

Moving Toward a Transition Future in China

Integrated Assessment on the Low Carbon Future

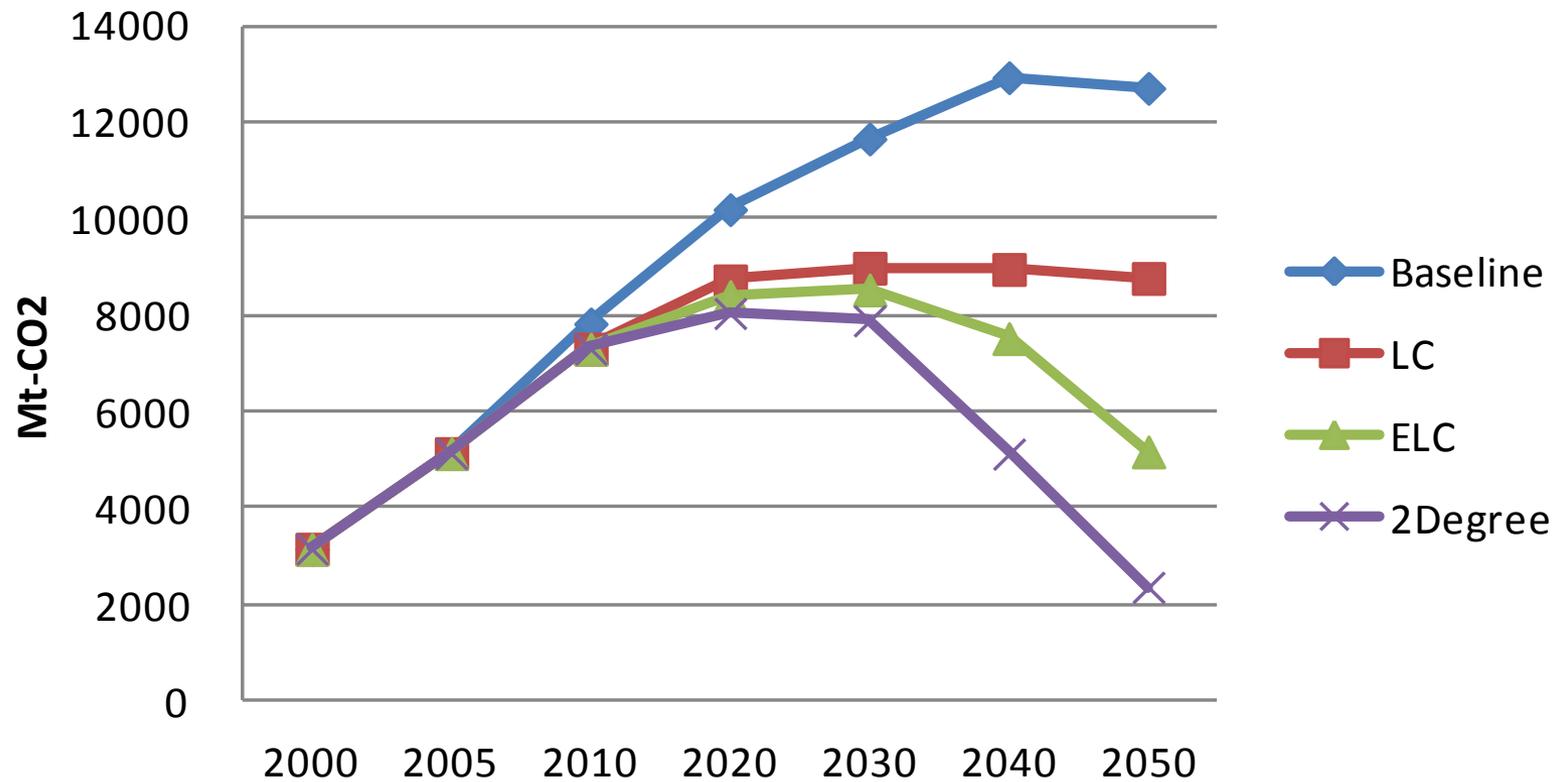
Hu, Xiulian, Jiang Kejun

Energy Research Institute
Peking University

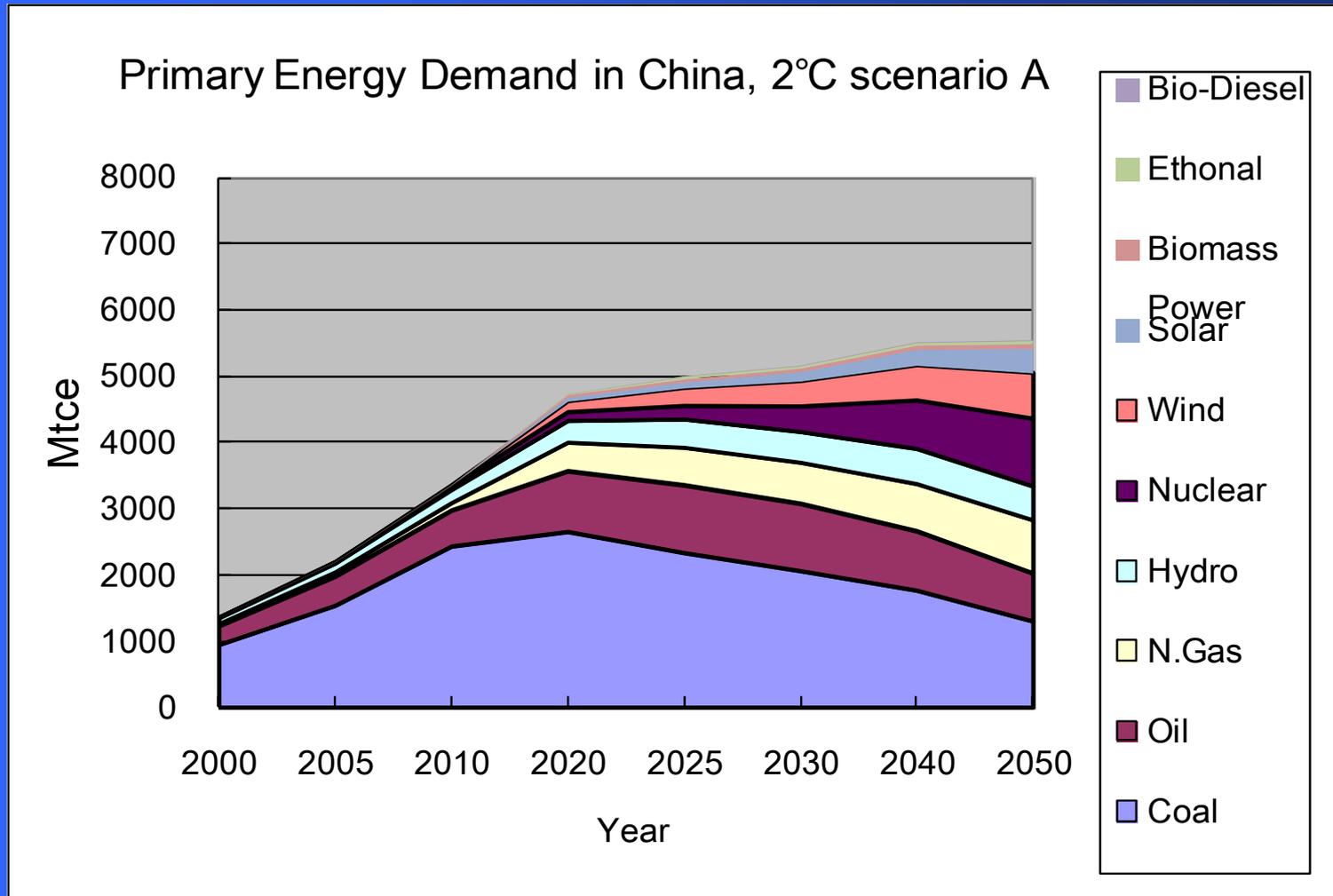
22nd AIM Workshop, NIES, Dec.9-11 2016, Tsukuba

Transformation: CO2 emission, a rapid change

CO2 Emission in China

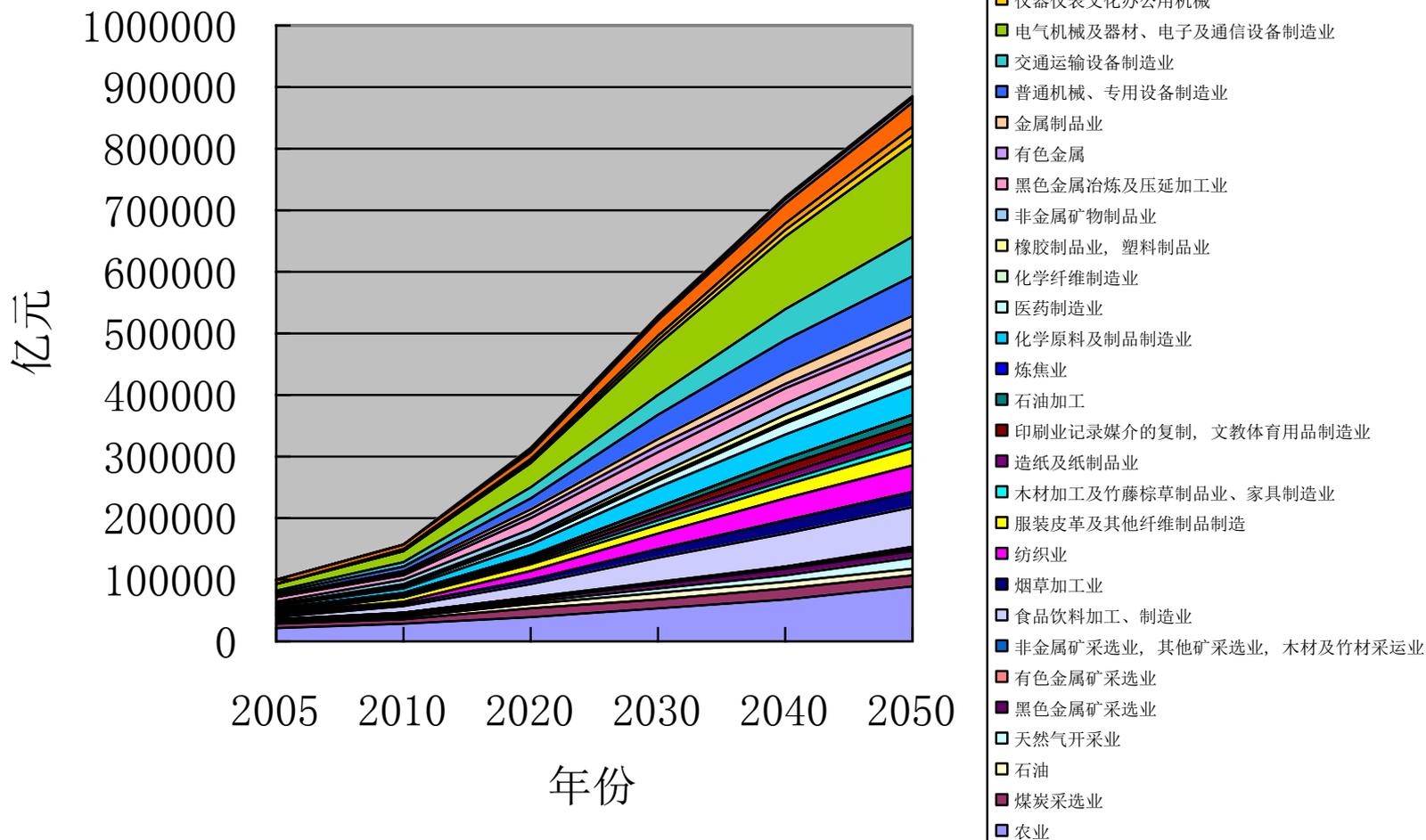


We Need Rapid Transition : Put that into 13th Five Year Plan Primary Energy Demand

