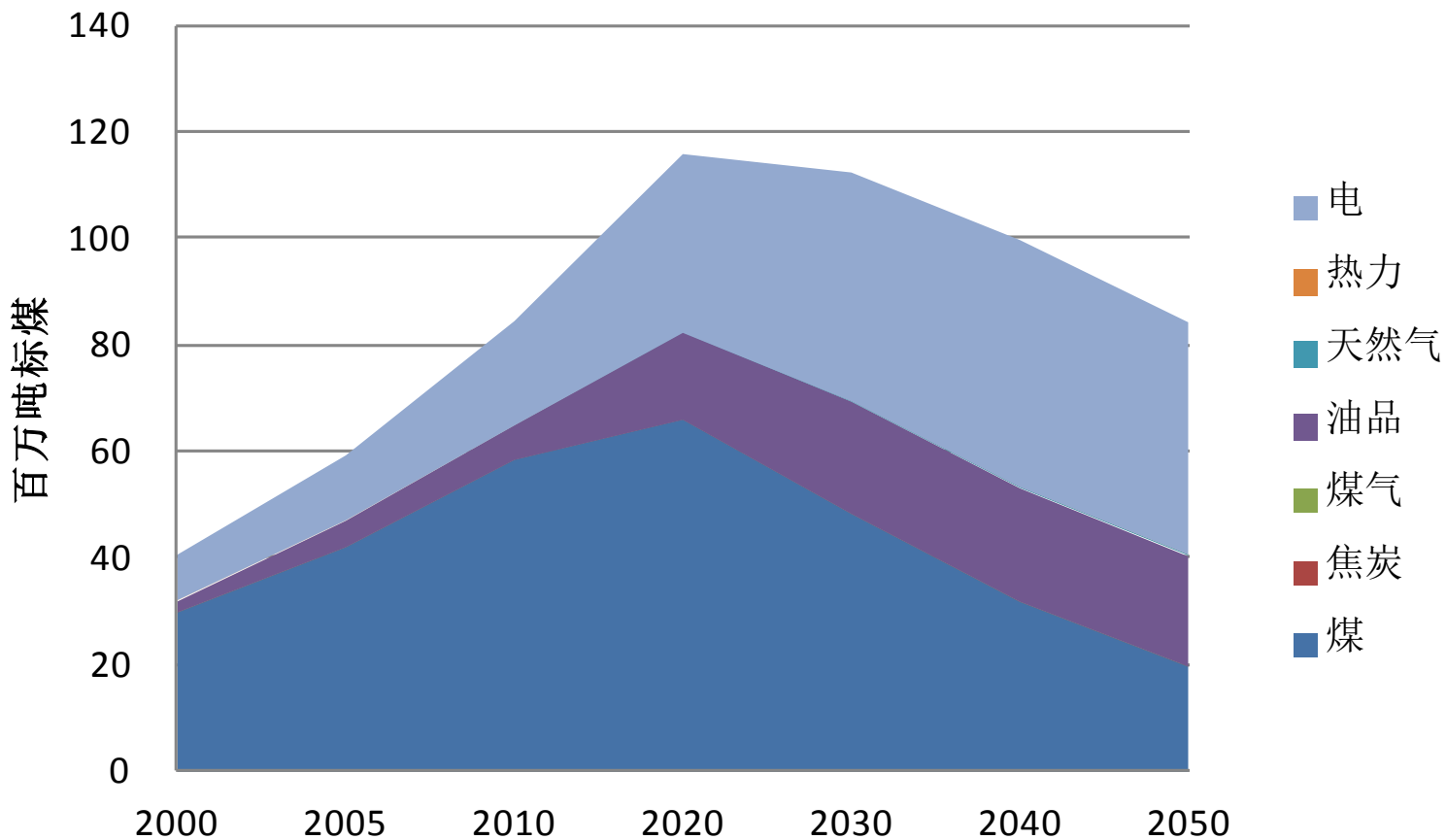


Mercury Emission



Rural Energy Demand in China

农村居民能源需求量



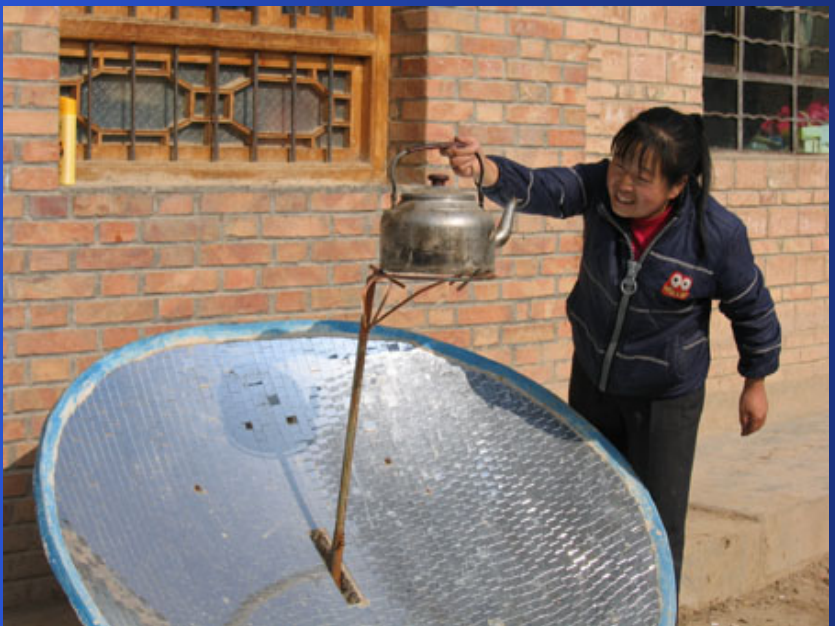


























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Required GHG reduction ratios in 2050 compared with year 2005, to meet the global 50% reduction are:

Required GHG reduction ratios (%) compared with year 2005												
Burden share scheme	World	Annex-I	Non-Annex I	Asia except Japan	China	India	Indonesia	Japan	Korea	Malaysia	Thailand	Vietnam
pCAP	58	83	42	42	68	-51	15	83	85	67	61	12
pGDP	58	46-58	57-65	58-63	59-61	41-53	67	18-43	49-57	57-60	54-65	60-74
pCUM	58	95	34	43	97	-100	49	94	99	93	85	32

Minus is an increase of allowable emission compared with year 2005

Values of Indonesia and Malaysia are excluding emission/sink of LULUC sectors

Ranges of pGDP are corresponding with ranges of GDP projections in references

pCAP: Equal per capita emission

pGDP: Equal per GDP emission

pCUM: Converge to equal cumulative emission per capita, after 2075

Matsuoka, et al., 2013, How to approach Asian Low-Carbon Societies?

Global Environmental Research, 17(1), 3-10

Feasibility of 50% global GHG emission reduction

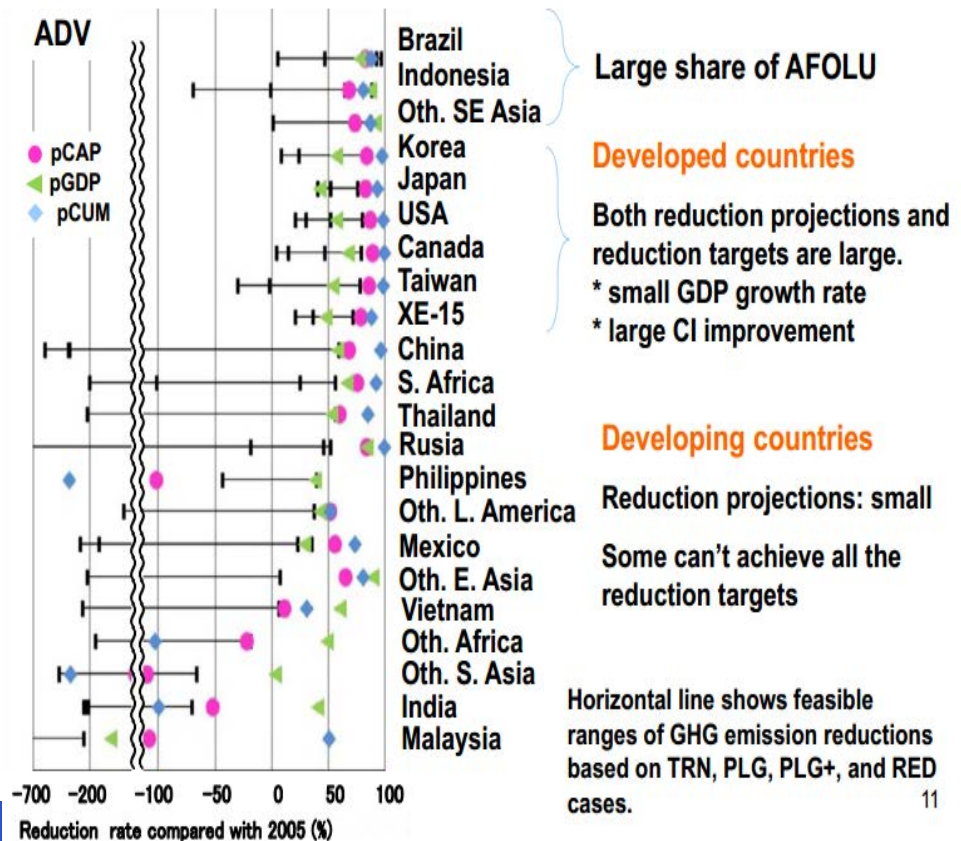
source: 18th AIM workshop

Reduction target in 2050 (compared with 2005, %)