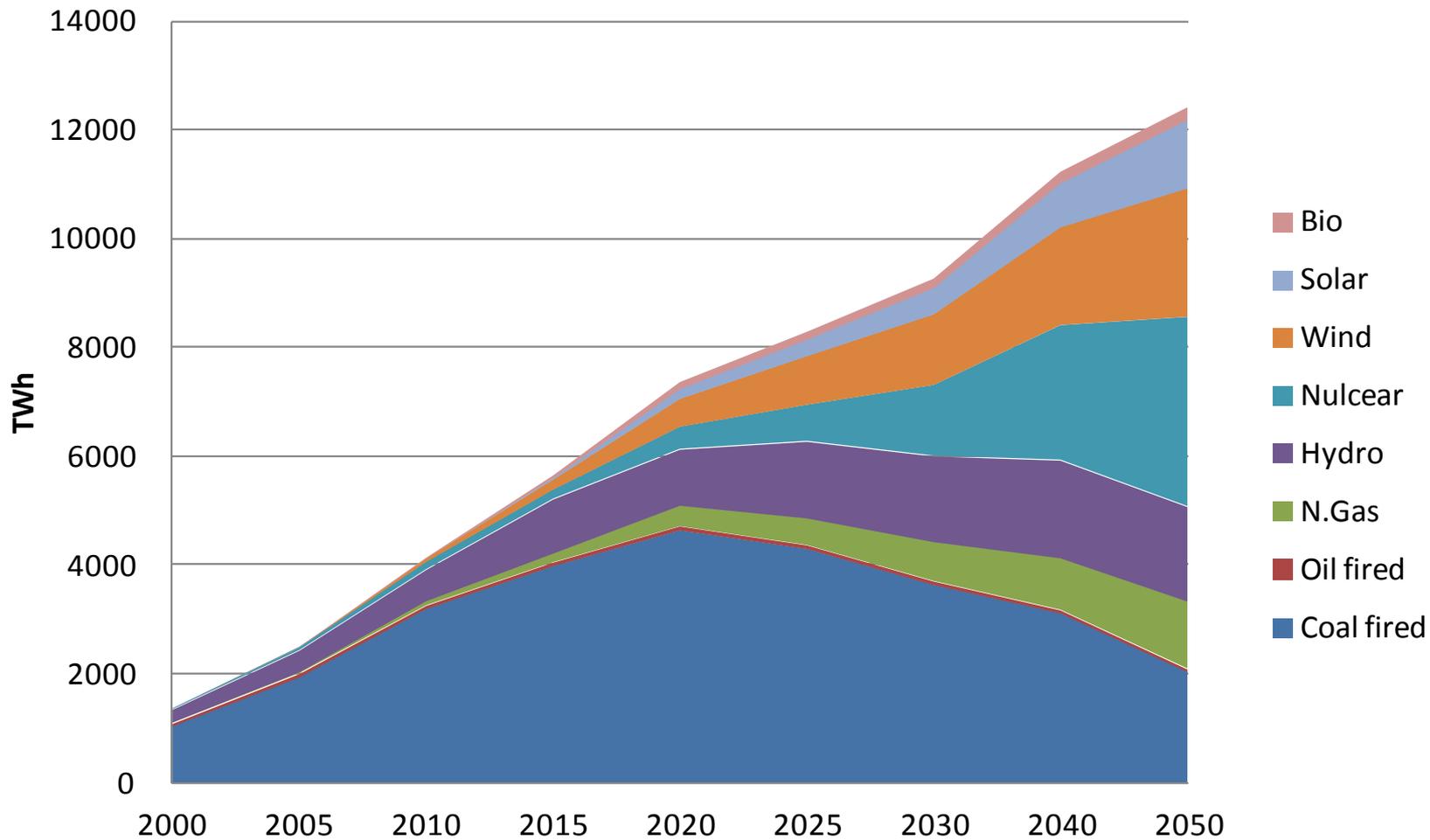


GDP by sectors

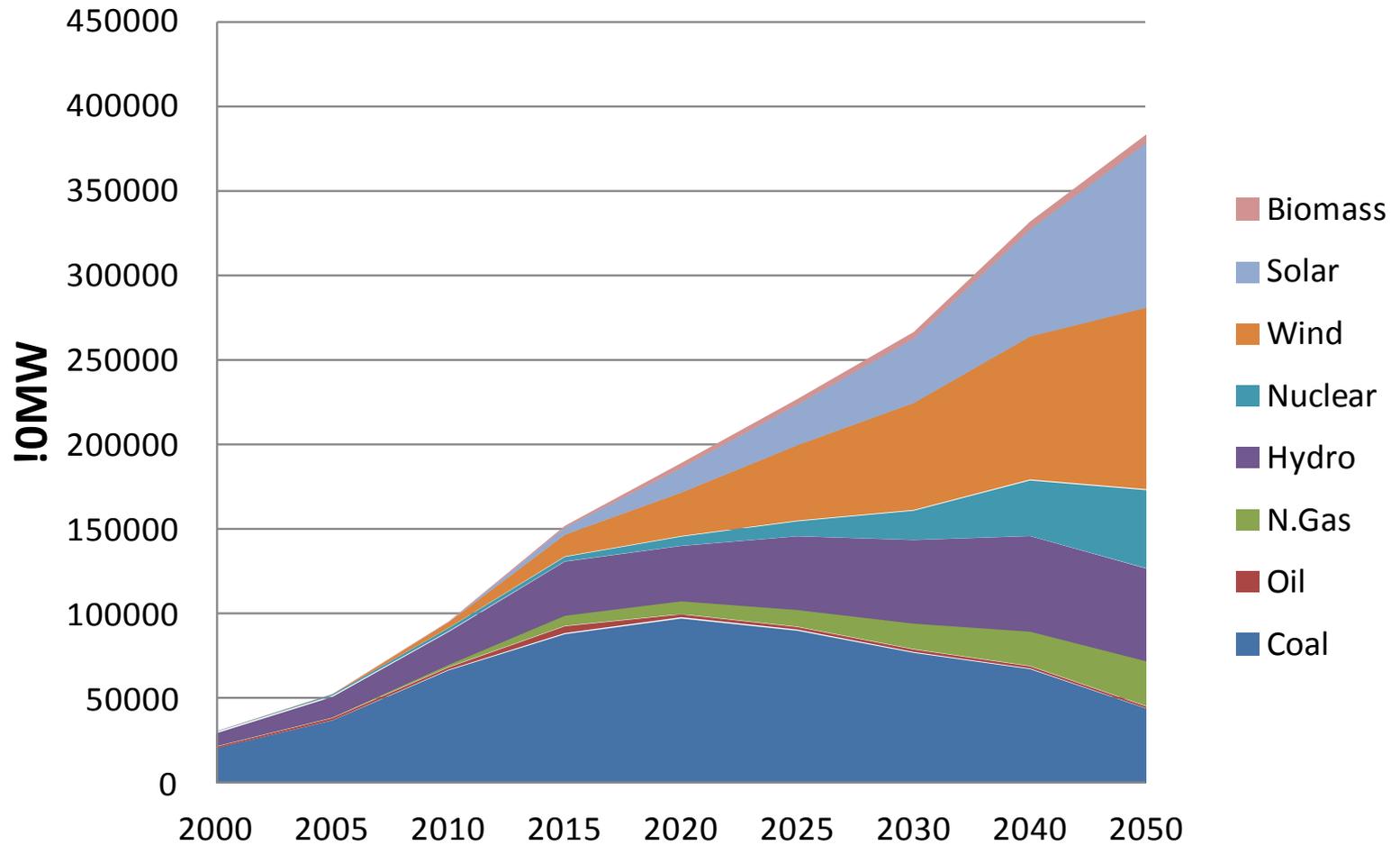
GDP部门结构



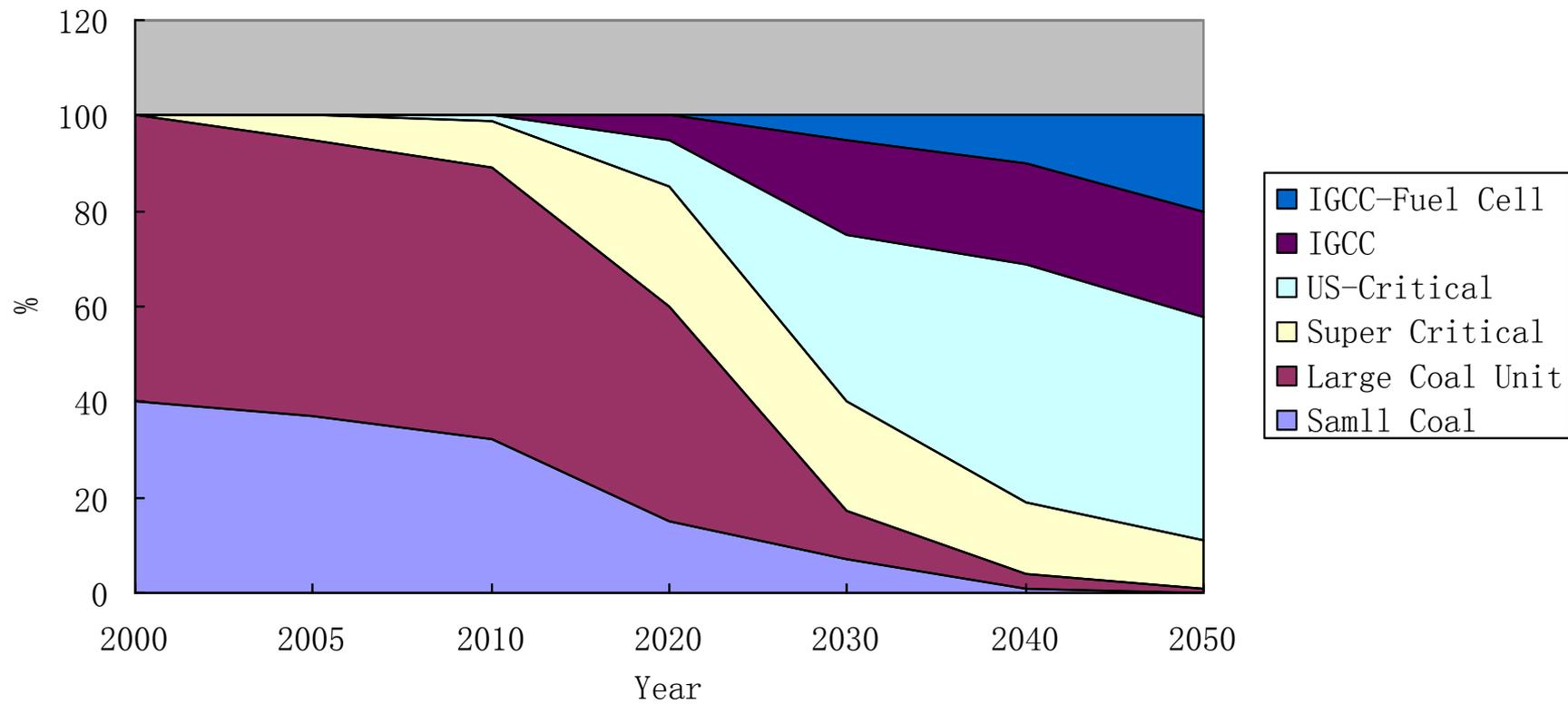
Power Generation, 2°C Scenario A



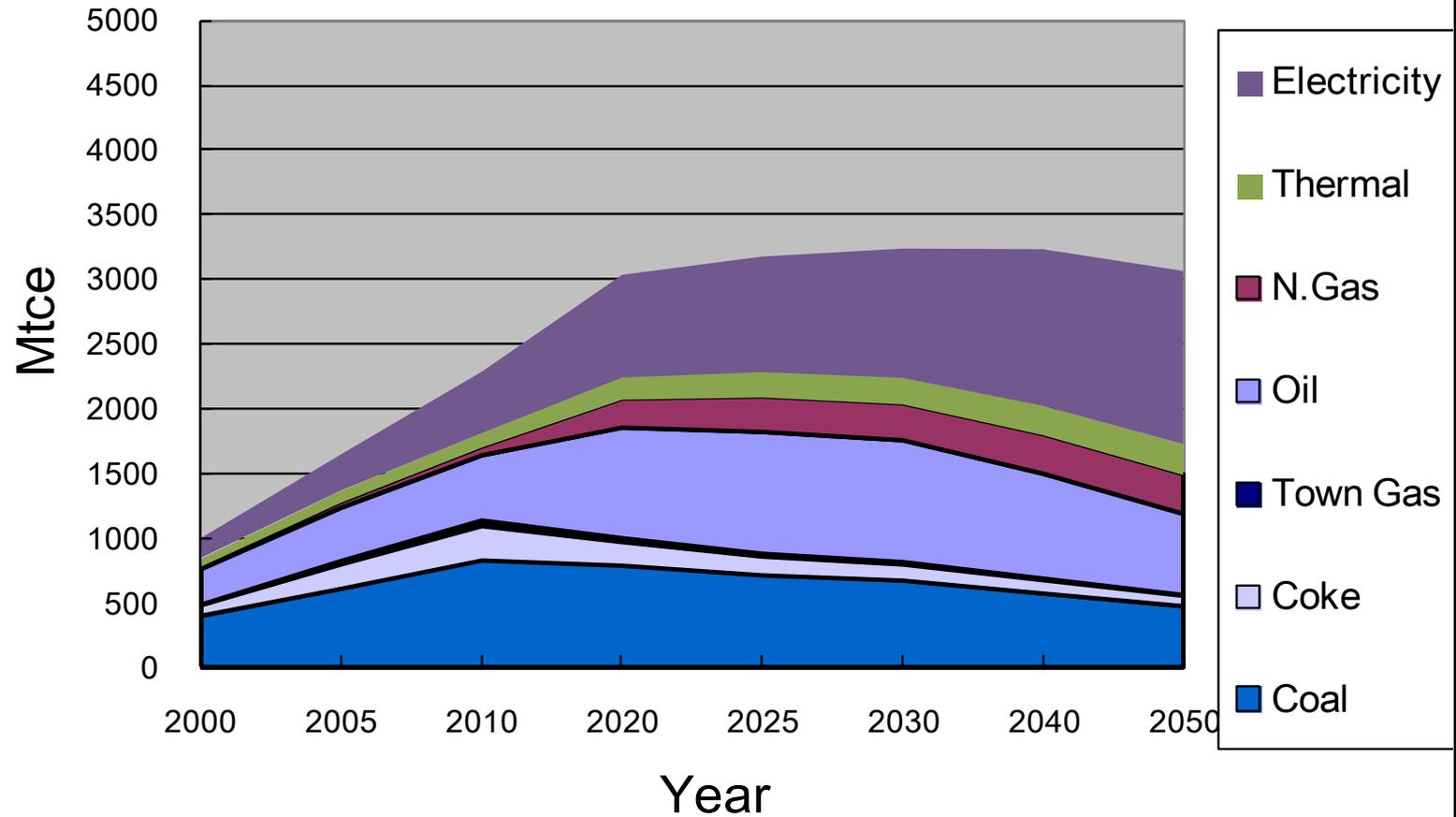
Installed Capacity, 2 °C Scenario A



CCS future

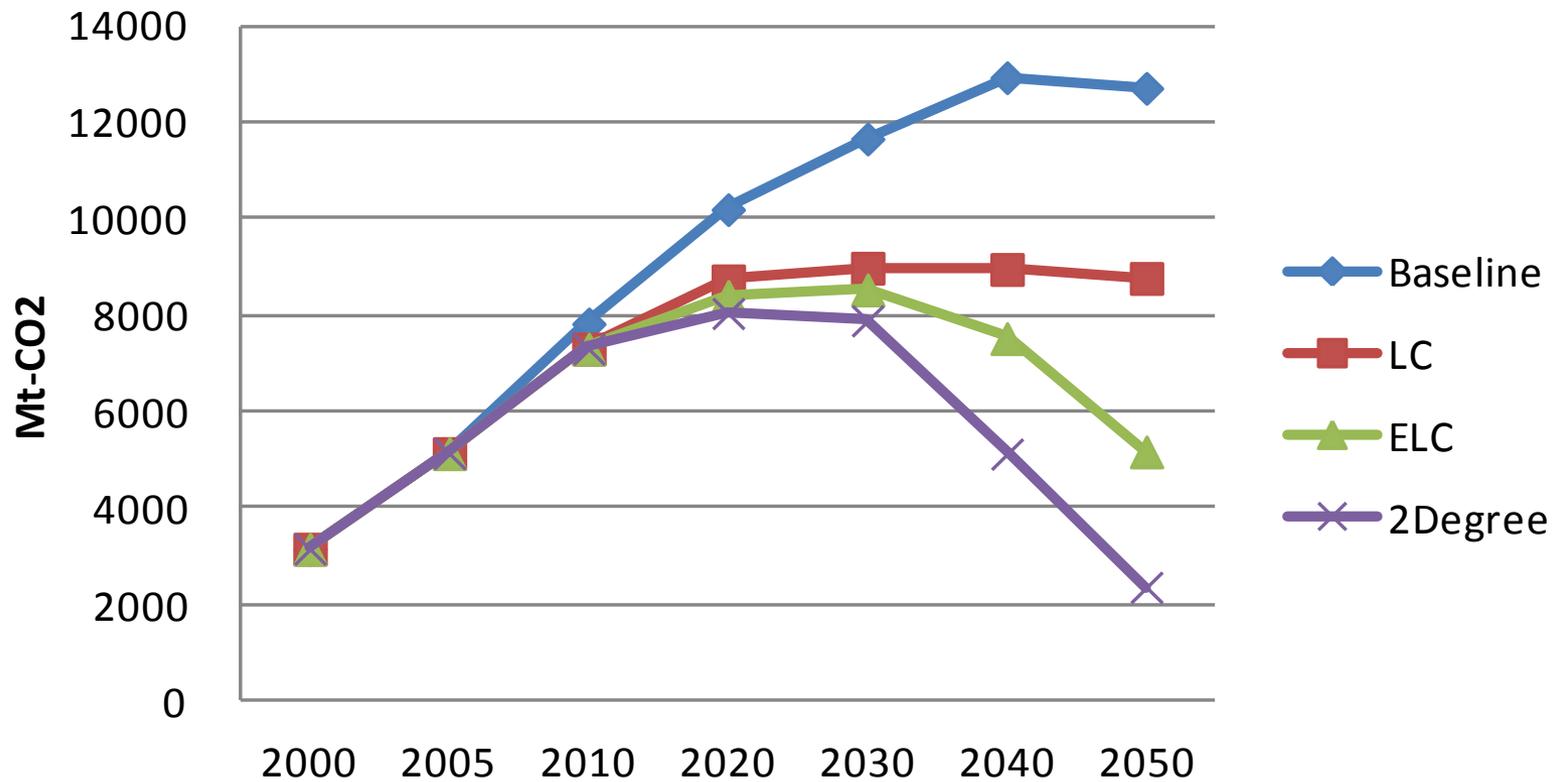


Final Energy Demand, 2 degree scenario

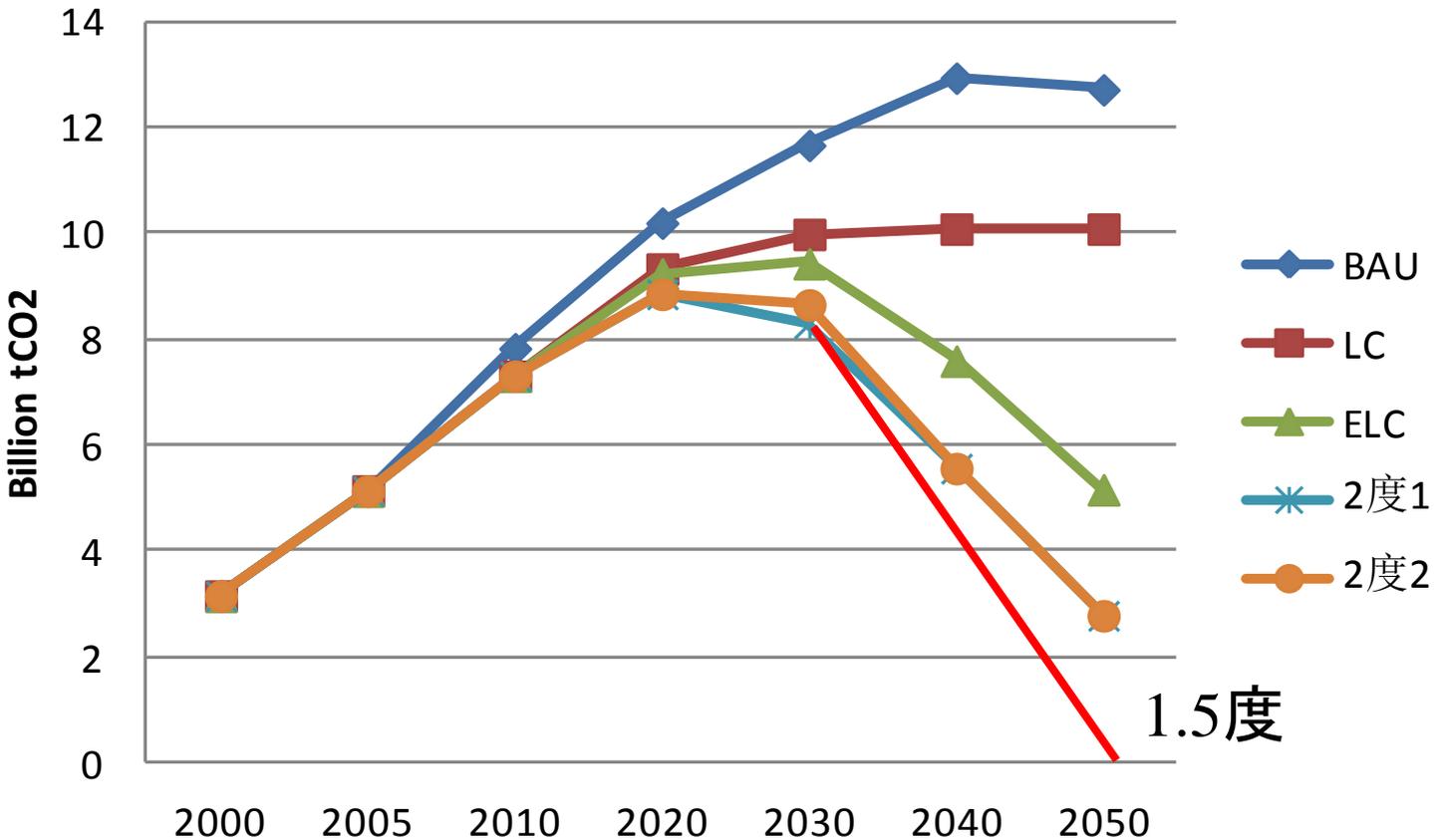


Transformation: CO2 emission, a rapid change

CO2 Emission in China

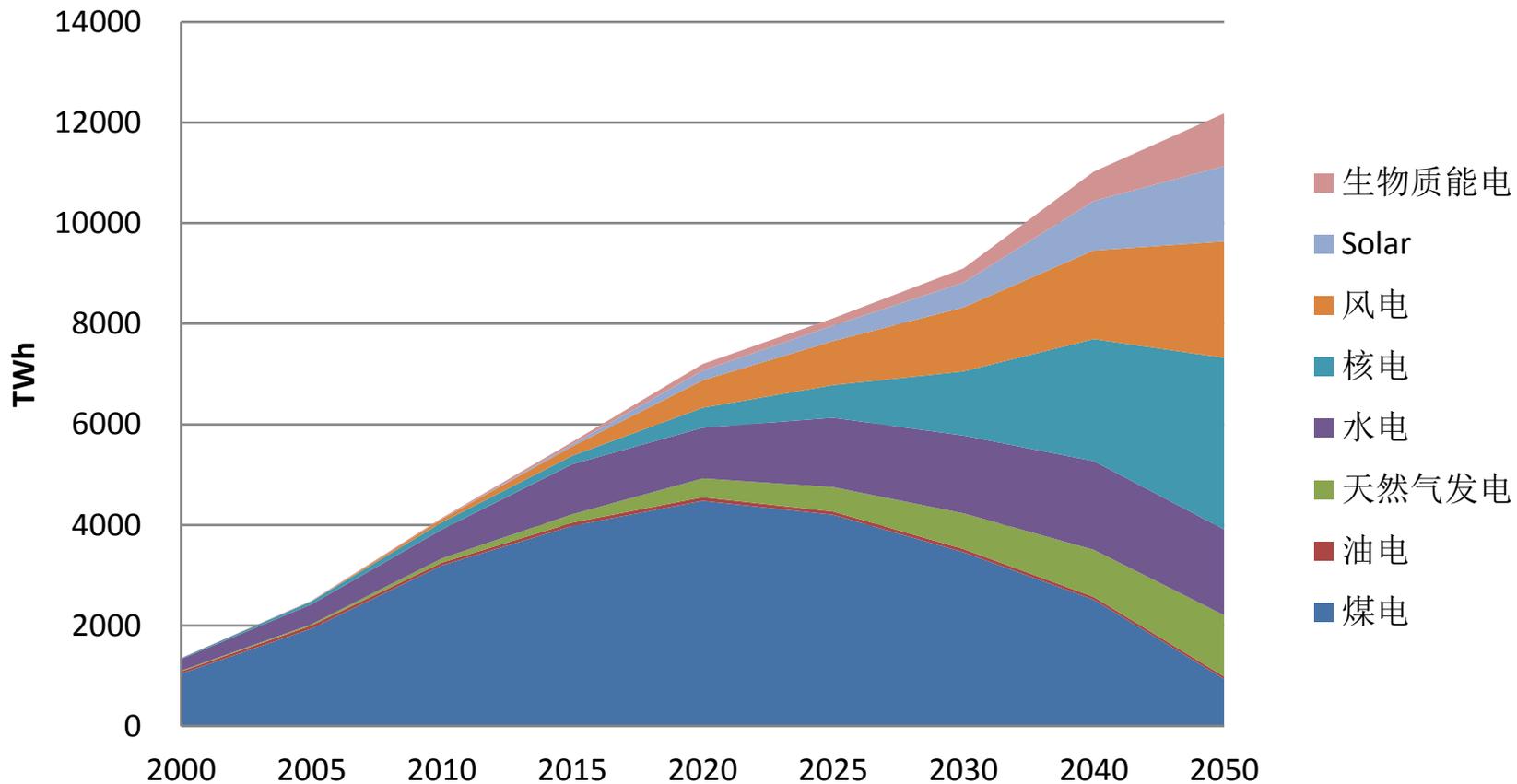


CO2 Emission

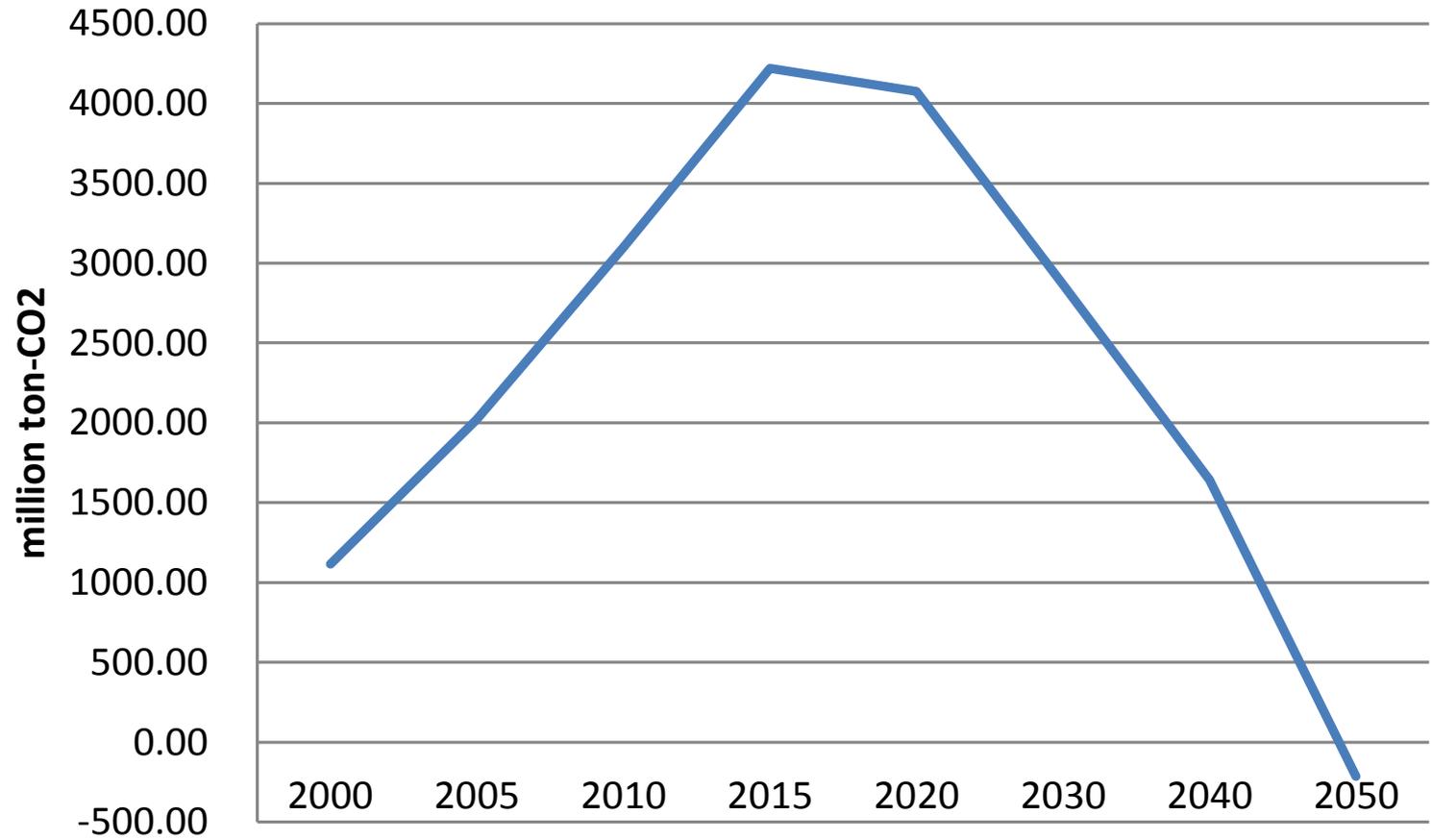


Power generation, 1.5 scenario

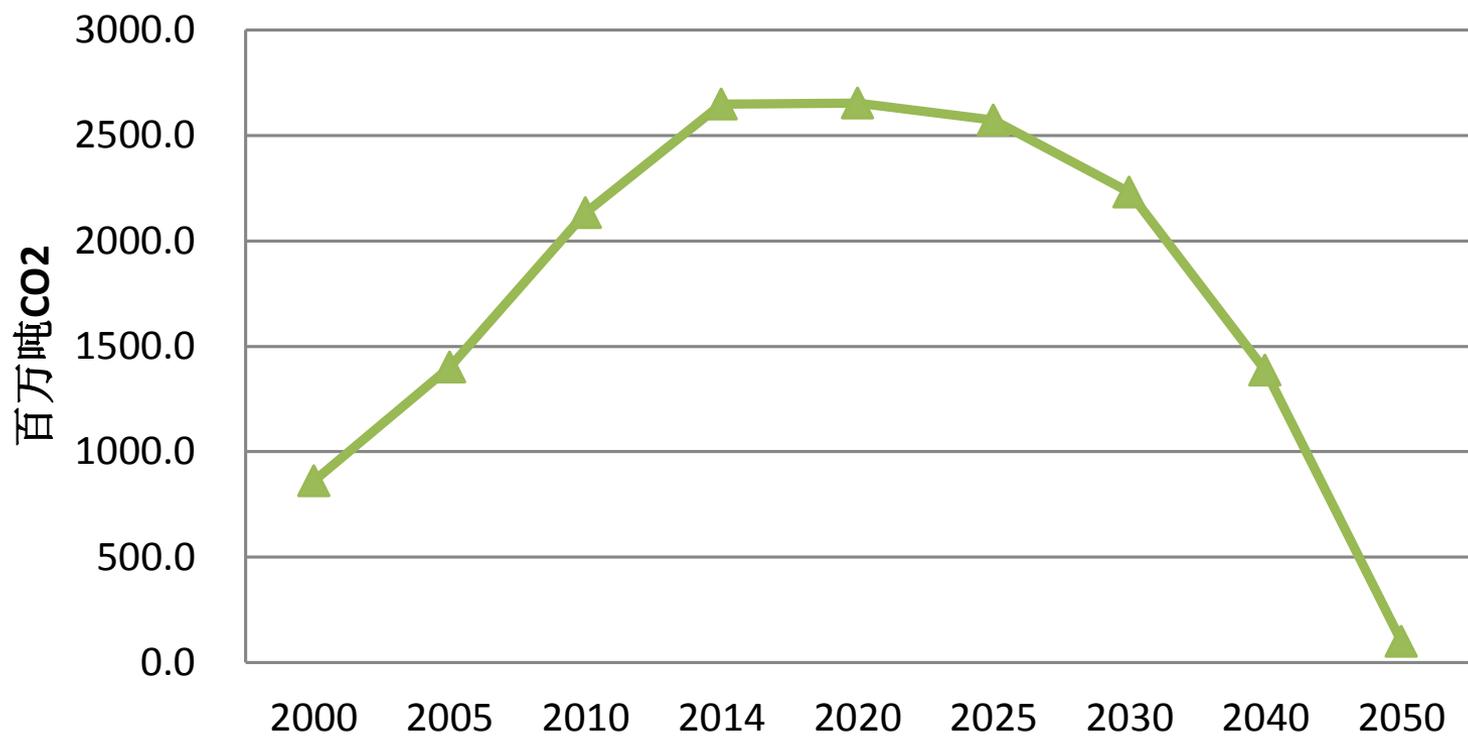
发电量, 1.5度情景A



CO2 emission in power sector



CO2排放量, 1.5度情景



四、影响电动汽车发展的主要制约因素分析

4. Analysis Major Constraints Factors

3.3 电动汽车实现经济性的趋势分析 Trend Analysis on EVs

电动汽车与先进汽油和柴油车成本变化趋势分析					