Region	pCAP	pGDP		pCUM	Region	pCAP	pGDP		pCUM
		ADV	CNV				ADV	CNV	
Japan	83	43	18	94	Middle East	58	48	58	77
China	68	59	61	97	Australia	89	68	58	99
Indonesia	69	88	88	81	New Zealand	78	46	40	87
India	-51	41	53	-100	Central Asia	71	82	90	81
Korea	85	57	49	99	Canada	89	68	58	100
Malaysia	-116	-163	-181	51	USA	87	57	40	99
Taiwan	87	54	39	99	EU-15	80	48	33	89
Thailand	61	54	65	85	EU-10	80	68	71	96
Vietnam	12	60	74	32	EU-2	74	74	83	95
Singapore	75	14	-16	92	Turkey	32	20	24	56
Philippines	-104	39	33	-376	Oth. WE in Annex I	67	-30	-87	69
Oth. East Asia	66	89	95	81	Oth. EE in Annex I	80	87	92	97
Oth. South Asia	-120	4	52	-371	Other Europe	59	62	77	74
Oth. Southeast Asia	74	92	96	87	Russia	85	84	90	100
Oth. Oceania	33	45	65	43	Mexico	56	29	36	74
Asia	46	57	59	47	Argentina	69	32	28	92
Asia excl. JPN	42	58	63	43	Brazil	83	79	80	88
Annex I	83	58	46	95	Oth. Latin America	52	43	57	52
Non-Annex I	42	57	65	34	South Africa	78	66	74	93
World	58	58	58	58	Other Africa	-22	49	73	-105

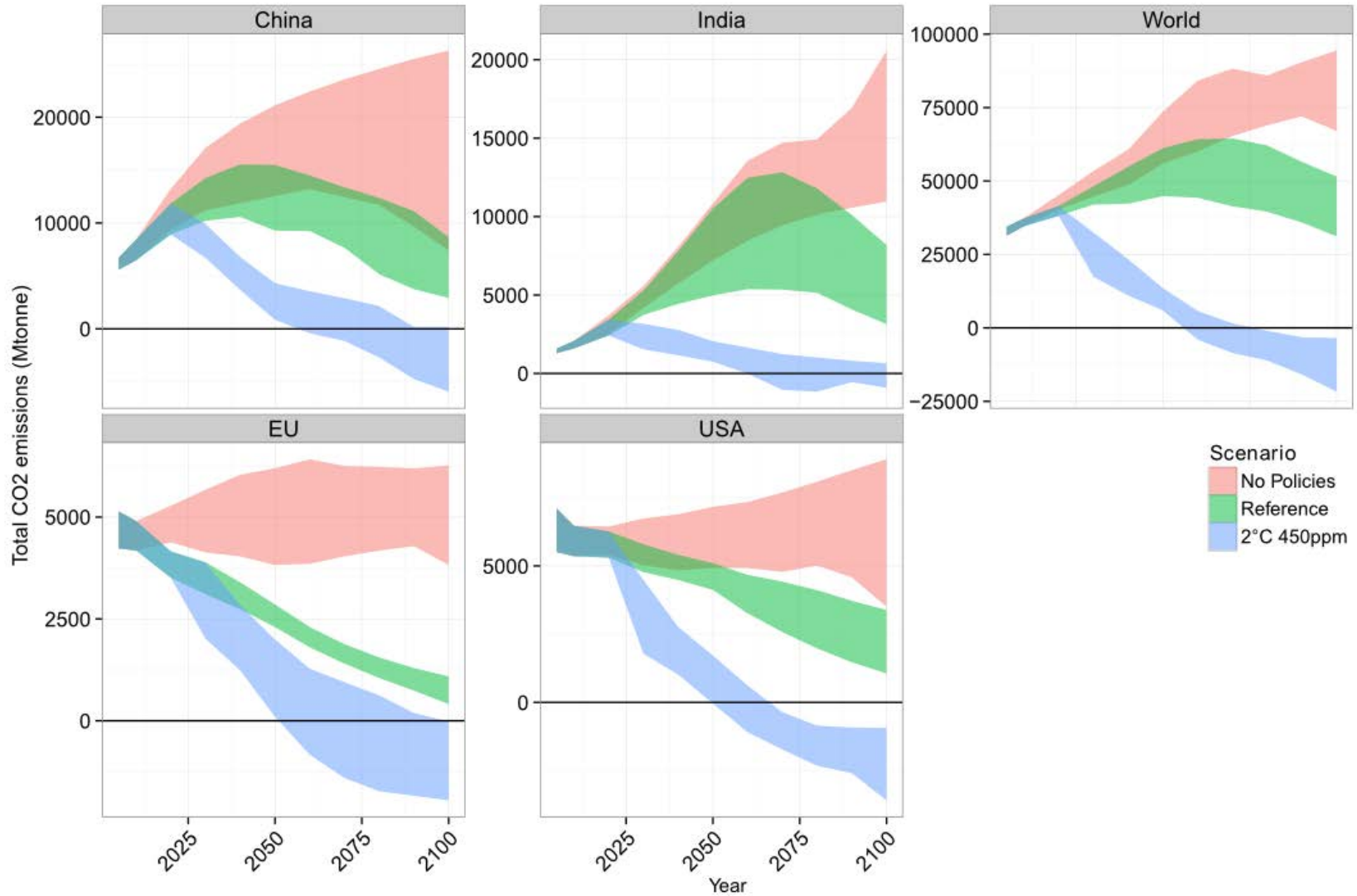
4

Result 2: Feasibility of reduction target of each region



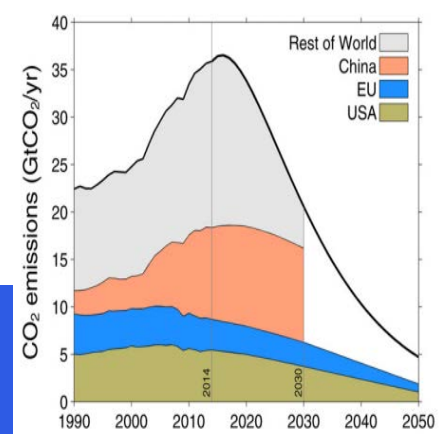
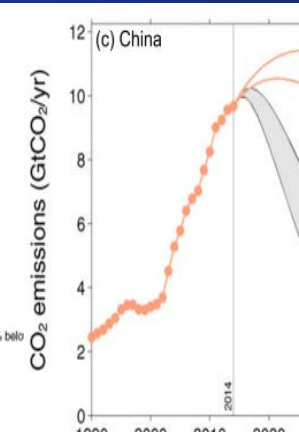
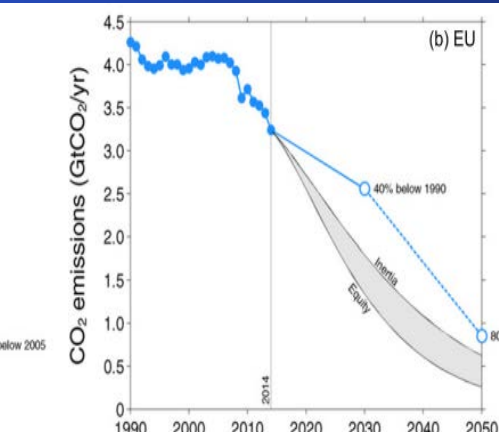
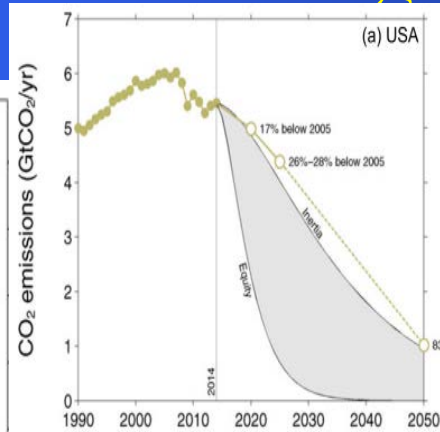
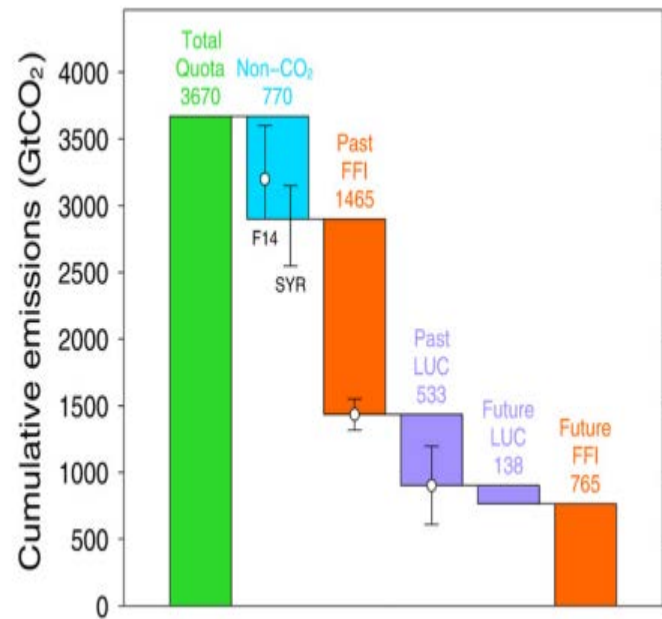
11