	2006-2010	2011-2015	2016-2020	2021-2025	2026-2030
电动汽车Evs					
电池充满电时总容量kWh	16	24	48	80	112
电力销售价格 (元/kWh)	0.48	0.60	0.75	0.94	1.18
单位里程耗电量 (kWh/km)	0.18	0.13	0.08	0.08	0.07
单位里程耗电费用 (yuan/km)	0.09	0.08	0.06	0.08	0.08
电动汽车燃料成本 (yuan/car)	43200	39067	30104	37694	41299
单位电池容量成本(USD/kWh)	750	375	130	75	30
Evs车电池组成本(yuan/car)	80400	60300	41808	40200	22512
电池组寿命 (年)	3.6	5	11	22	22
电池组更换次数 (set/year)	4.1	2.8	1.4	0.7	0.7
EVs全寿期电池成本 (yuan/car)	413256	226728	99503	67938	38045
EVs全寿期电耗和电池总成本 (yuan/car)	456456	265795	129607	105632	79345
每年费用 (yuan/car)	30430	17720	8640	7042	5290
先进汽油汽车ICE					
汽油销售价格 (yuan/liter)	6.6	8.5	10.2	11.0	11.8
柴油销售价格 (yuan/liter)	6.4	8.3	9.9	10.6	11.4
单位里程耗汽油 (L/km)	0.050	0.039	0.031	0.024	0.020
单位里程耗柴油 (L/km)	0.047	0.038	0.030	0.024	0.020
全寿期行驶里程 (km)	500000	500000	500000	500000	500000