LIMIT Project finding



Top Level

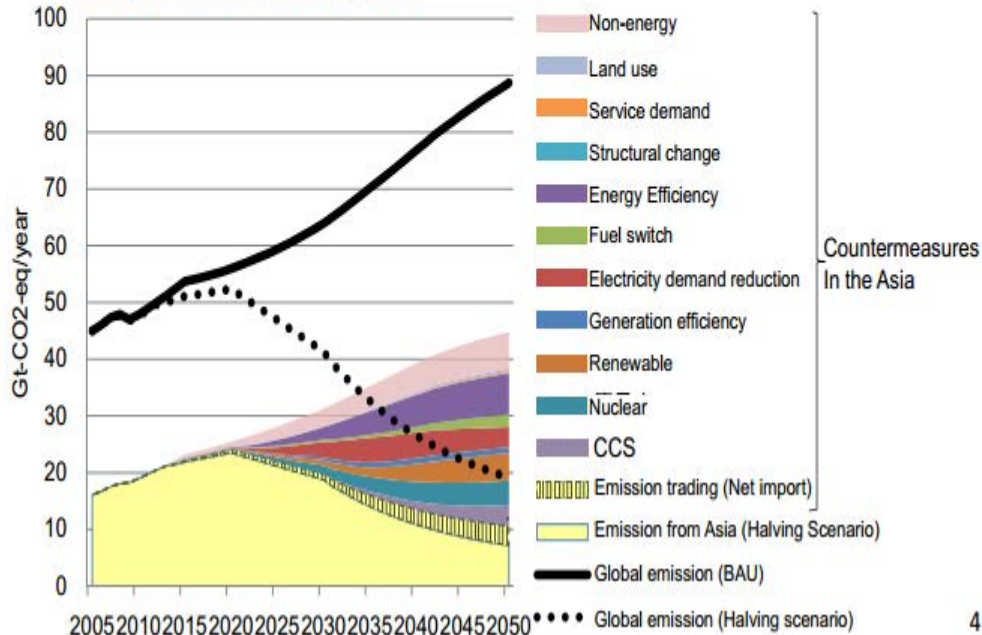
- Source: Measuring a fair and ambitious climate agreement using cumulative emissions



来自各国的情景分析：亚洲整体

Assessment of the “50% reduction” scenario

- Reducing GHG emissions by half by 2050 to the 1990 level: Feasible
- Marginal Abatement Cost: 458 \$/tCO₂ in 2050
 - Cost reduction (possible? How?): need further discussion
- Impact on GDP: 2% (In some regions >10%)
- Share of GHG emissions from Asia is increasing. Need to avoid lock-in of high carbon infrastructure.

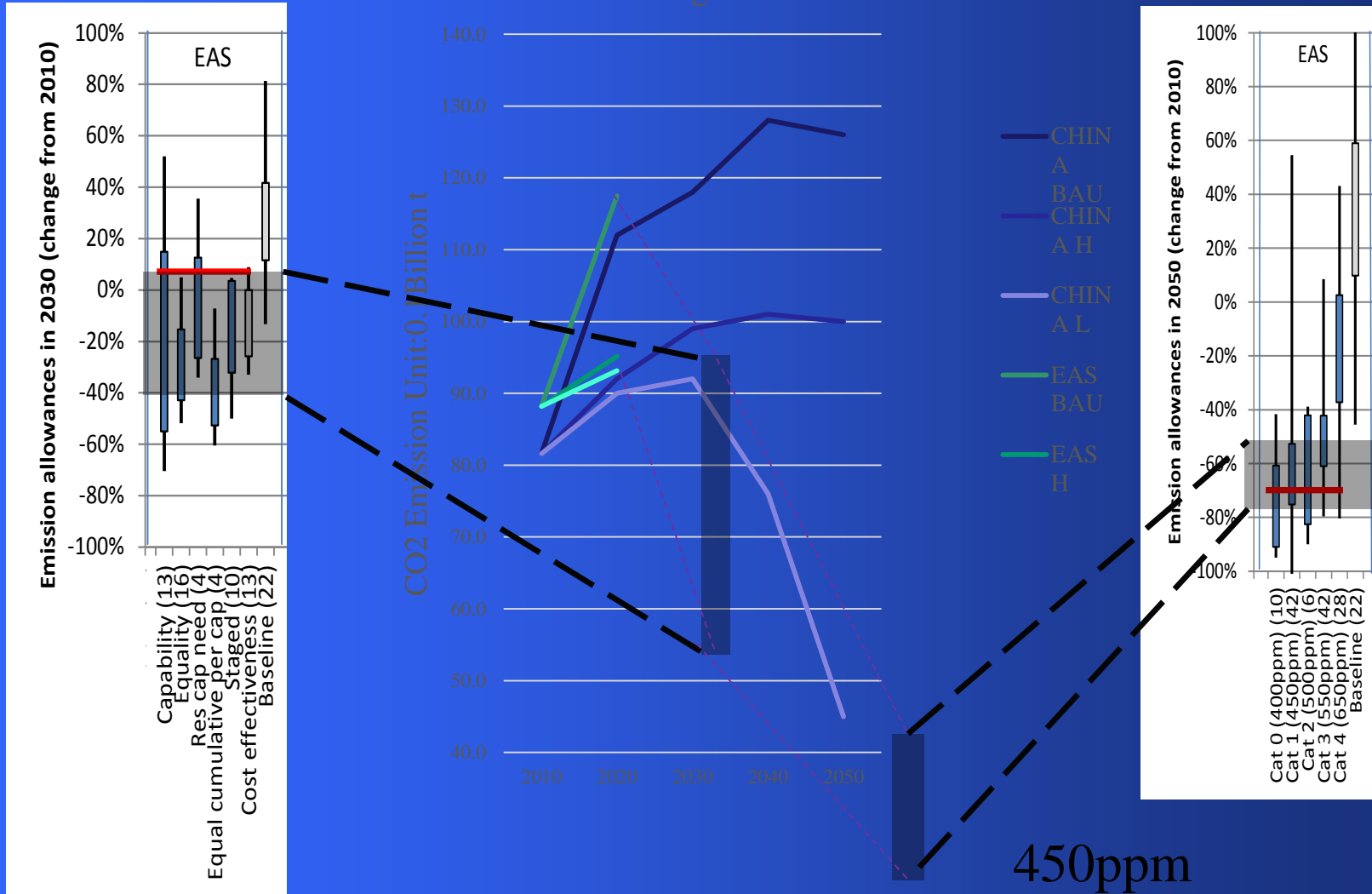


- 2050相比1990减半：可行，整个亚洲tCO₂
- 1990:160亿；
- 2010:180亿；2030:180亿；
- 2050:80亿，相比2010减少55%
- Source: The 17th AIM International Workshop, Research Activities for Low - Carbon Asia
- http://www-iam.nies.go.jp/aim/aim_workshop/aimws_17/presentation/s02_fujino_ppt.pdf

EAS region(China, Korea, Mongolia)

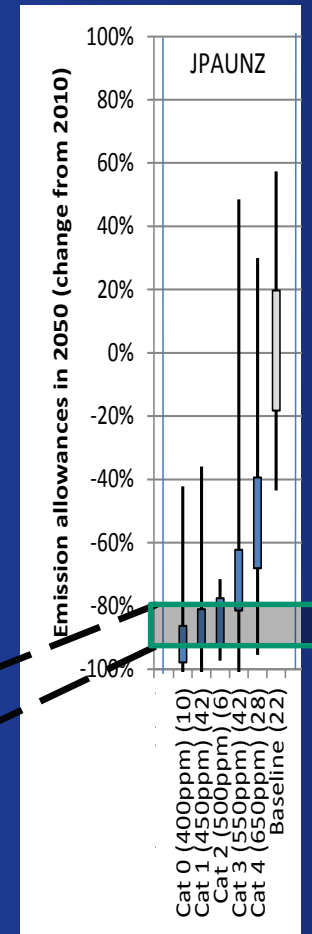
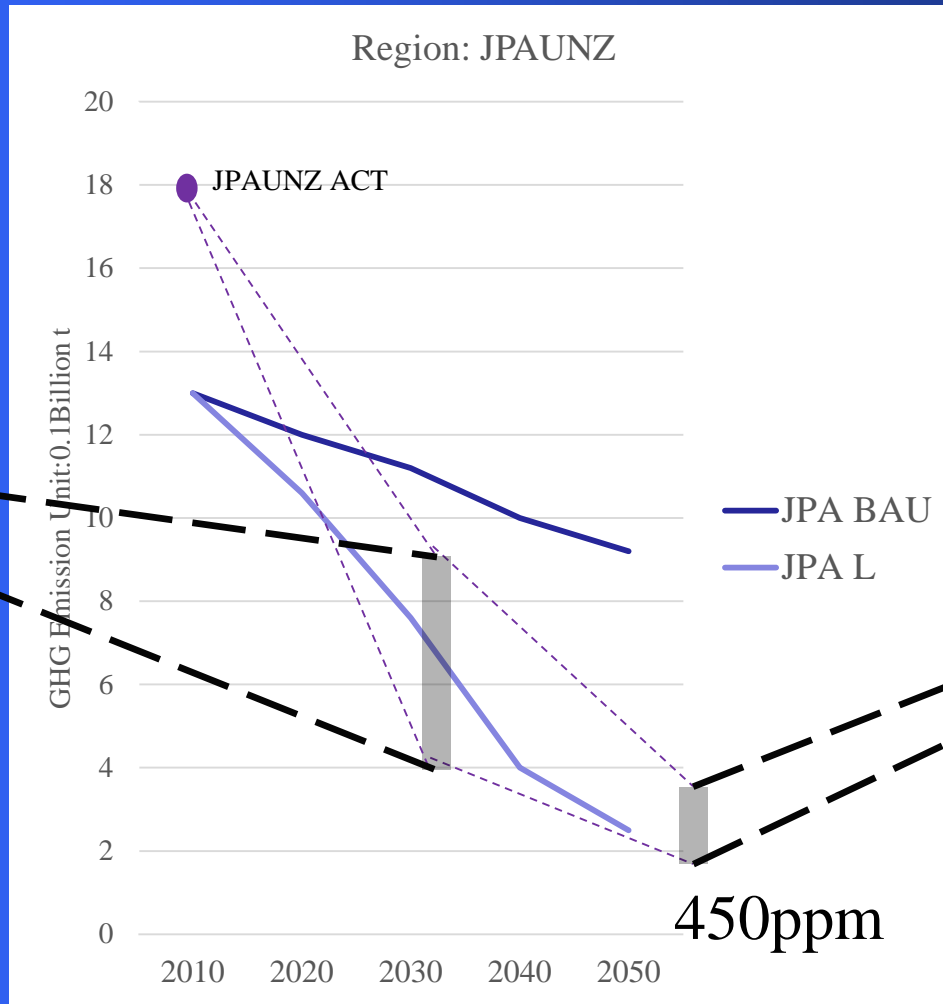
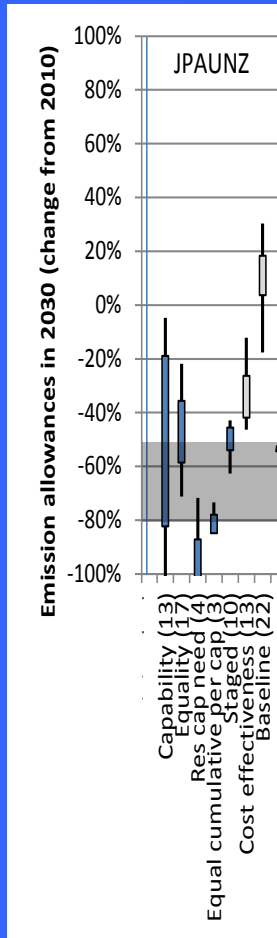
GAS: CO2 Excl. LUCF