先进汽油车燃料成本 (yuan/car)	165000	167550	158356	133574	117738
先进柴油车燃料成本 (yuan/car)	150400	155333	149317	128100	114170
每年费用	11000	11170	10557	8905	7849
比较 (Evs车费用 - ICE车费用)	291456	98245	-28749	-27941	-38394

+ 礼品

+ 运动器械

显示全部分类 v

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买五送一



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VNC3W经济型天花灯LED一体化背景墙射
灯 BB4/B05/B06/B09/C08 高光暖白光BB4

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航天铝制散热器 LED
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劲爆
特价



尚仕达 LED节能灯泡 超高亮LED球泡光源
3w/5w/7w e27螺口灯 lamp 3W球泡-JDC1

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★★★★★ 已有490人评价



全民
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球泡 2支装

¥76.00 直降

★★★★★ 已有450人评价

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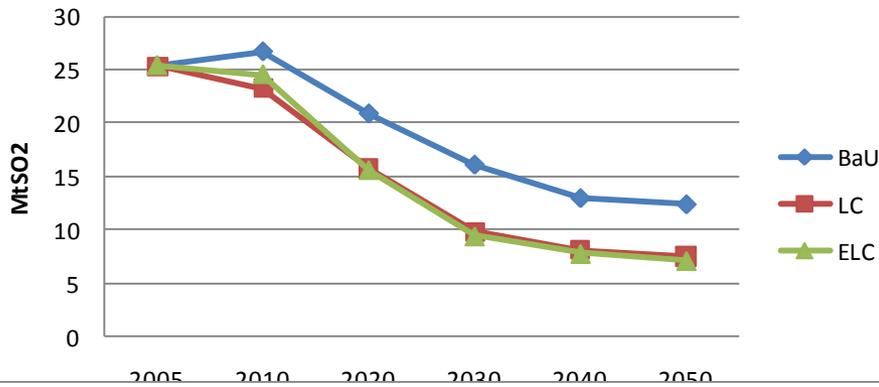