Region: EAS



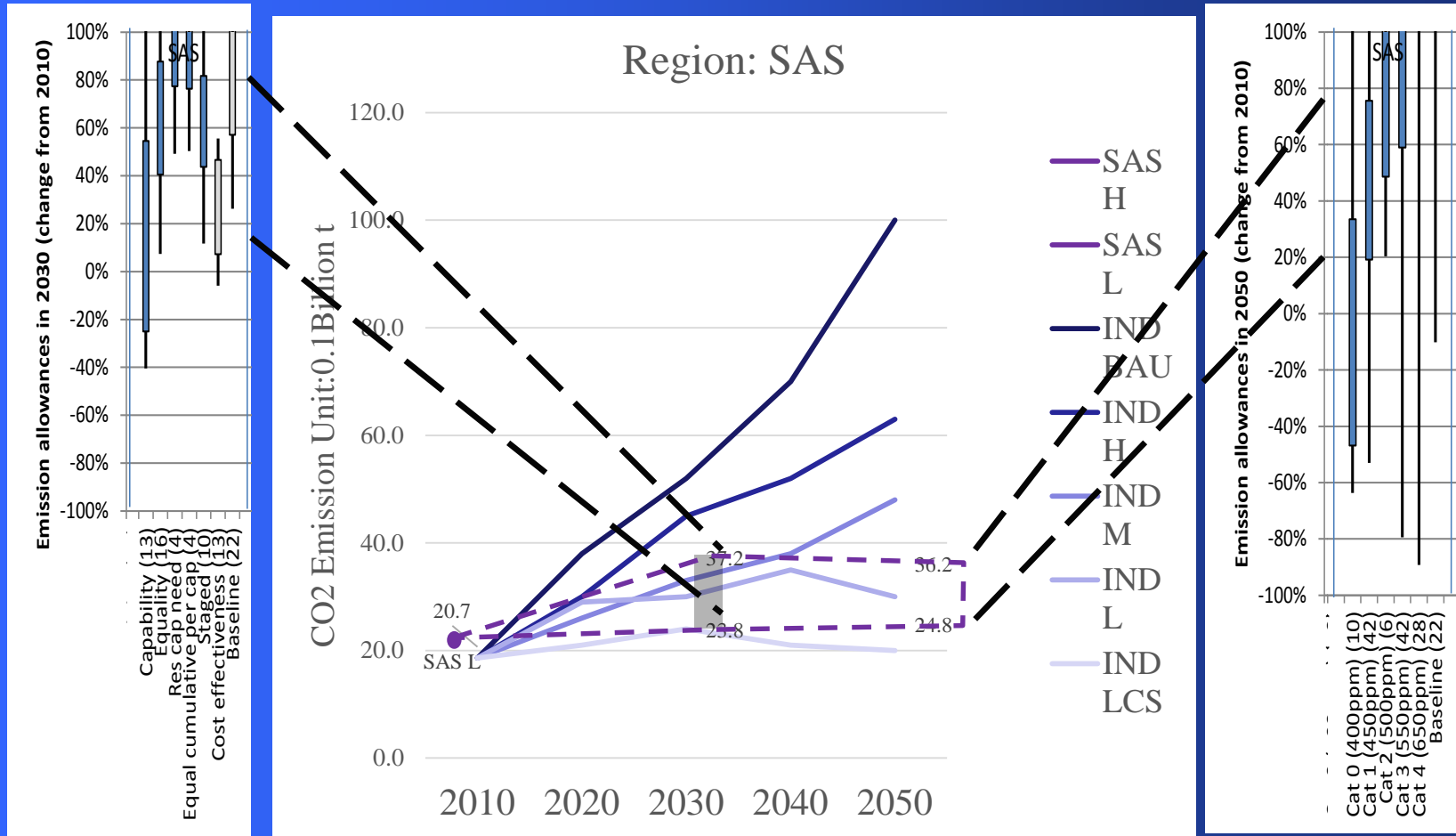
Region: JPAUNZ (Japan, Australia, New Zealand)

Gas: GHG Excl. LUCF



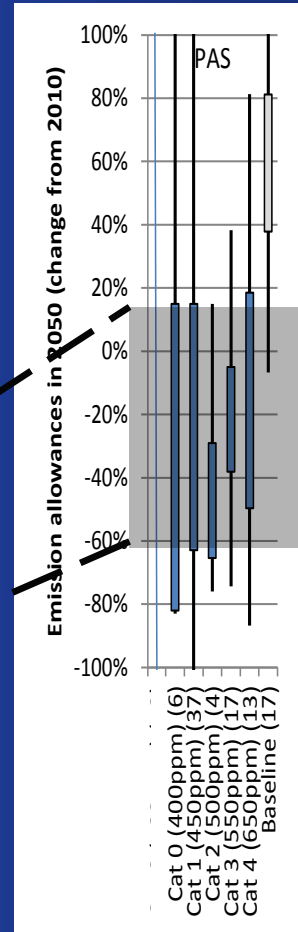
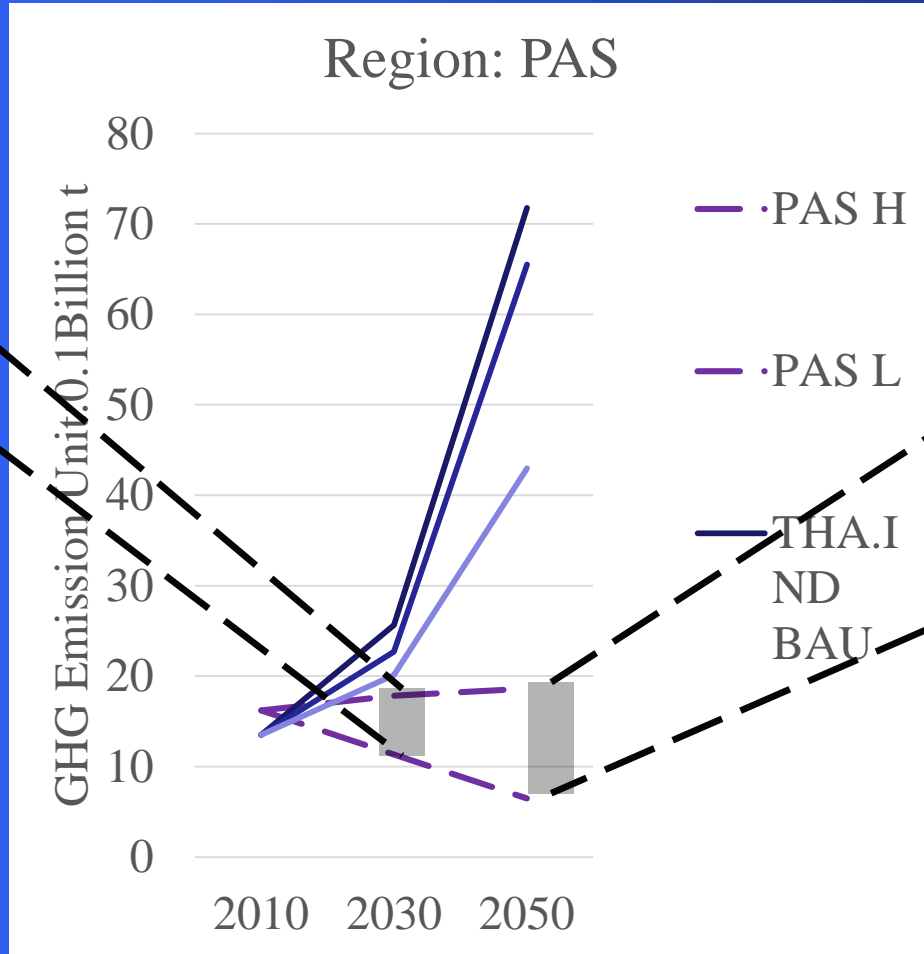
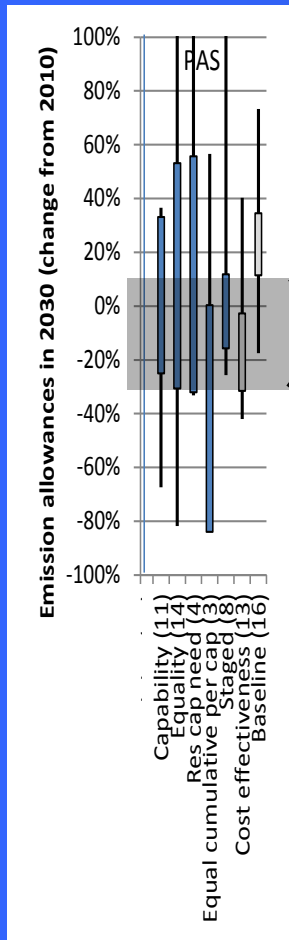
Region: SAS (Bangladesh, India, Pakistan)