CHANGHONG FEEET

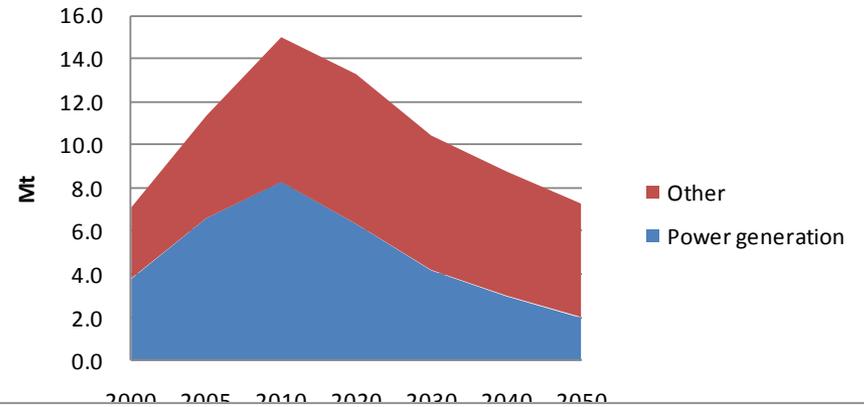
“嫦娥”牌“嫦娥”BCD-186DHA

- 3.2级产品，耗能更节能环保，能效进行领跑，该产品采用了环保制冷剂，6年一变的，节能环保健康。
- 变频压缩机技术、智能化霜控制技术、节能降耗保鲜技术、智能保鲜技术等多项技术，为您提供更舒适、更健康的制冷保鲜体验。

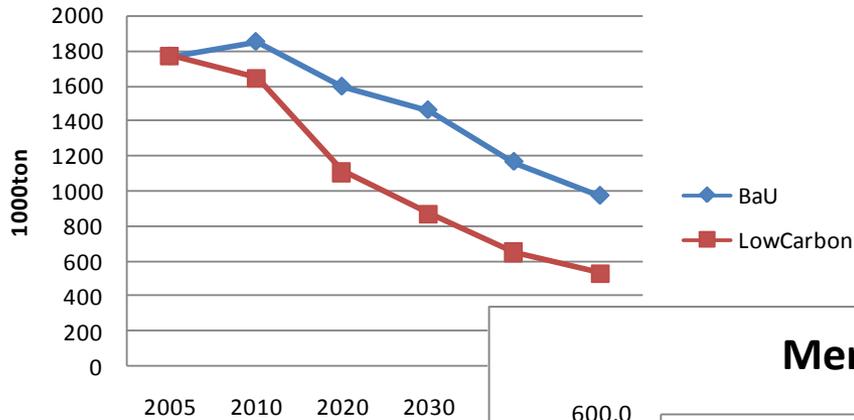
SO2 Emission



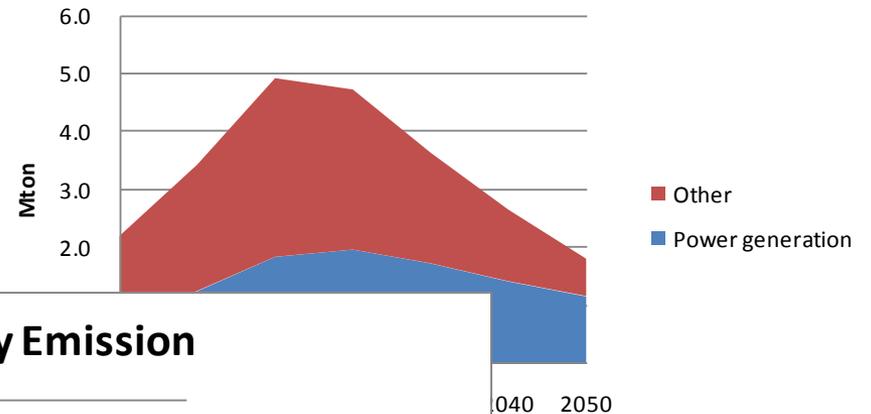
NOx Emission in China, ELC scenario



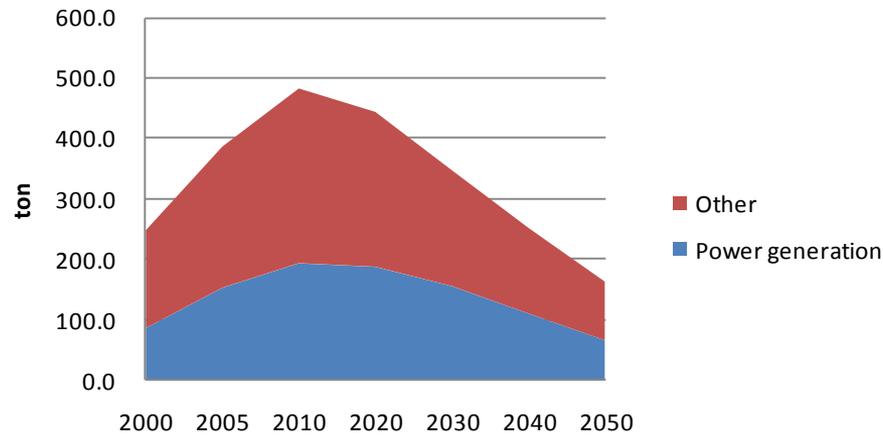
Black Carbon Emission in China



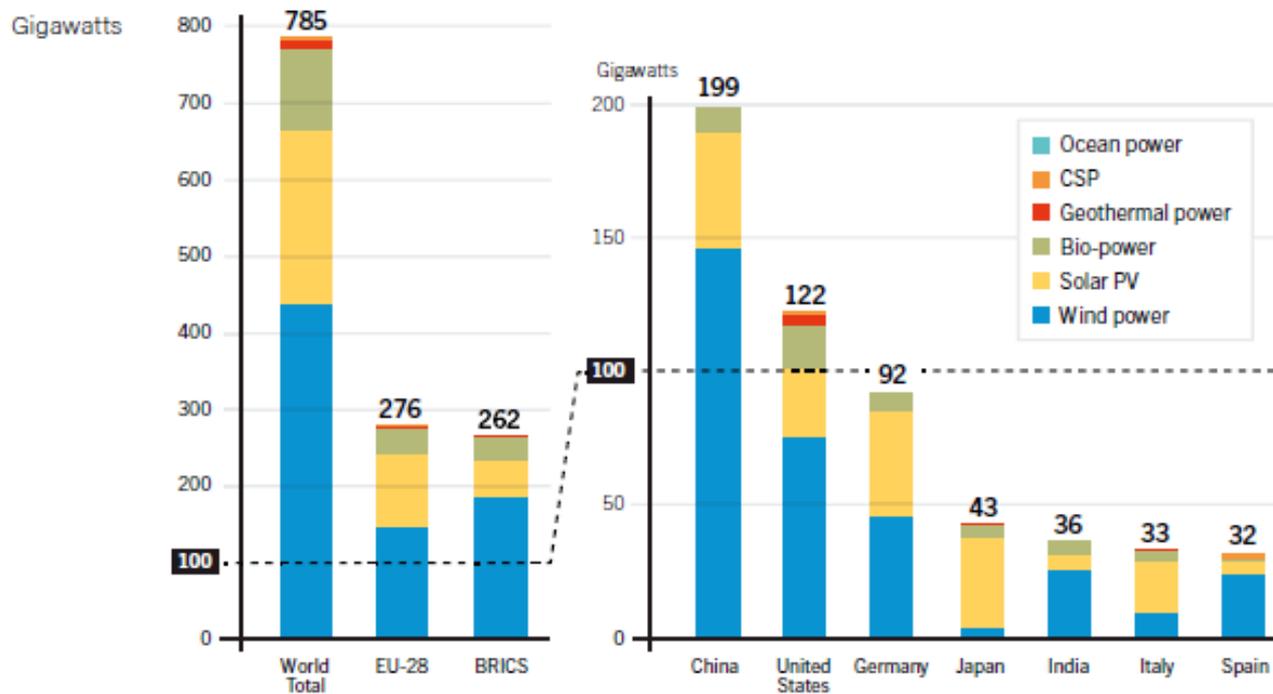
PM2.5 Emission



Mercury Emission



Renewable Power Capacities, in World, EU-28, BRICS and Top Seven Countries, End-2015

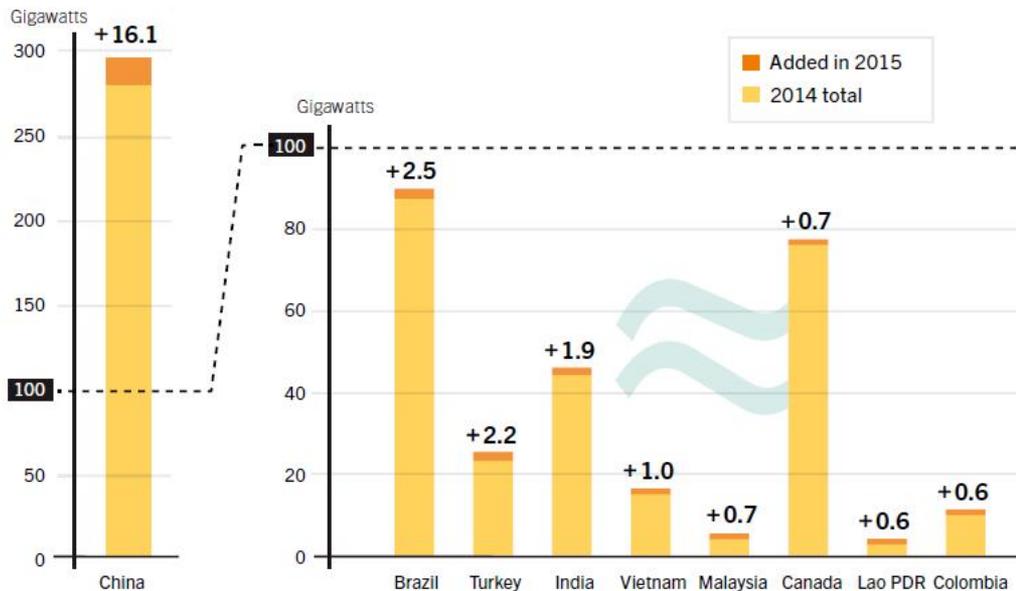


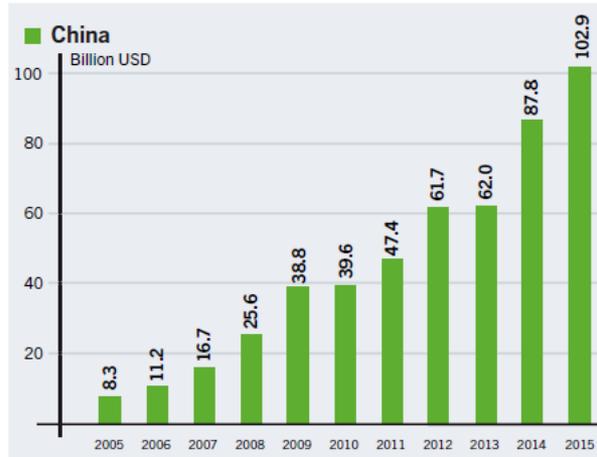
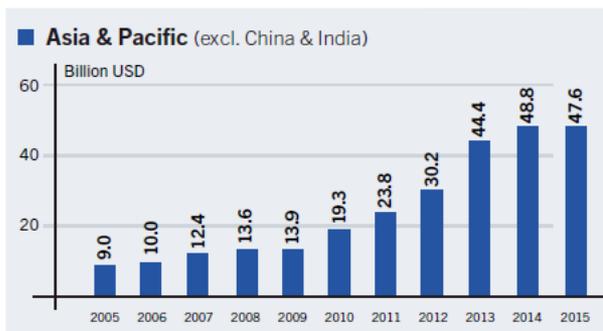
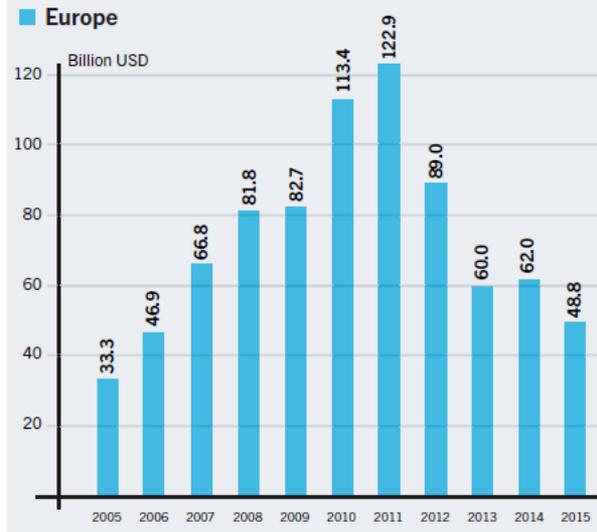
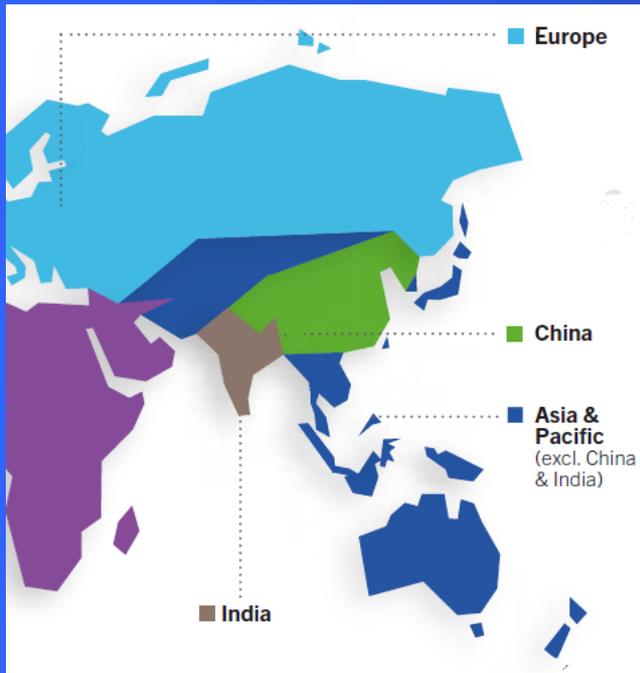
**Not including hydropower (see Reference Table R2 for data including hydropower). The five BRICS countries are Brazil, the Russian Federation, India, China and South Africa.*