Gas: CO2 Excl. LUCF



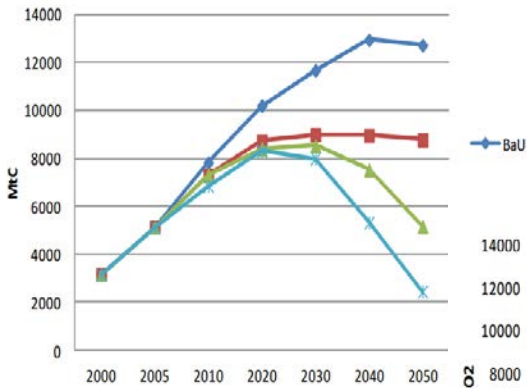
Region: PAS (Cambodia, Indonesia, Malaysia, Thailand, Vietnam)

GAS: GHG Excl. LUCF

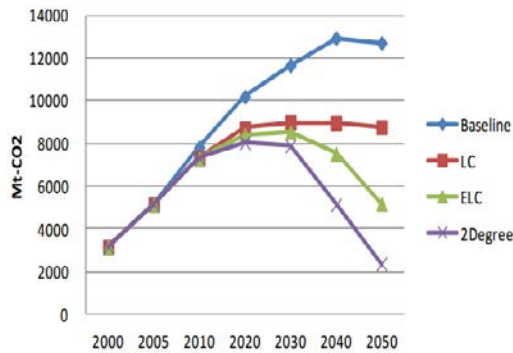


China

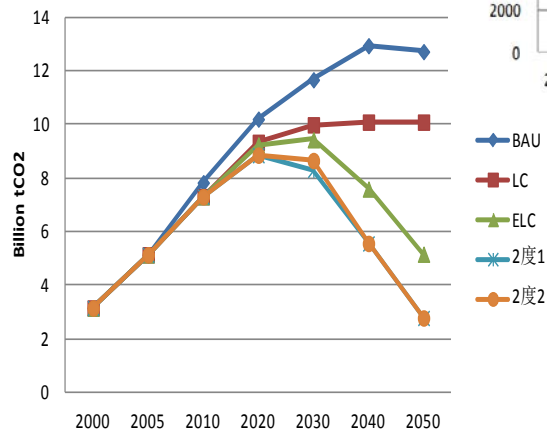
CO2 Emission



CO2 Emission in China

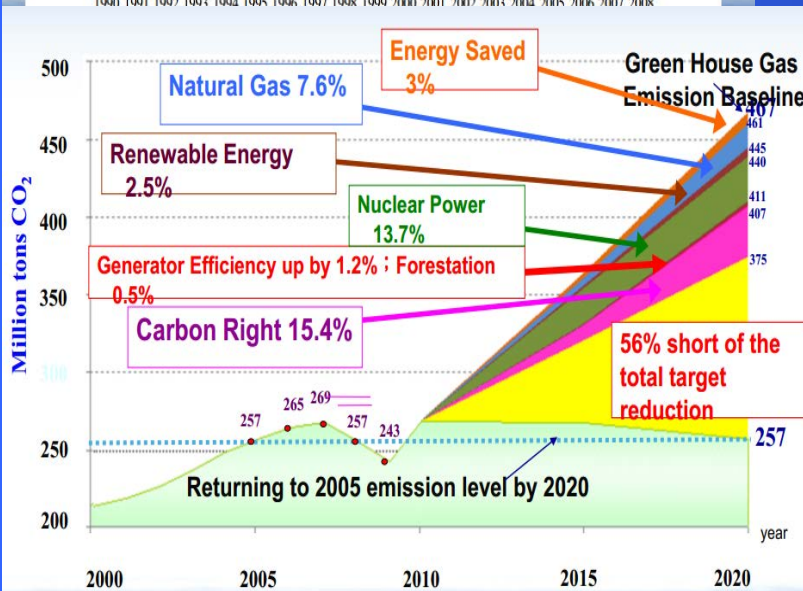
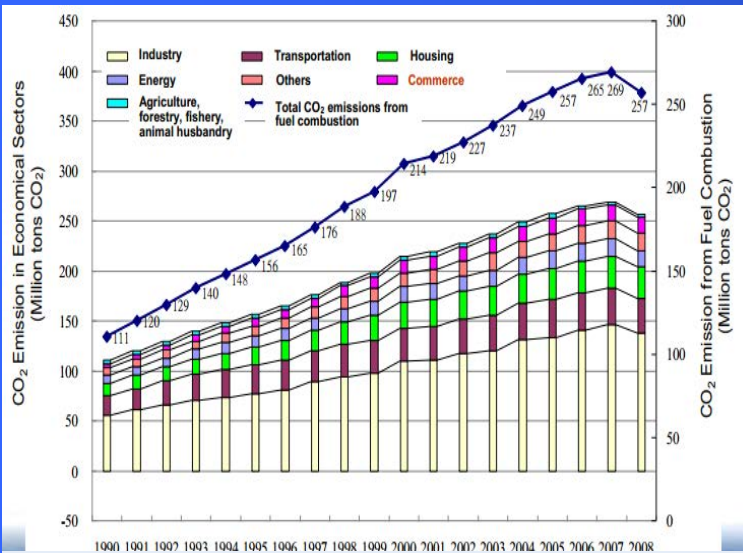


CO2 Emission



- 中国tCO2
- 2010:80亿;
- 2030:约90亿(80-120)
- 2050:30亿(25-125)
- Source:The 17th AIM International Workshop, http://www-iam.nies.go.jp/aim/aim_workshop/aimws_17/presentation/s02_jiang_ppt.pdf
- 2nd Source: 18th AIM workshop
- 3rd Source:Prof. Jiang ppt

Taiwan, China



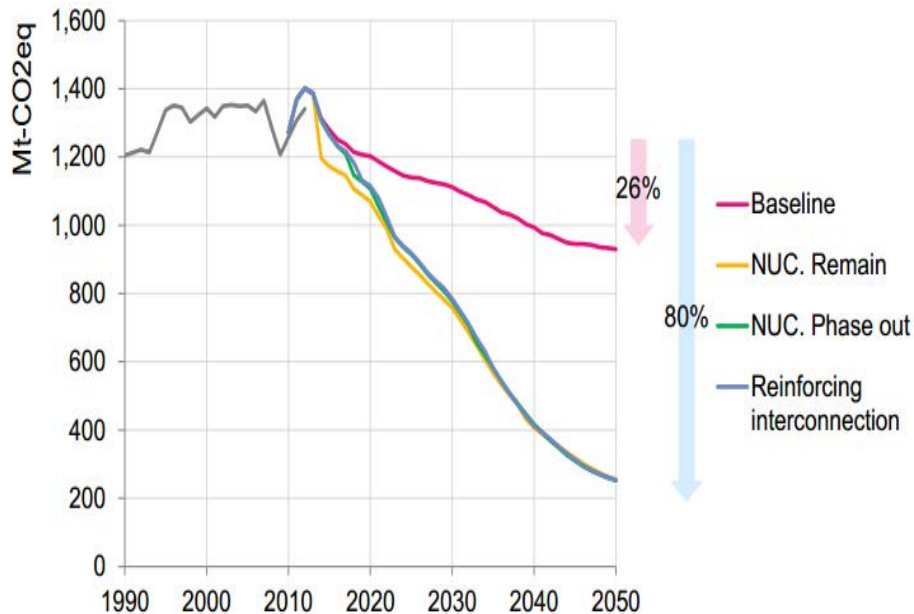
- 1990: 1.11 亿tCO₂
- 2020 回到 2005 水平, 2.57 亿tCO₂
- Source: The 17th AIM International Workshop, Taiwan's Energy Conservation and Carbon Reduction
- http://www-iam.nies.go.jp/aim/aim_workshop/aimws_17/presentation/s04_kuo_ppt.pdf