GLOBAL CAPACITY REACHED 1,064 GW



Hydropower Capacity and Additions, Top Six Countries for Capacity Added, 2015





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INDC+ for China

- Peak CO2 emission in 2030, **try to peak earlier**

peak 2020-2022

- 60% to 65% carbon intensity reduction by 2030 with comparison with 2005

70%-75% carbon intensity

- 20% non-fossil energy in TPE

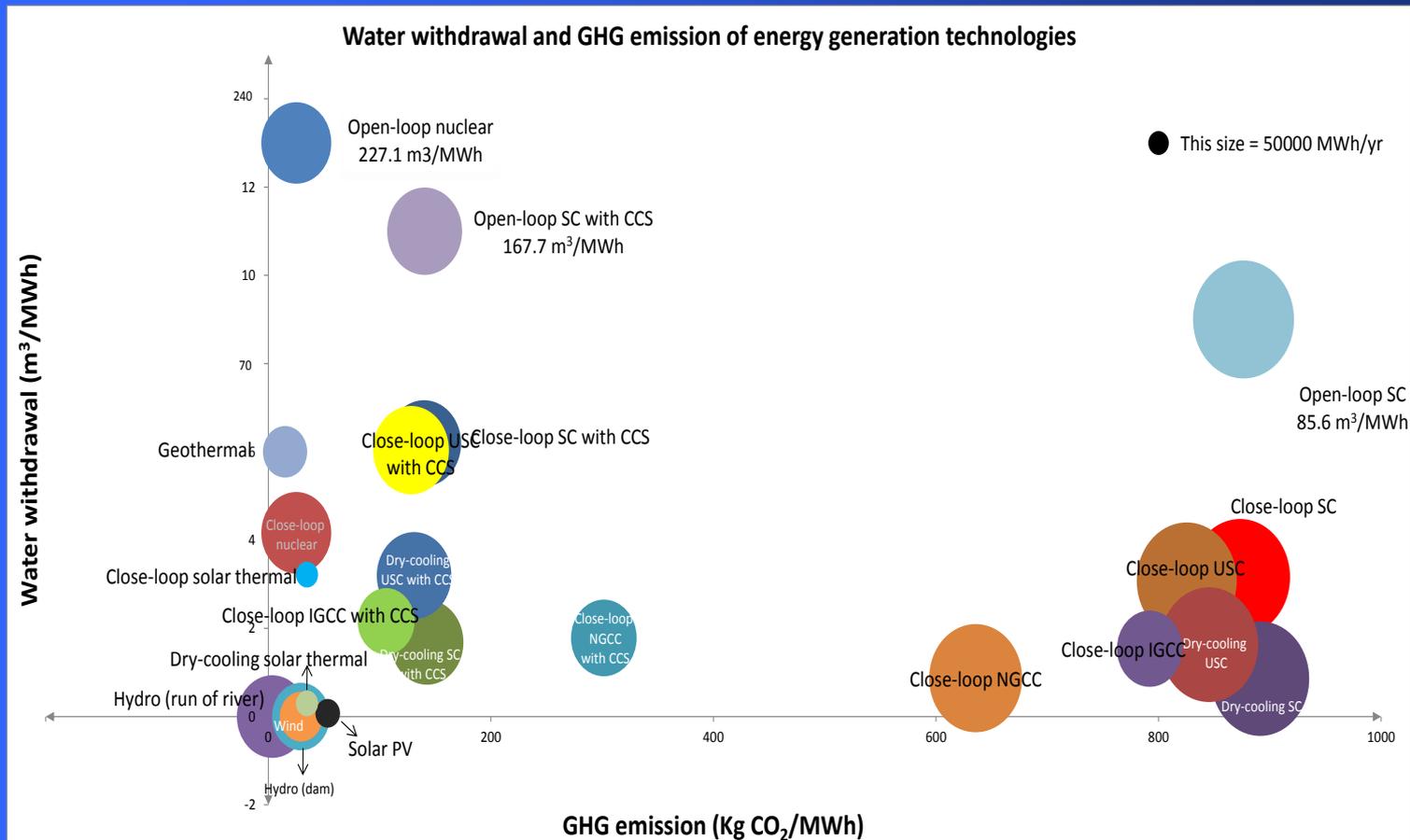
25%, based on NEA's picture

Copenhagen for China: progress

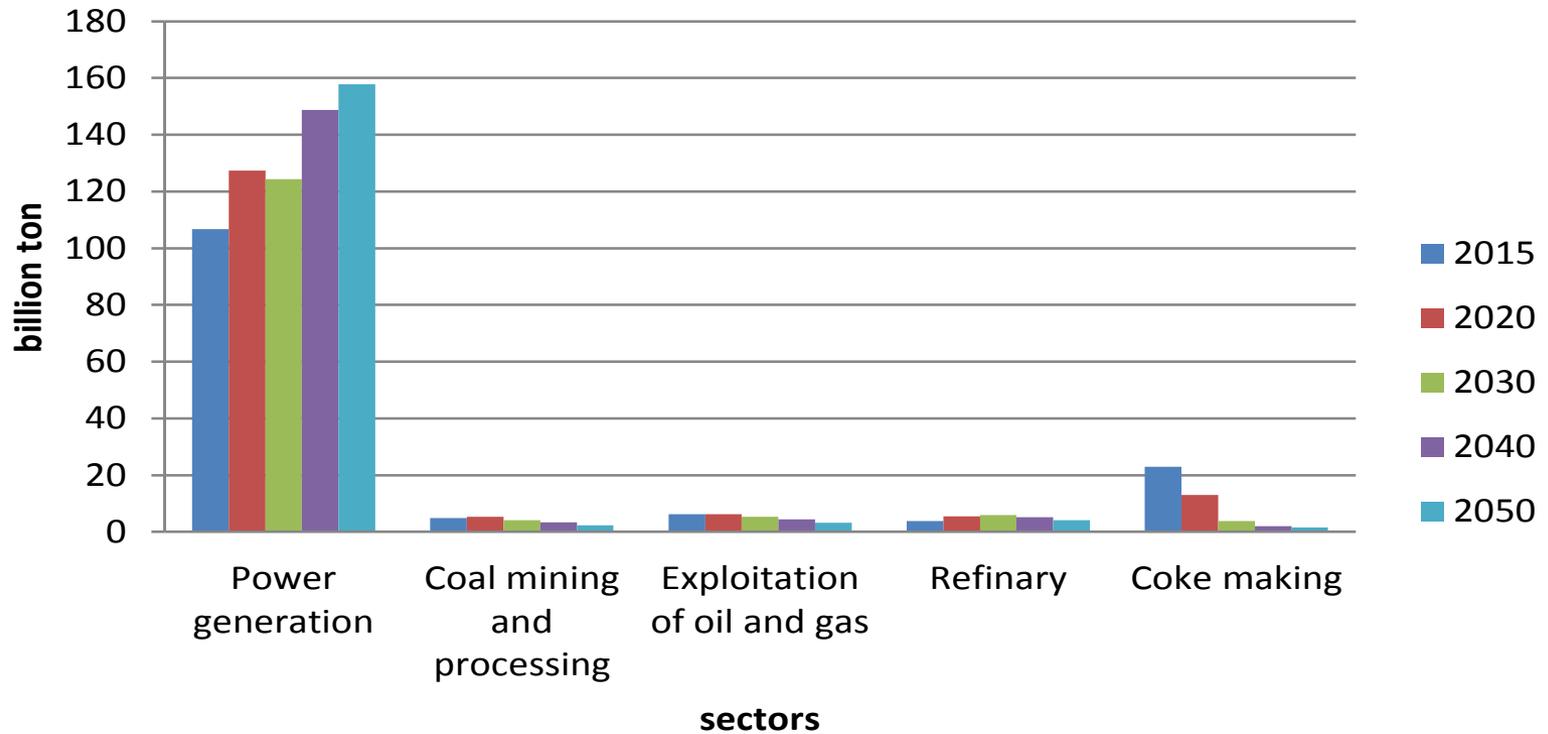
- 40% to 45% carbon intensity reduction in Copenhagen
- 2005-2010: carbon intensity 22% reduction
- 2010-2015: carbon intensity 21.8% reduction
- 2015-2020: 18% reduction based on the 13th Five Year Plan
- Then it is around 50%

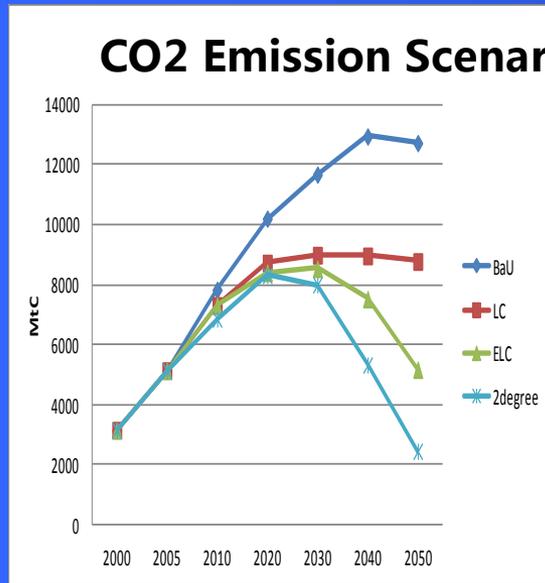
The Transition is Feasible and Doable,
based on the government action
framework