Japan

Result: GHG emission by scenario

- Baseline scenario: 26% reduction compared to 1990
- Other scenarios: 80% reduction

<GHG emission>

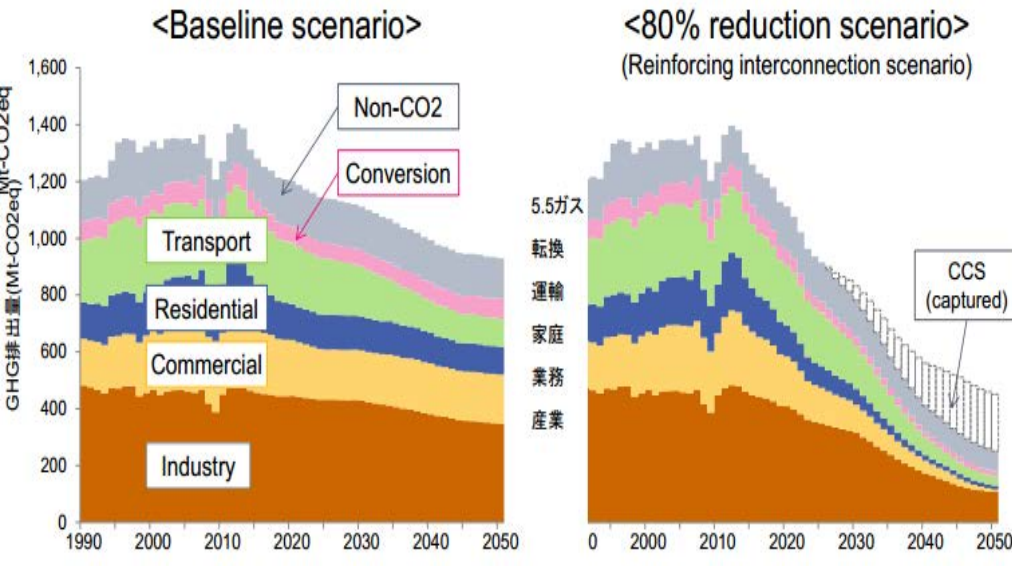


- 2010-13 ZtCO_2eq
- 2030-8 or 11 ZtCO_2eq
- 2050-2.6 or 9.2 ZtCO_2
- Source: The 19th AIM International Workshop, Regional model Feasibility of 80% emission reduction in Japan
- http://www-iam.nies.go.jp/aim/aim_workshop/aimws_19/presentation/s09_oshiro_hibino_ppt.pdf

Japan

GHG emission by sector

- About a half of GHG emission in 2050 is emitted from industry sector
- Residential and commercial sector achieve nearly zero emission in 2050

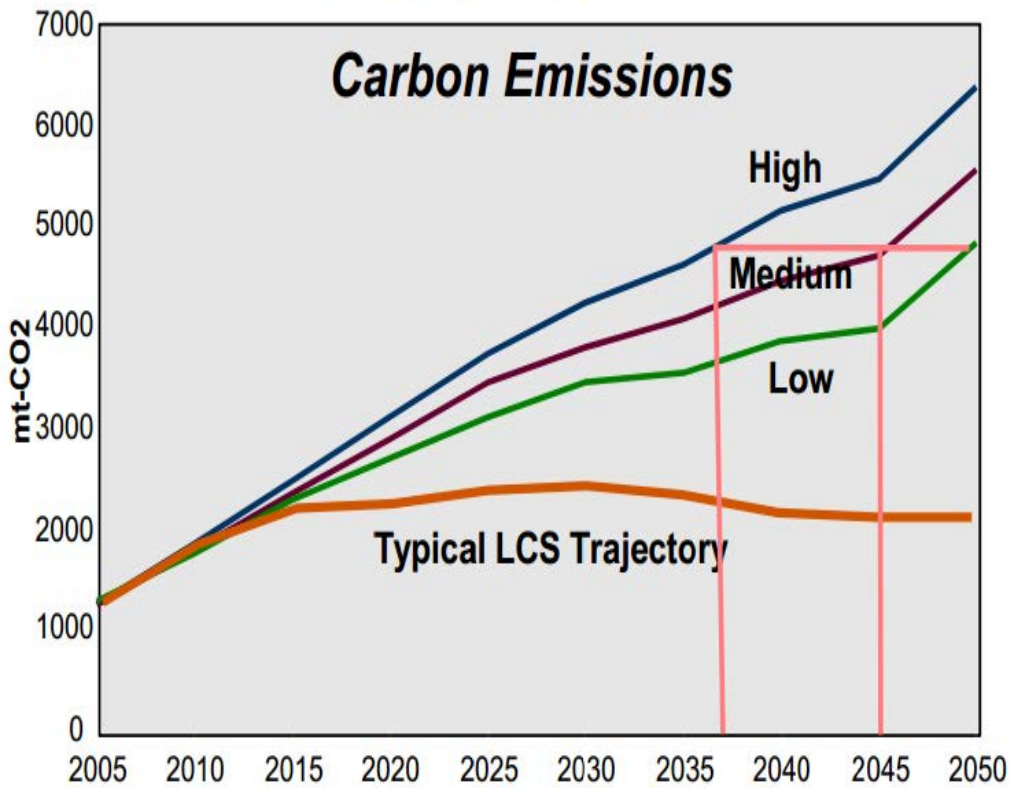


- 2010-13 億tCO₂eq
- 2030-8 or 11 億tCO₂eq
- 2050-2.6 or 9.2 億tCO₂
- Source: The 19th AIM International Workshop, Regional model Feasibility of 80% emission reduction in Japan
- http://www-iam.nies.go.jp/aim/aim_workshop/aimws_19/presentation/s09_oshiro_hibino_ppt.pdf

India

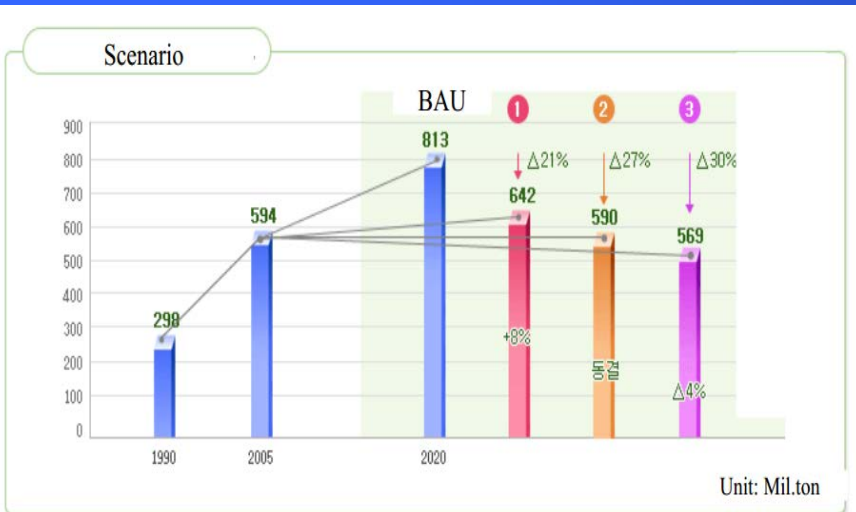
Growth Scenarios

Carbon Emissions



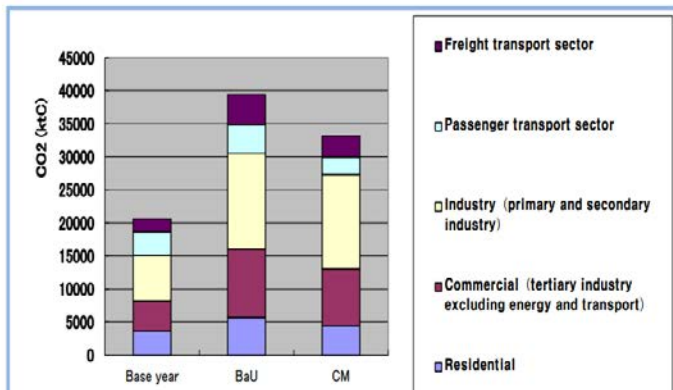
- 印度 (tCO₂) :
- 2010: 20亿
- 2030: 22-40亿
- 2050: 20-60+亿
- Source: The 17th AIM International Workshop, Low Carbon Society in Asia: Activities in India
- http://www-iam.nies.go.jp/aim/aim_workshop/aimws_17/presentation/s02_shukla_ppt.pdf

Korea



Source : Presidential Committee on Green Growth. 2009

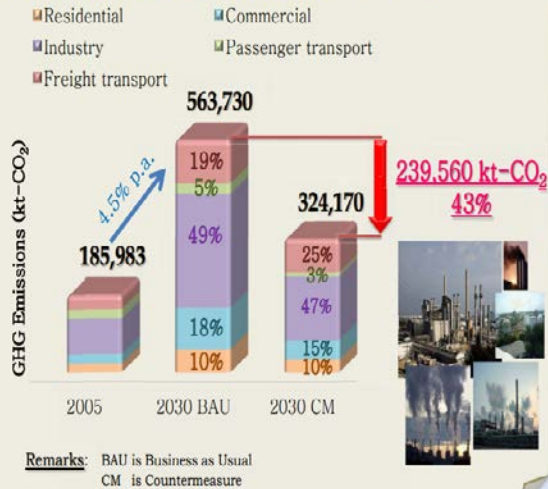
- According to BAU(Business as usual) emissions analysis, indicates 80% increase in comparison to 2005.
- Via improvement in efficiency and lifestyle changes (which reduces demand for energy services) a 16% reduction is shown in comparison to BAU.