Water use by technology



Water Consumption in Energy Sectors

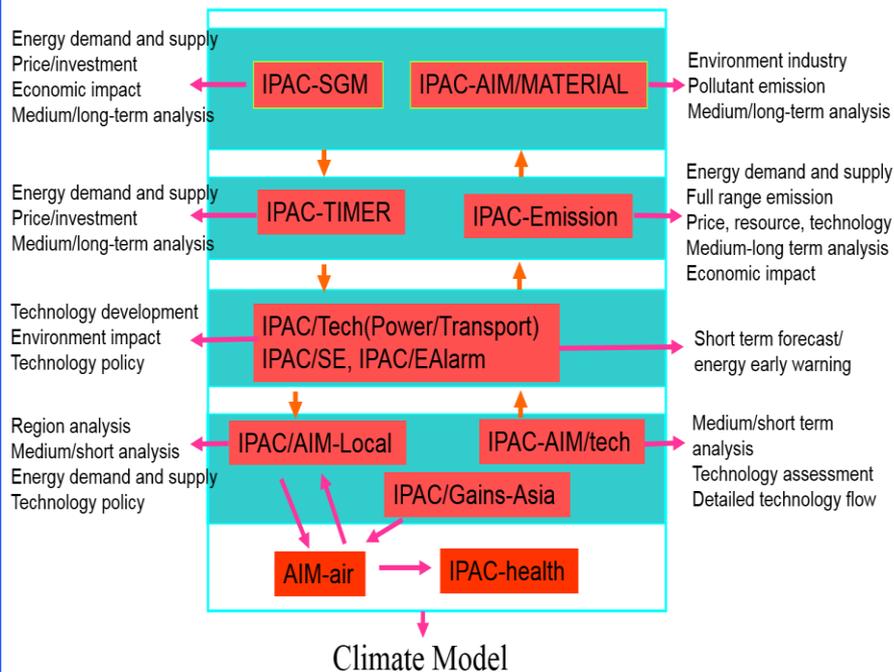




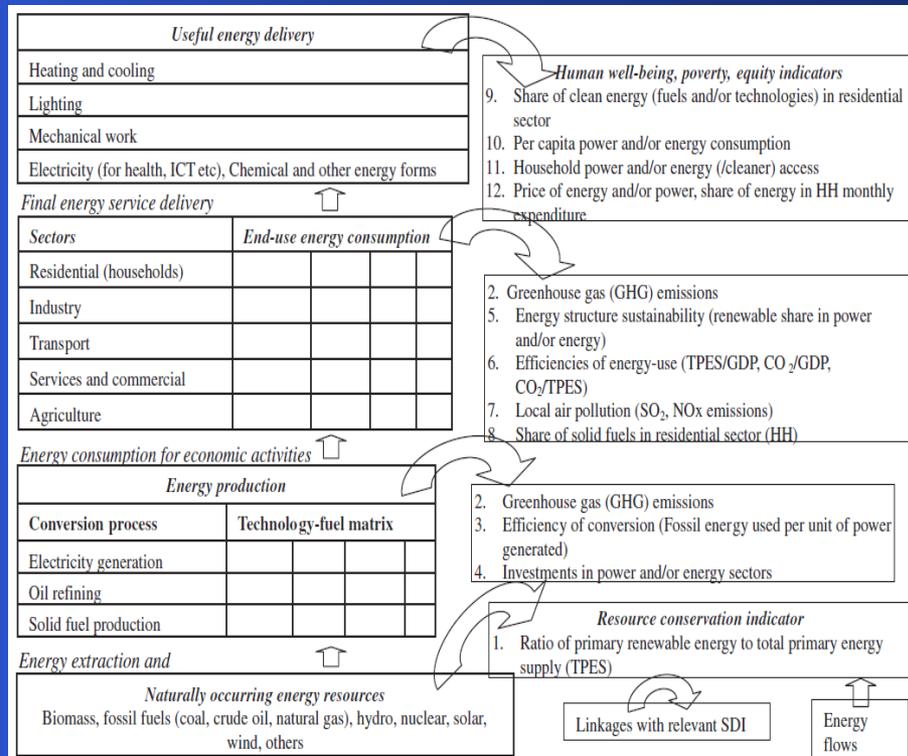
Source: Kejun Jiang , Xing Zhuang , Ren Miao & Chenmin He (2013) China's role in attaining the global 2°C target, Climate Policy, 13:sup01, 55-69
 Source:
<https://sustainabledevelopment.un.org/sdgs>



Framework of Integrated Policy Model for China (IPAC)



Source: <http://www.ipac-model.org.cn/About%20IPAC%20Model.html>

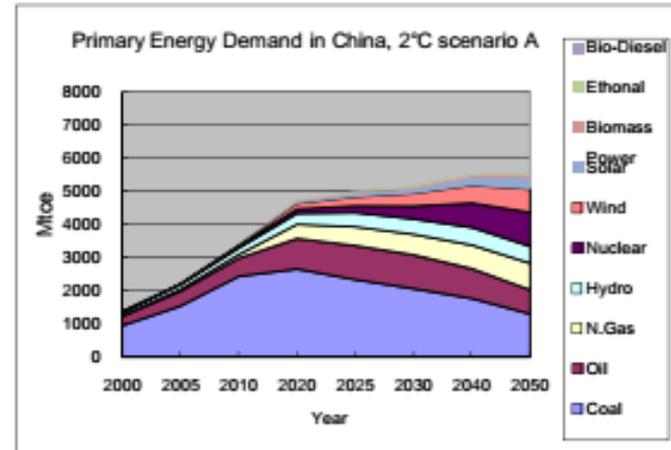
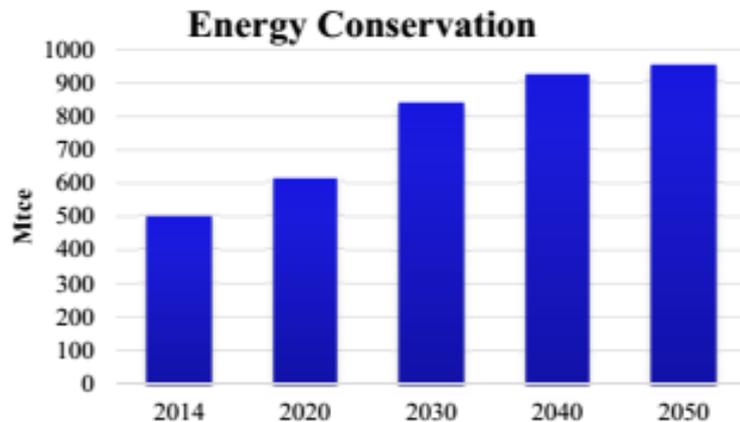


Source: Halsnæs, Kirsten; Garg, Amit (2011). Assessing the Role of Energy in Development and Climate Policies—Conceptual Approach and Key Indicators. World Development. Vol. 39, No. 6, pp. 987–1001.

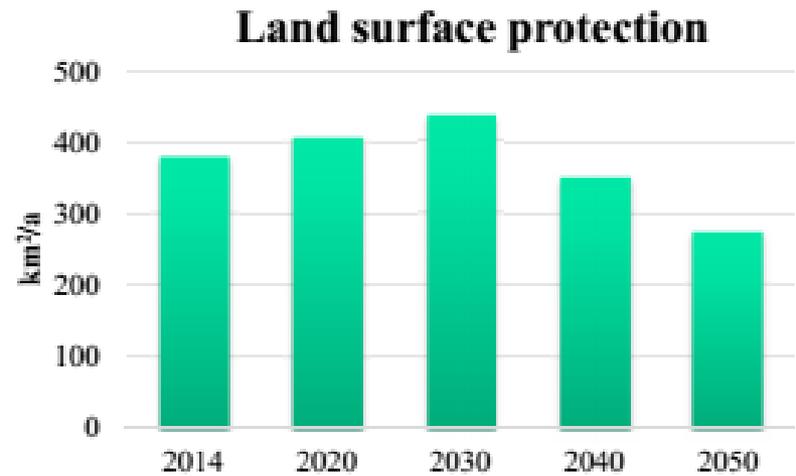
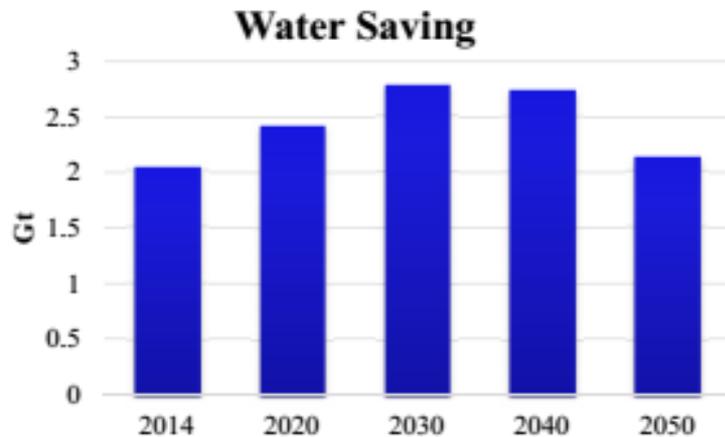
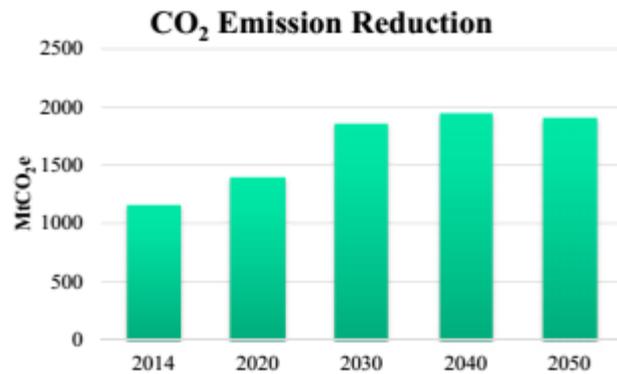
Recycling Amount

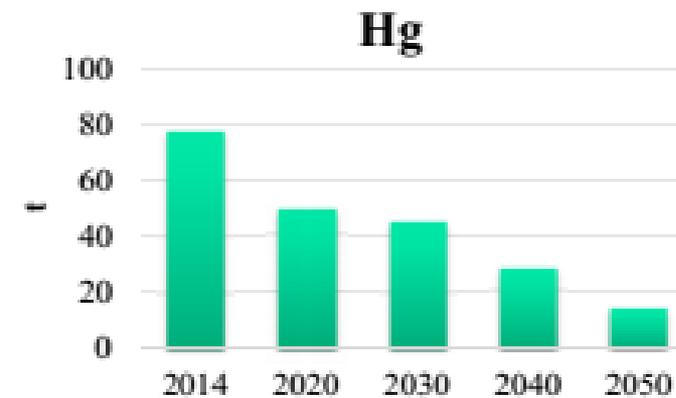
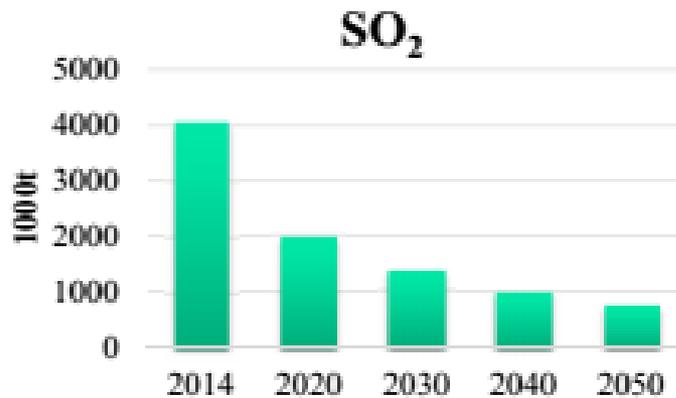
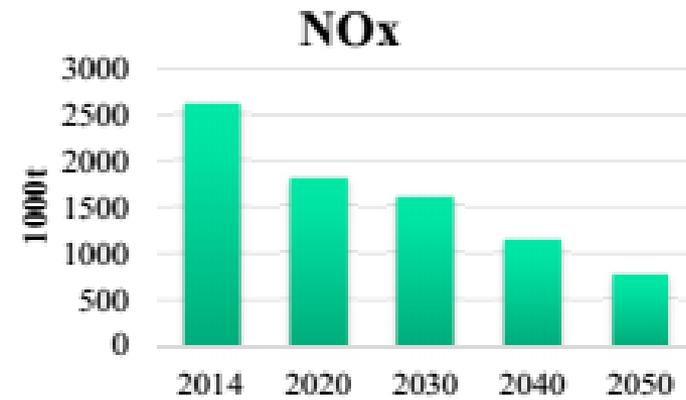
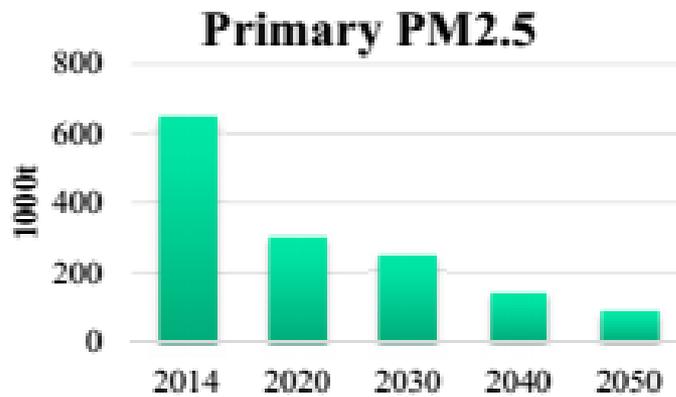
	Unit	2014	2020	2030	2040	2050
Straw-based power capacity	GW	5	6.5	14	29	49
Fuel ethonal	Mt	0.005	0.3	17	28	39
Bio-diesel	Mt	0.2	0.5	4.6	8.3	15
Municipal solid waste-based power capacity	GW	4.31	8.8	36	45	46
Waste building materials	Mt	75	120	190	190	190
Cement admixtures	Mt	890	890	810	610	430
Glass	Mt	8.6	8.8	12	12	12
Paper	Mt	44	49	52	52	52
Plastic	Mt	28.3	34	49	58	59
Copper	Mt	1.4	1.9	2.4	2.9	3.4
Alluminum	Mt	3.7	4.1	4.9	5.5	6.1
Lead	Mt	1.6	1.9	2.3	2.5	2.6
Zinc	Mt	1.3	1.5	1.8	2	2.1
Waste steel	Mt	89	120	190	240	260
proportion of electric furnace steel	%	11	22	33	43	60

Results and Conclusions—Energy conservation



- Results shown that the development of circular economy can reduce the energy consumption in China significantly in the coming decades
 - the energy saving amount could be 951 Mtce in 2050, with is around 18% of the total primary energy demand in the 2 degree scenario





A 2 degree Asia: A good way to understand the global target



Scenario Analysis:

Japan

Korea

China

India

Thailand

Malaysia

Indonesia

Nepal

Vietnam

Cambodia

Laos

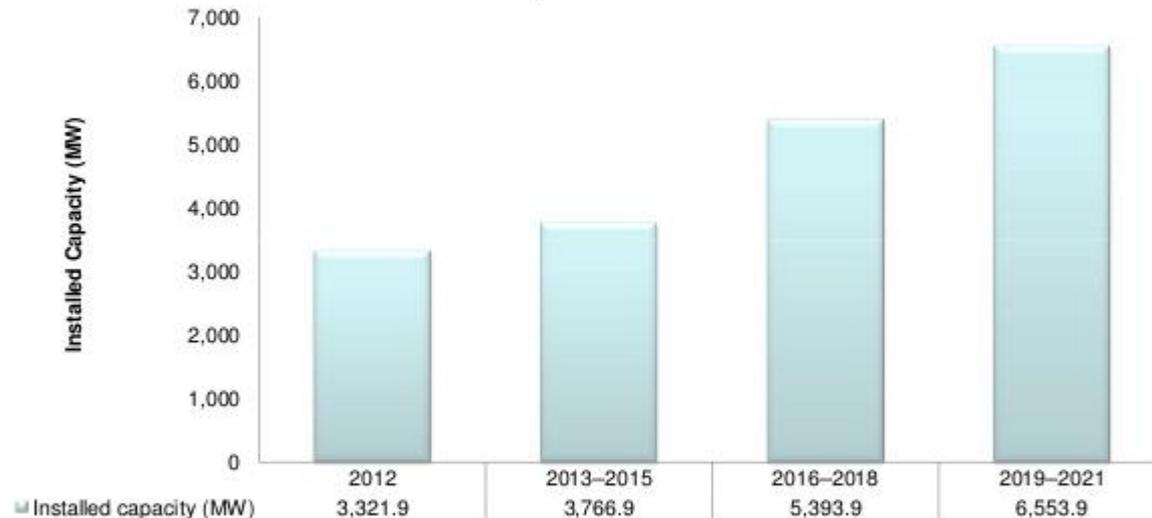
Philippine

Saudi Arabia

Myanmar's power Sector

The Power Generation Market in Myanmar—Centralized Power—Installed Capacity Forecast

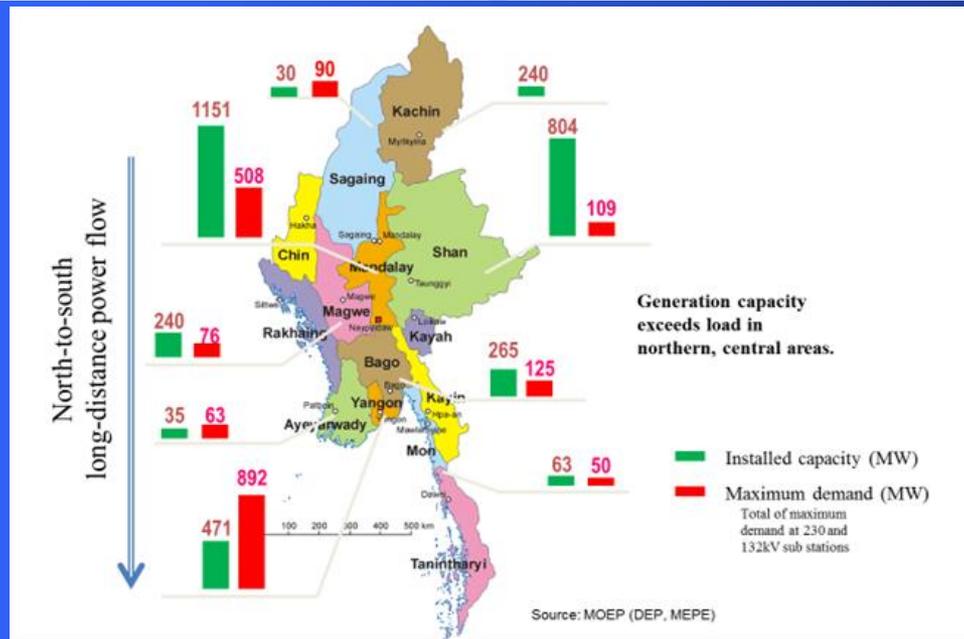
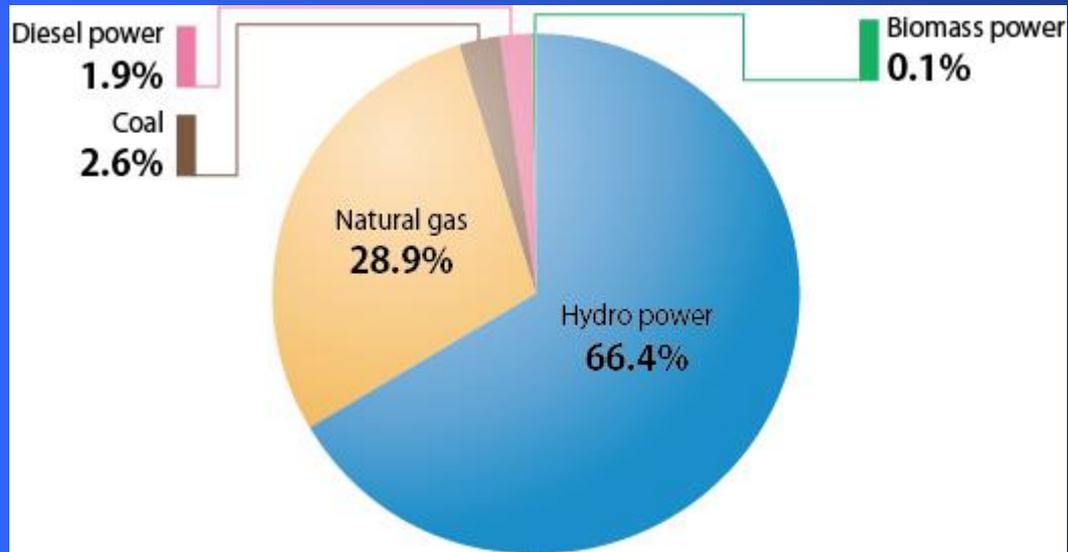
The Electricity Industry: Installed Capacity Forecast, Myanmar, 2012–2021
CAGR*, 2012–2021: 7.8%



Source: Frost & Sullivan analysis.

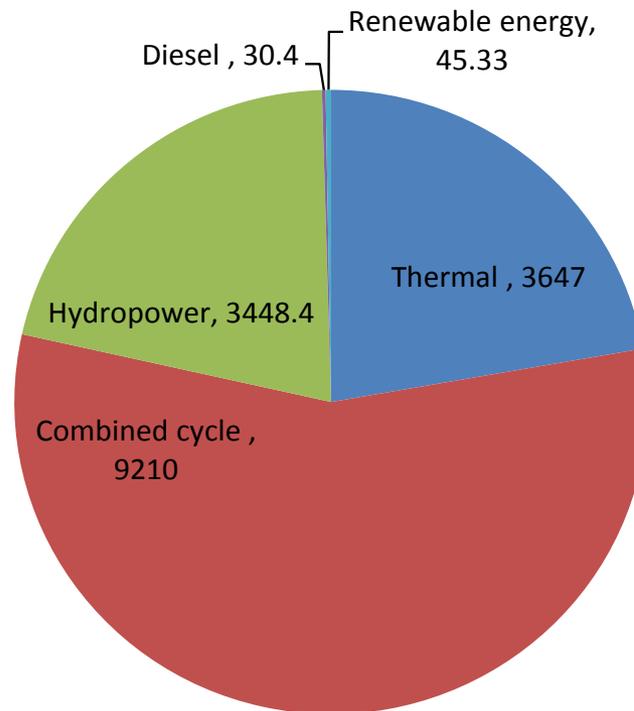
Same as one coal fired power plant in China₃

Myanmar's power Sector

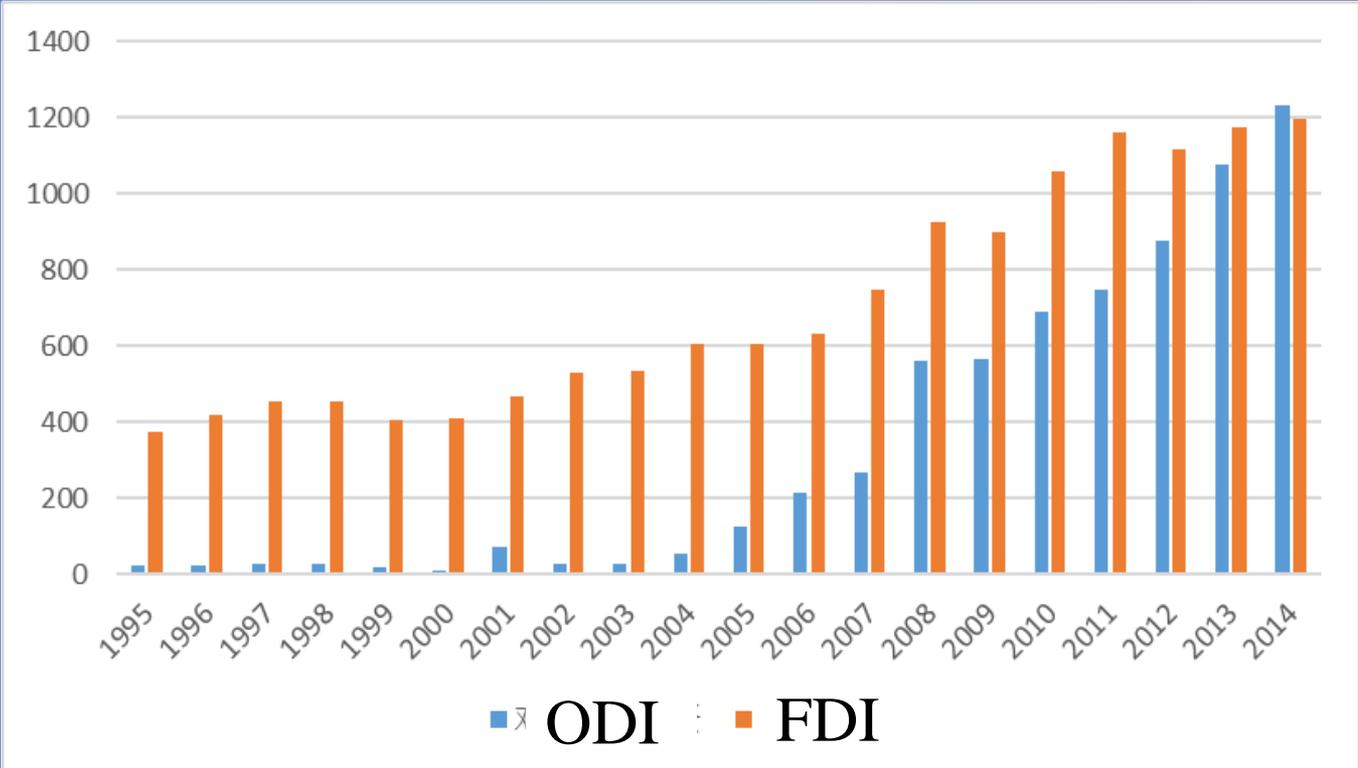


Thailand's power Sector

Power Capacity in Thailand: 16.38GW in 2016



Low Carbon/Green Strategy for China's Oversea Investment



China's FDI and ODI, 1995-2014, US\$100million