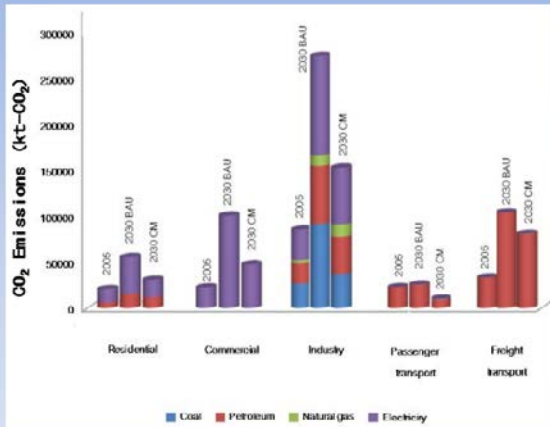
- 政策：2005到2020：0.59亿t到0.569-0.813亿t(单位及统计口径不明)
- 2005到2030:0.21亿tC到0.34亿tC
- Source: The 17th AIM International Workshop, The Integrated Assessment of Korea's response to climate change
- http://www-iam.nies.go.jp/aim/aim_workshop/aimws_17/presentation/s07_lee_ppt.pdf

Thailand

SECTORAL CONTRIBUTIONS IN GHG EMISSIONS



CO₂ Emissions/Reductions

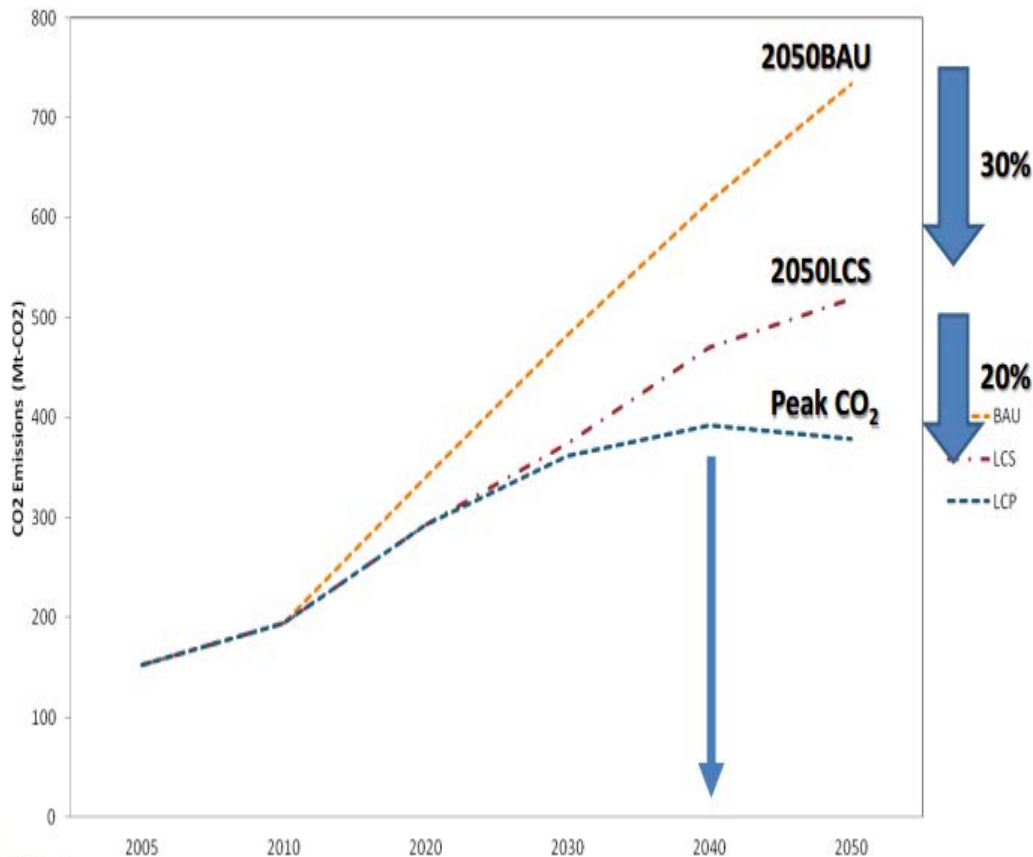


- 2030相比2005: 政策情景增加75%
- 2005: 1.86亿tCO₂
- 2030: 3.24亿tCO₂
- Source: The 17th AIM International Workshop, Low-Carbon Society in Asia: LCS Activities in Thailand
- http://www-iam.nies.go.jp/aim/aim_workshop/aimws_17/presentation/s03_bundit_ppt.pdf

Thailand

Thailand's Post2020 Scenarios

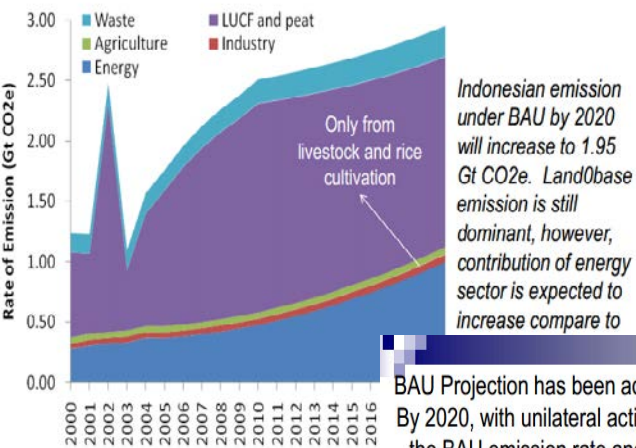
Low Emission Pathway and Peak Emission Scenarios



- Source: The 20th AIM International Workshop, Thailand NAMA Roadmap, INDC and Peak CO₂ Scenarios in 2050
- http://www-iam.nies.go.jp/aim/aim_workshop/aimws_20/presentation/s04_03_bundit_ppt.pdf

Indonesia

INTRODUCTION: Historical Emission & BAU Projection



Source: SNC (2010)

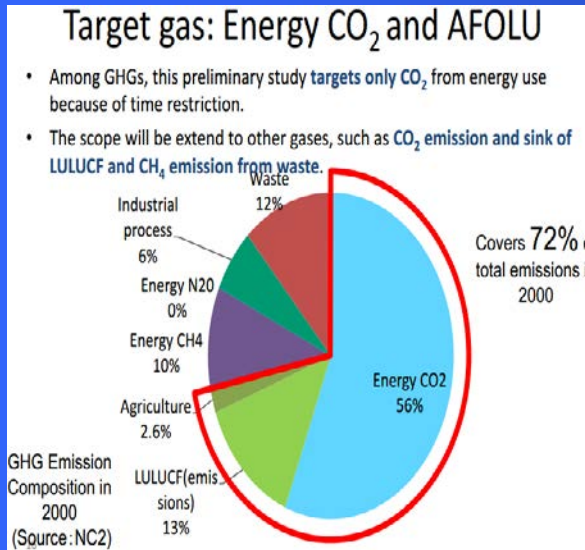
BAU Projection has been adopted by Gol in defining the 26% and 41% ERT
By 2020, with unilateral actions the rate of emission is targeted to be 26% of
the BAU emission rate and the effort will start from 2011 to meet the ERT



Source: Sectoral Roadmap (Bappenas, 2010)

- 政策情景下，总GHG排放2020相比2010: 从22.8亿到21.6亿，减少5%
- Source: The 17th AIM International Workshop, Activities in Indonesia
- http://www-iam.nies.go.jp/aim/aim_workshop/aimws_17/presentation/s03_rizaldi_ppt.pdf

Malaysia



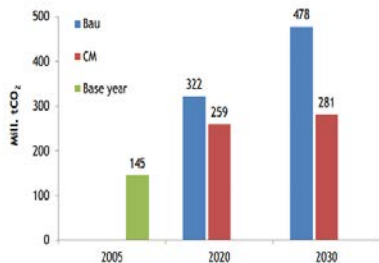
- 研究气体：仅包括能源、农业和土地利用变化，占总GHG的72%
- 政策情景下，2030相比2005：从1.45亿tCO₂到2.81亿tCO₂，增长94%

- Source: The 17th AIM International Workshop, Malaysian Low Carbon Societies: The way forward

http://www-iam.nies.go.jp/aim/aim_workshop/aimws_17/presentation/s03_ho_ppt.pdf

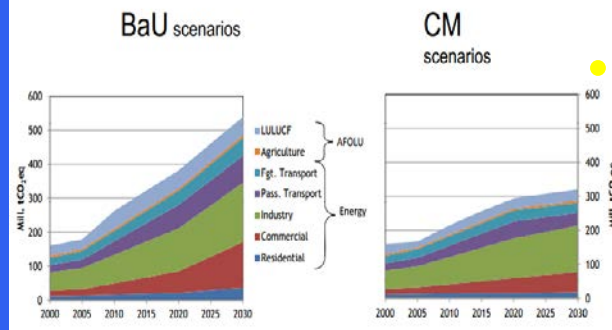
Projected CO₂ emissions

- In 2020BaU, CO₂ emissions doubled from 2005, and tripled in 2030BaU.
- In CM scenarios, they were reduced by 16% and 36% from BaU scenarios.



GHG emissions (Energy CO₂ and AFOLU)

- Periods between projected years were interpolated linearly.
- Energy dominates in both scenarios



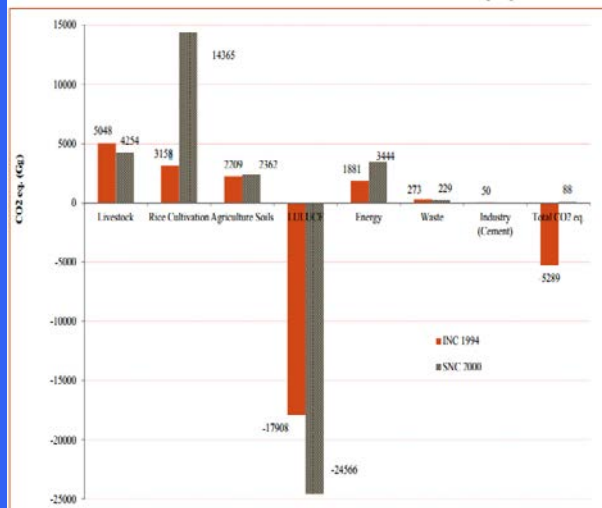
Cambodia

III. Energy Circumstance in Cambodia

- Demand for Electricity
 - 70% Rural population lack access to electricity
 - Kerosene is predominantly used for domestic lighting
 - Some use car batteries for lighting and TV
- Grid electricity will not be available for many years to come
- Need alternatives to supply electricity
- Solar Photovoltaics (PV) is a mature technology with a range of possible applications in Cambodia

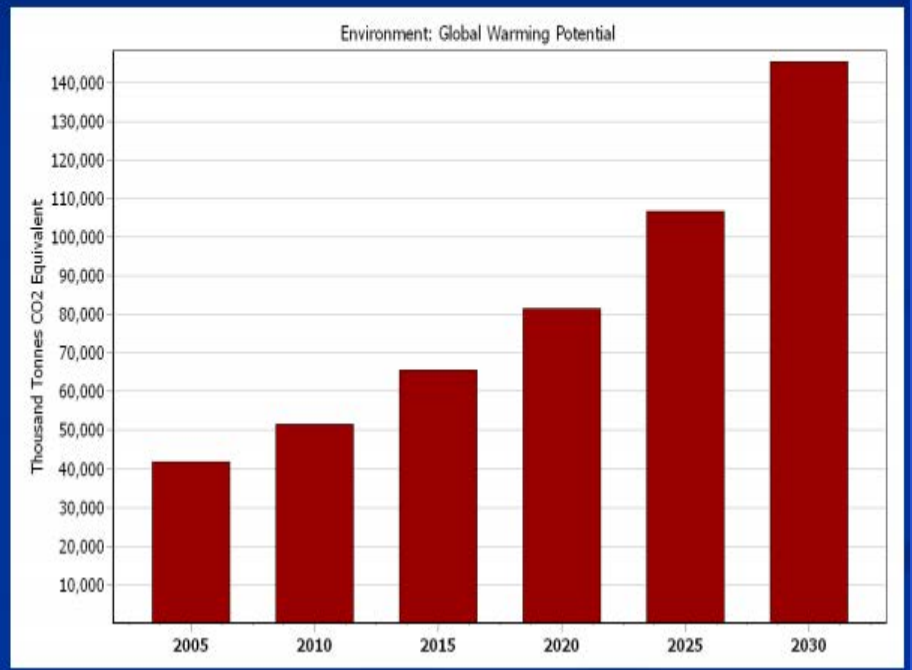
- 柬埔寨排放量较小，能源情况来说70%的农村人口缺乏电力，煤油是照明的主要能源，一些人使用汽车电池照明以及观看电视
- 未来一段时间电网供电跟不上，需要替代电力，太阳能是可选成熟技术
- Source: The 17th AIM International Workshop, Low Carbon Development in Cambodia
- http://www-iam.nies.go.jp/aim/aim_workshop/aimws_17/presentation/s04_hak_ppt.pdf

GHG Inv. 1994 and 2000 (2)



Bangladesh

Energy sector total GHG emissions projection for 2005-2030



- 更关注适应, 六个支柱
- 能源部门GHG排放: 2005-2030, 从0.4亿tCO₂到1.45亿tCO₂, 增长262%
- Source: The 17th AIM International Workshop, Low Carbon Development –Bangladesh Perspective
- http://www-iam.nies.go.jp/aim/aim_workshop/aimws_17/presentation/s04_mirza_ppt.pdf

Vietnam

1. GHG inventory: Inventory for the year of 2005 just finalized in May 2013. There have been three official inventories up to now.

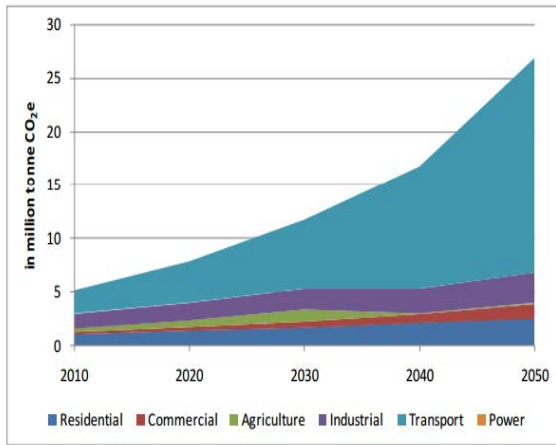
- In the inventory of 2005, LULUCF appears to be a big sink, Then, the total emission seems to be almost the same as the inventory of 2000! (*need more elaborate in this issues*)

Sectors	1994	2000	2005
1. Energy	25,637	52,773	101,564
2. Industrial Processes	3,807	10,006	14,591
3. Agriculture	52,450	65,091	80,583
4. LULUCF	19,380	15,105	-49,755
5. Waste	2,565	7,925	8,118
Total (mill tons of CO2 eq)	103,839	150,900	155,101

- 没有未来的情景分析及结果
- Source: The 19th AIM International Workshop, Current status of LCS and AIM studies in Vietnam
- http://www-iam.nies.go.jp/aim/aim_workshop/aimws_19/presentation/s04_lanh_ppt.pdf

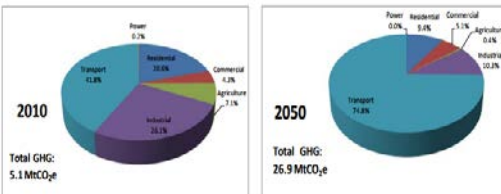
Nepal

Total Energy Related GHG Emissions in Base Case



Over 4 fold increase in the total GHG emissions by 2050.

Total Energy Related GHG Emissions in Base Case



- Highest share of Transport in GHG Emission, followed by the residential sector
- Transport sector share to nearly double during 2010-2050
- Shares of residential and industrial sectors to be nearly halved by 2050.

GHG Reduction in Low Carbon Scenarios, MtCO₂e

	Cumulative 2020-2050
ERL:	38
ERM:	56
ERH:	94

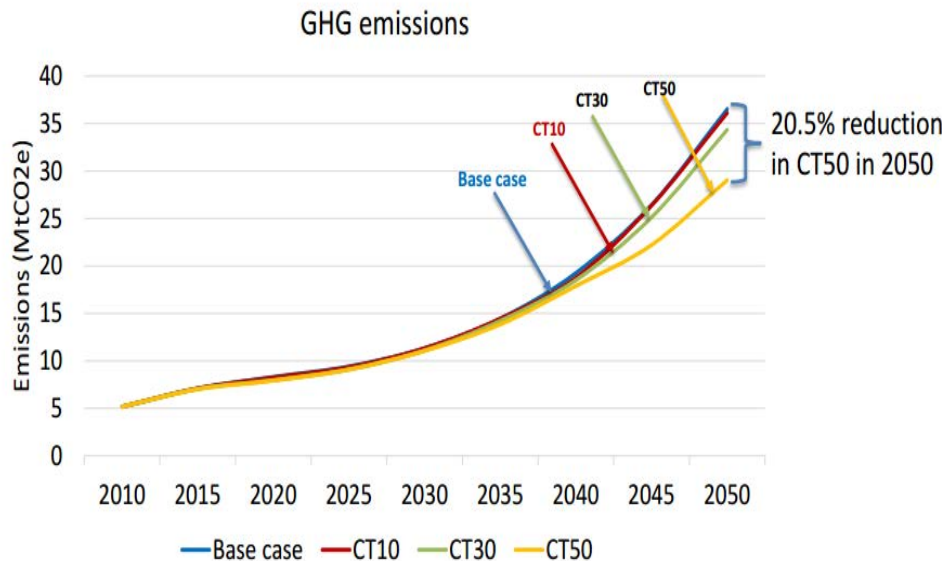
- Contribution of transport sector: 79% to 85%
- Contribution of residential sector : 14% to 15%

- Source: The 19th AIM International Workshop, Developing low carbon strategies for Nepal: Preliminary results from AIM/Enduse model analysis

- http://www-iam.nies.go.jp/aim/aim_workshop/aimws_19/presentation/s04_shrestha_ppt.pdf

Nepal

GHG Emission in Different Scenarios



Cumulative GHG reduction in CT10, CT30 and CT50 are 1%, 4% and 9.5% respectively
In 2030, GHG reduction in CT30 and CT50 are 2% and 2.3% respectively.
In 2050, GHG reduction in CT10, CT30 and CT50 are 1%, 6% and 20.5% respectively

- Source: The 20th AIM International Workshop, Analyses of Some Low Carbon Scenarios: Case of Nepal
- http://www-iam.nies.go.jp/aim/aim_workshop/aimws_20/presentation/s04_04_ram_ppt.pdf